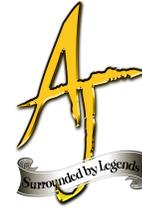


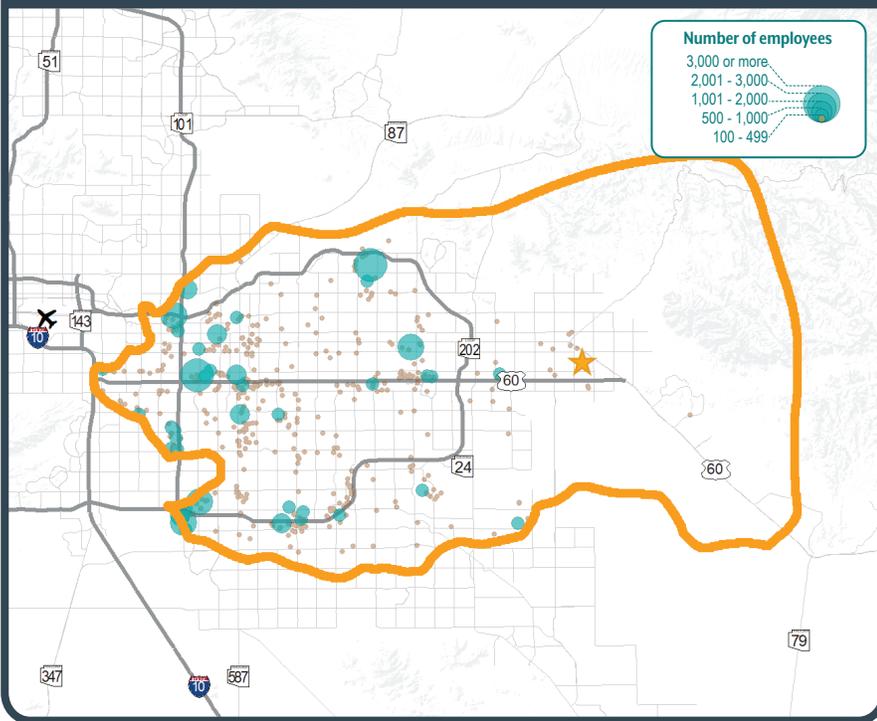
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Idaho Rd and Old West Hwy, Apache Junction



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Idaho Rd and Old West Hwy, Apache Junction on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

13,453

Total Employers

333,060

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	10,600
Walmart	4,930
The Boeing Company	4,600
Dignity Health	3,550
Frys Food Stores	3,390
Northrop Grumman	3,220
Go Daddy Software Inc	2,310
Freedom Financial Network	2,300
Home Depot	1,920
McDonalds	1,670

Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors

Top 10 Industry Clusters

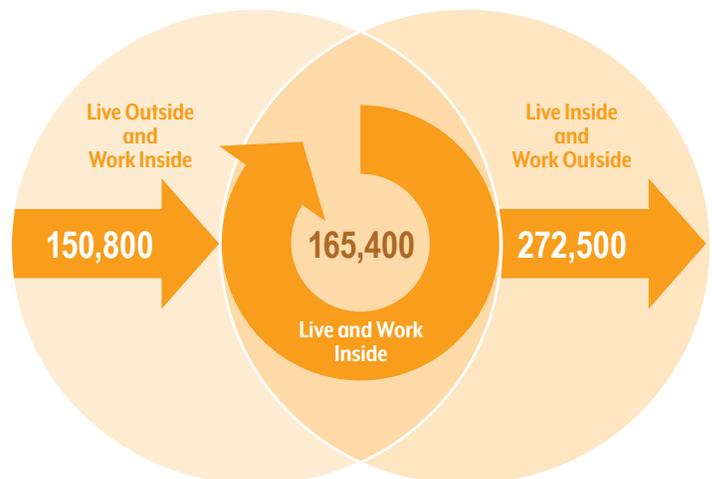
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Retail	1,558	45,600
Consumer Services	2,786	44,240
Health Care	1,812	40,770
Business Services	1,478	34,880
Education	575	28,660
Finance, Insurance, & Real Estate (FIRE)	1,169	27,890
Construction	1,213	25,920
Government, Social, & Advocacy Services	832	20,490
High Tech Manufacturing & Development	230	16,890
Transportation & Distribution	642	16,520

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	10,000	1.9	Installation, maintenance, and repair	17,400	3.4
Building and grounds cleaning and maintenance	19,200	3.7	Management, business, and financial	80,100	15.5
Community, legal, and social service	12,200	2.3	Material moving	15,000	2.9
Computer, engineering, and science	37,500	7.3	Office and administrative support	73,200	14.1
Construction and extraction	23,200	4.5	Personal care and service	15,800	3.0
Education, training, and library	30,600	5.9	Production	19,900	3.9
Farming, fishing, and forestry	1,200	0.2	Protective service	11,200	2.2
Food preparation and serving related	31,200	6.0	Sales and related	59,400	11.5
Healthcare practitioners, technical, and support	43,200	8.3	Transportation	17,500	3.4

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,091,000
2020	1,129,000
2030	1,251,000
2040	1,358,000
2050	1,450,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	418,000
2020	444,000
2030	540,000
2040	631,000
2050	708,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



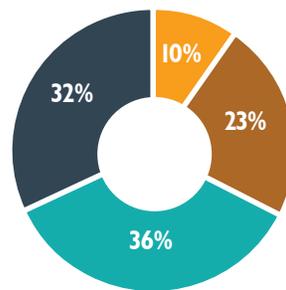
Jan 1, 2019 to Dec 31, 2019

\$290,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



36 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 61,400

Source: 2018 ACS 5-year Estimates

Contact Information

Janine Solley
jsolley@ajcity.net
480-474-5076

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

Created by Maricopa Association of Governments (MAG) 602-254-6300 or mag@azmag.gov

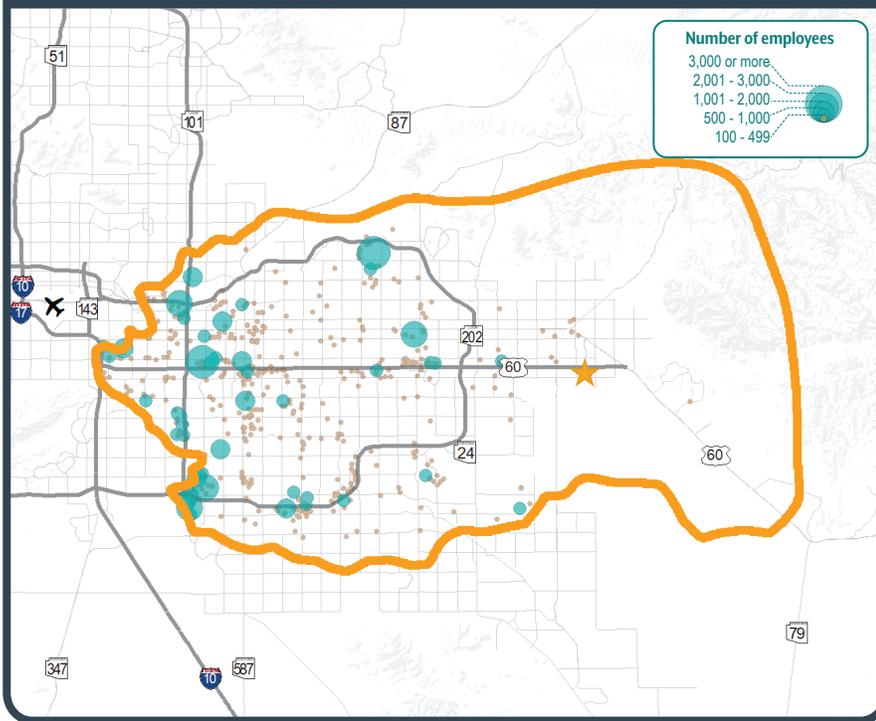
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Winchester Rd and Baseline Ave, Apache Junction



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Winchester Rd and Baseline Ave, Apache Junction on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

14,202

Total Employers

360,550

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	10,640
Walmart	4,930
The Boeing Company	4,600
Frys Food Stores	3,790
Dignity Health	3,560
Northrop Grumman	3,220
Freedom Financial Network	2,660
Go Daddy Software Inc	2,310
ABM Industries Inc	2,050
Home Depot	1,920

*Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors*

Top 10 Industry Clusters

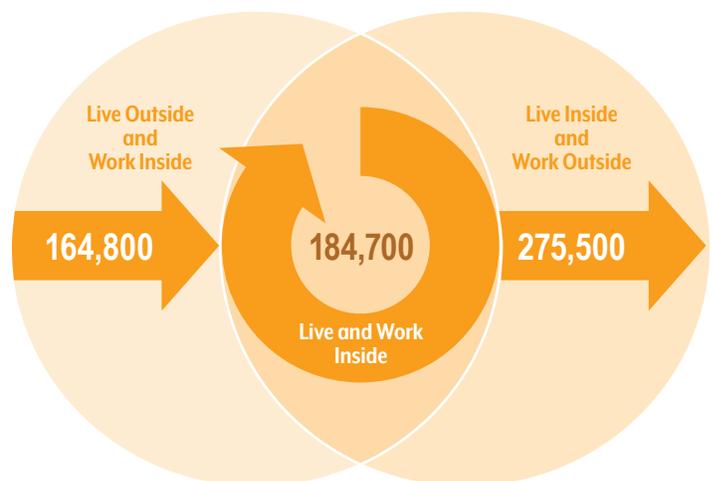
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Consumer Services	2,965	47,740
Retail	1,638	47,490
Health Care	1,886	42,680
Business Services	1,549	40,610
Education	609	29,930
Finance, Insurance, & Real Estate (FIRE)	1,225	29,760
Construction	1,268	27,780
Government, Social, & Advocacy Services	870	21,180
High Tech Manufacturing & Development	258	21,110
Transportation & Distribution	678	17,910

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	10,700	2.0	Installation, maintenance, and repair	17,800	3.3
Building and grounds cleaning and maintenance	19,900	3.7	Management, business, and financial	85,300	15.7
Community, legal, and social service	12,800	2.4	Material moving	15,500	2.8
Computer, engineering, and science	41,100	7.5	Office and administrative support	76,800	14.1
Construction and extraction	24,100	4.4	Personal care and service	16,500	3.0
Education, training, and library	32,300	5.9	Production	20,800	3.8
Farming, fishing, and forestry	1,200	0.2	Protective service	11,500	2.1
Food preparation and serving related	33,200	6.1	Sales and related	62,300	11.4
Healthcare practitioners, technical, and support	45,200	8.3	Transportation	18,100	3.3

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,143,000
2020	1,182,000
2030	1,313,000
2040	1,427,000
2050	1,522,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	450,000
2020	478,000
2030	582,000
2040	678,000
2050	759,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



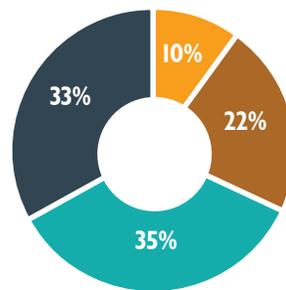
Jan 1, 2019 to Dec 31, 2019

\$290,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



36 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 61,600

Source: 2018 ACS 5-year Estimates

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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