

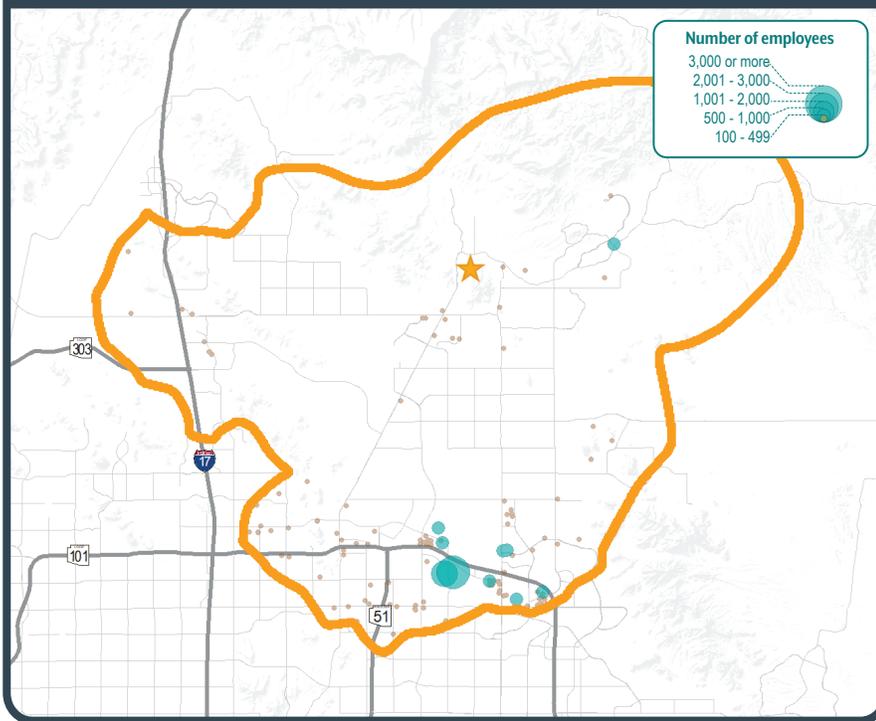
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Cave Creek Rd and Tom Darlington Dr, Carefree



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Cave Creek Rd and Tom Darlington Dr, Carefree on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

3,371

Total Employers

79,750

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Mayo Clinic	4,560
American Express	2,380
Frys Food Stores	1,110
HonorHealth	790
Marriott	760
Axon Enterprise Inc	730
W L Gore	720
Sprouts Farmers Market	700
Discount Tire Co	680
The Fairmont Scottsdale Princess	650

*Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors*

Top 10 Industry Clusters

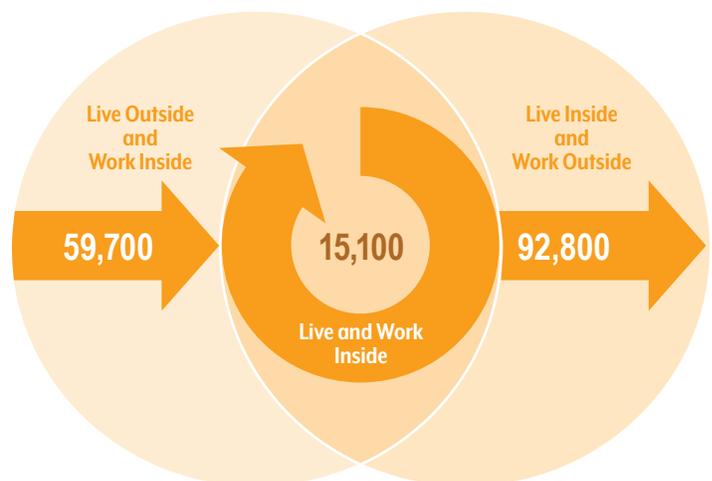
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Health Care	437	11,630
Consumer Services	649	10,030
Retail	319	9,930
Business Services	468	8,110
Finance, Insurance, & Real Estate (FIRE)	335	7,030
Construction	337	6,810
Hospitality, Tourism, & Recreation	114	5,750
Government, Social, & Advocacy Services	171	4,790
Education	119	4,770
Transportation & Distribution	168	3,310

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	3,600	2.8	Installation, maintenance, and repair	2,500	2.0
Building and grounds cleaning and maintenance	4,200	3.3	Management, business, and financial	30,300	24.0
Community, legal, and social service	3,000	2.3	Material moving	1,900	1.5
Computer, engineering, and science	9,000	7.1	Office and administrative support	14,200	11.3
Construction and extraction	3,500	2.8	Personal care and service	4,000	3.1
Education, training, and library	6,400	5.1	Production	2,800	2.2
Farming, fishing, and forestry	200	0.2	Protective service	2,200	1.7
Food preparation and serving related	5,800	4.6	Sales and related	17,600	13.9
Healthcare practitioners, technical, and support	12,400	9.8	Transportation	3,000	2.4

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	269,000
2020	276,000
2030	326,000
2040	376,000
2050	421,000

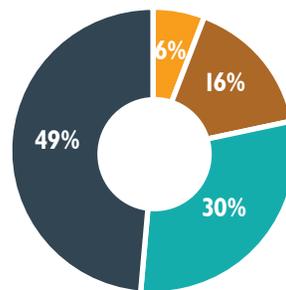
Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	110,000
2020	118,000
2030	142,000
2040	161,000
2050	175,000

Source: 2019 MAG Socioeconomic Projections

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



43 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 84,300

Source: 2018 ACS 5-year Estimates

Median Home Sales Price



Jan 1, 2019 to Dec 31, 2019

\$430,000

Source: Information Market

Contact Information

Gary Neiss
gary@carefree.org
480-488-3686

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

Created by
Maricopa Association of Governments (MAG)
602-254-6300 or mag@azmag.gov