

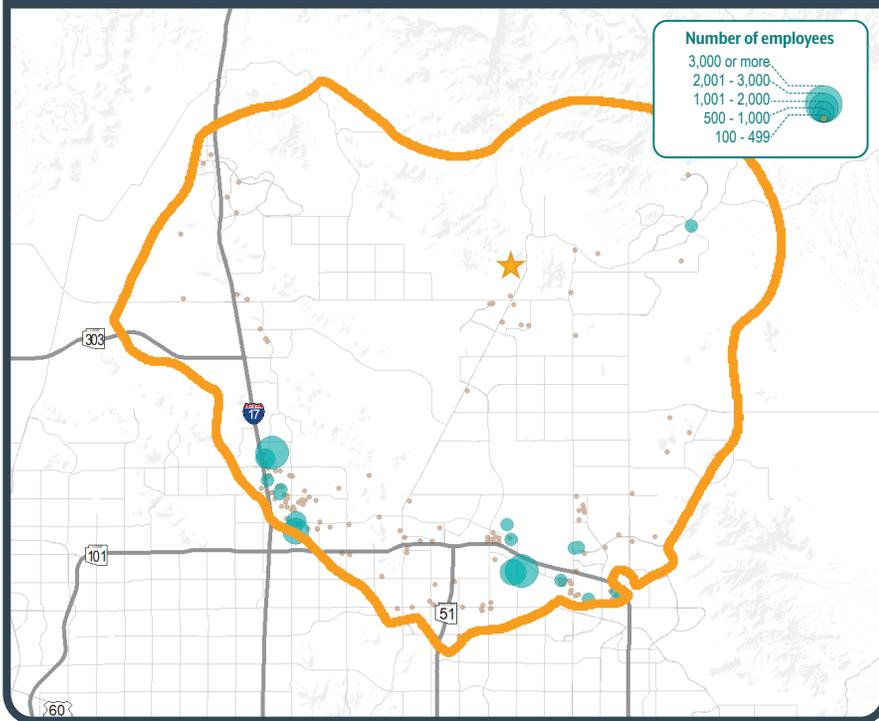
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Carefree Hwy and Cave Creek Rd, Cave Creek



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Carefree Hwy and Cave Creek Rd, Cave Creek on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

4,132

Total Employers

108,210

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Mayo Clinic	4,560
USAA	4,350
American Express	2,380
Honeywell	2,190
Cox Communications	1,850
Cigna Healthcare of Arizona	1,110
Frys Food Stores	1,110
Walmart	1,110
W L Gore	880
Farmers Insurance	810

Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors

Top 10 Industry Clusters

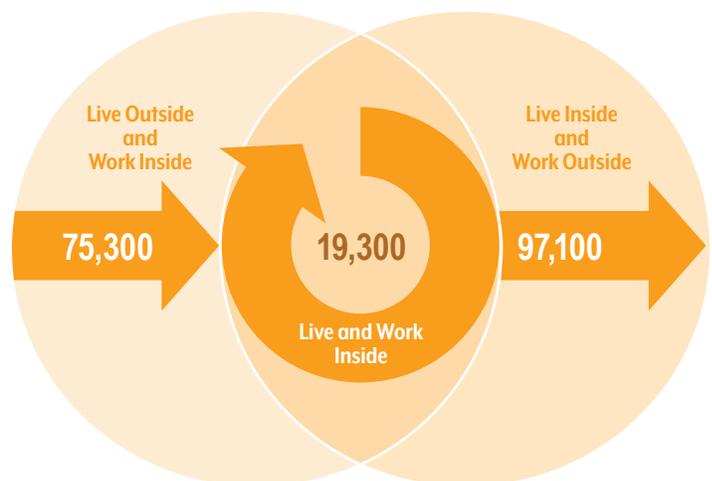
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Finance, Insurance, & Real Estate (FIRE)	386	14,840
Retail	430	12,490
Health Care	484	11,910
Consumer Services	766	11,810
Business Services	573	10,480
Construction	453	10,480
Hospitality, Tourism, & Recreation	136	6,040
High Tech Manufacturing & Development	93	5,990
Government, Social, & Advocacy Services	183	5,740
Education	140	5,320

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	3,900	2.8	Installation, maintenance, and repair	2,800	2.0
Building and grounds cleaning and maintenance	3,900	2.8	Management, business, and financial	33,500	24.1
Community, legal, and social service	3,300	2.4	Material moving	2,100	1.5
Computer, engineering, and science	10,000	7.2	Office and administrative support	15,400	11.1
Construction and extraction	3,700	2.7	Personal care and service	4,200	3.0
Education, training, and library	7,400	5.3	Production	2,800	2.0
Farming, fishing, and forestry	200	0.2	Protective service	2,600	1.8
Food preparation and serving related	6,500	4.6	Sales and related	19,500	14.0
Healthcare practitioners, technical, and support	13,600	9.8	Transportation	3,600	2.6

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	294,000
2020	303,000
2030	359,000
2040	413,000
2050	461,000

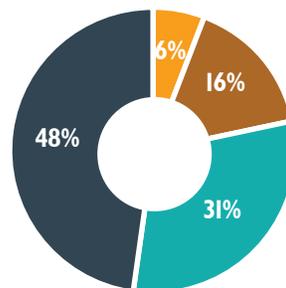
Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	141,000
2020	151,000
2030	181,000
2040	204,000
2050	220,000

Source: 2019 MAG Socioeconomic Projections

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



43 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 86,500

Source: 2018 ACS 5-year Estimates

Median Home Sales Price



Jan 1, 2019 to Dec 31, 2019

\$ 412,500

Source: Information Market

Contact Information

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The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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