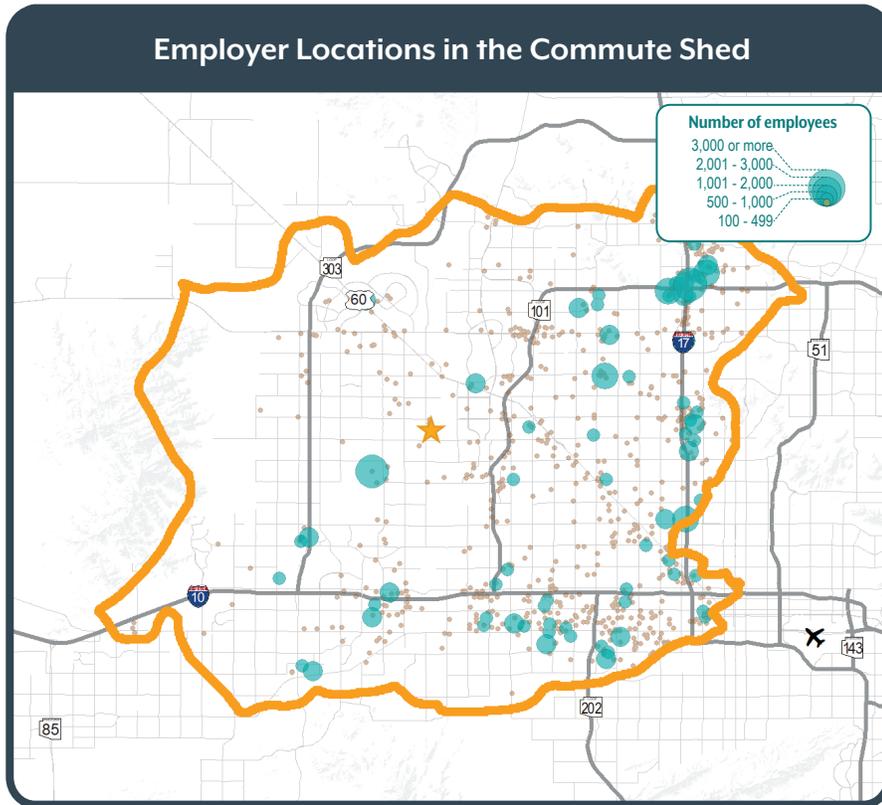


Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Olive Ave and El Mirage Rd, El Mirage



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Olive Ave and El Mirage Rd, El Mirage on a weekday morning. The boundary is referred to as a commute shed.



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

16,462

Total Employers

488,390

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Walmart	7,560
Banner Health	7,350
Frys Food Stores	6,350
Amazon	6,230
USAA	4,350
American Express	3,880
Honeywell	3,160
Wells Fargo	3,060
Abrazo Healthcare	3,050
Discover Financial Services	3,010

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

Top 10 Industry Clusters

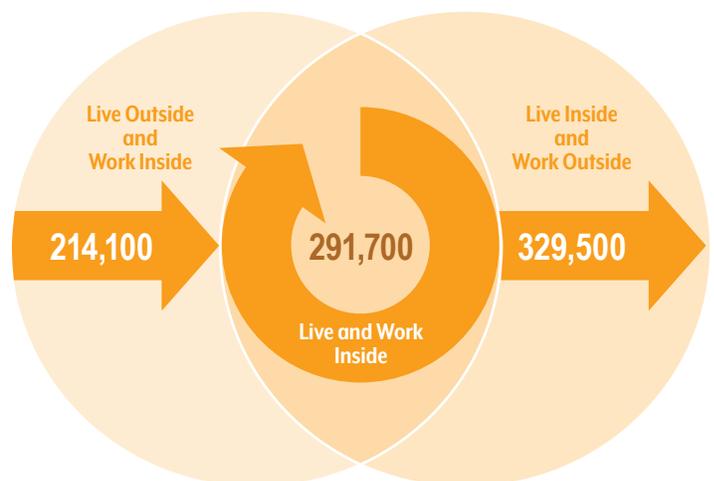
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Retail	2,022	68,310
Consumer Services	3,473	55,600
Transportation & Distribution	1,121	47,780
Health Care	1,995	46,410
Government, Social, & Advocacy Services	1,062	43,000
Education	738	42,100
Construction	1,529	41,850
Business Services	1,392	41,280
Finance, Insurance, & Real Estate (FIRE)	1,350	38,820
Consumer Goods Manufacturing	198	12,250

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	9,200	1.3	Installation, maintenance, and repair	27,100	3.9
Building and grounds cleaning and maintenance	37,700	5.4	Management, business, and financial	87,900	12.5
Community, legal, and social service	14,500	2.1	Material moving	34,500	4.9
Computer, engineering, and science	27,800	4.0	Office and administrative support	102,400	14.6
Construction and extraction	47,600	6.8	Personal care and service	20,300	2.9
Education, training, and library	31,300	4.4	Production	36,400	5.2
Farming, fishing, and forestry	2,000	0.3	Protective service	16,500	2.3
Food preparation and serving related	42,200	6.0	Sales and related	78,100	11.1
Healthcare practitioners, technical, and support	58,900	8.4	Transportation	29,100	4.1

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,597,000
2020	1,646,000
2030	1,858,000
2040	1,983,000
2050	2,060,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	621,000
2020	658,000
2030	790,000
2040	894,000
2050	975,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



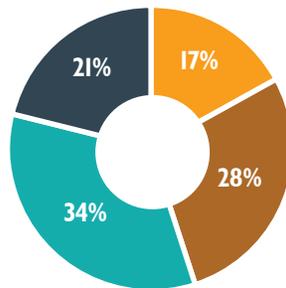
Jan 1, 2019 to Dec 31, 2019

\$242,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



35 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 54,400

Source: 2018 ACS 5-year Estimates

Contact Information

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The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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