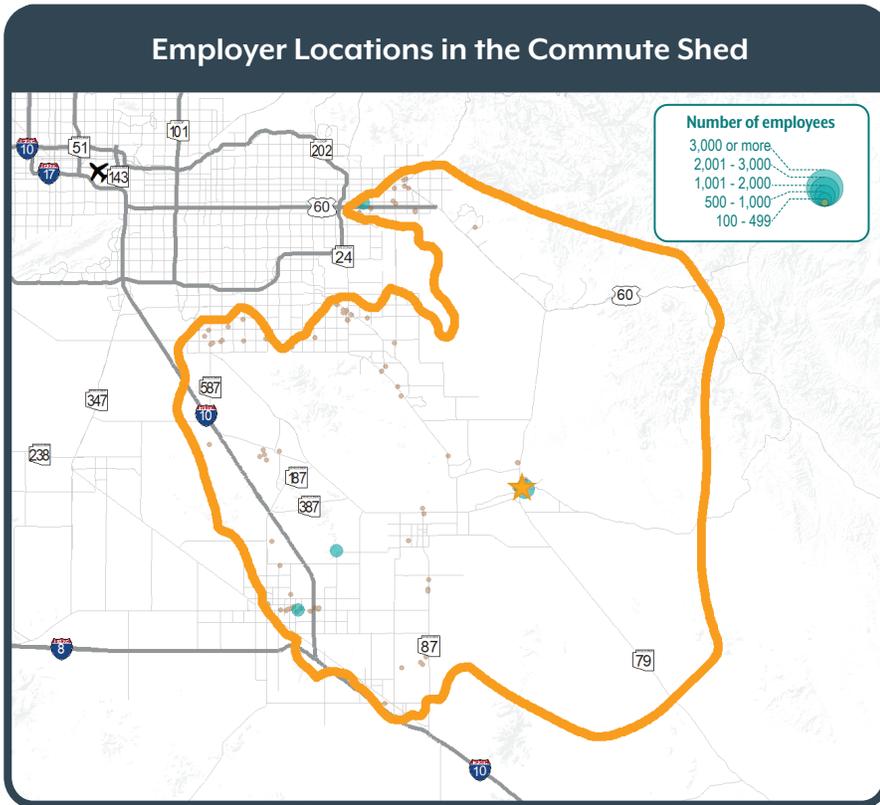


Commute Shed Analytics

45 Minute A.M. Inbound Travel Time to Butte Ave and AZ 79, Florence



This report shows information for the area from which a worker can normally commute in 45 minutes or less to a location near Butte Ave and AZ 79, Florence on a weekday morning. The boundary is referred to as a commute shed.



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

3,042

Total Employers

For employers with five or more employees

64,370

Total Jobs

Top Private Employers	Jobs
Corecivic	1,980
Walmart	1,670
Banner Health	1,060
Frys Food Stores	1,010
Casa Grande Community Hospital	630
Steward Health Care	600
Home Depot	590
McDonalds	580
Walgreen Co	440
Kohls Department Stores	330

Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors

Top 10 Industry Clusters

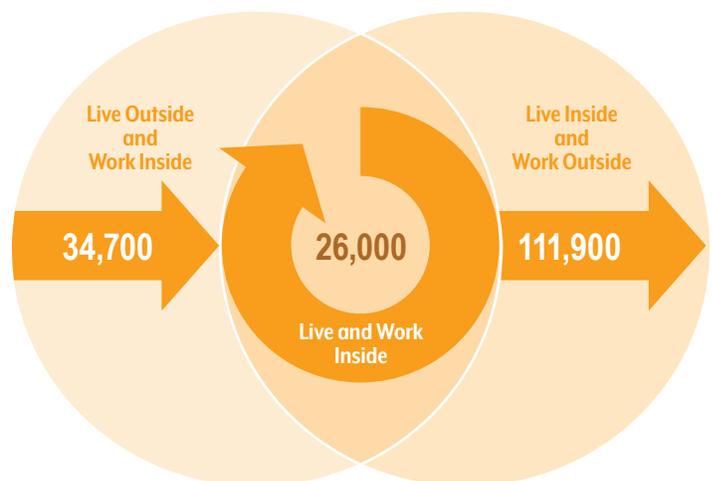
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Government, Social, & Advocacy Services	358	10,480
Consumer Services	674	9,850
Retail	333	9,430
Education	189	8,560
Health Care	381	7,720
Business Services	211	4,380
Construction	228	3,960
Finance, Insurance, & Real Estate (FIRE)	223	2,380
Hospitality, Tourism, & Recreation	113	2,120
Transportation & Distribution	125	1,810

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	2,000	1.3	Installation, maintenance, and repair	5,300	3.5
Building and grounds cleaning and maintenance	5,800	3.8	Management, business, and financial	24,300	15.9
Community, legal, and social service	3,100	2.1	Material moving	4,600	3.0
Computer, engineering, and science	9,300	6.1	Office and administrative support	20,300	13.3
Construction and extraction	6,300	4.1	Personal care and service	4,600	3.0
Education, training, and library	9,000	5.9	Production	6,600	4.3
Farming, fishing, and forestry	900	0.6	Protective service	7,000	4.6
Food preparation and serving related	7,600	5.0	Sales and related	17,000	11.1
Healthcare practitioners, technical, and support	13,700	8.9	Transportation	5,400	3.5

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	440,000
2020	462,000
2030	599,000
2040	764,000
2050	944,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	84,000
2020	88,000
2030	119,000
2040	164,000
2050	225,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



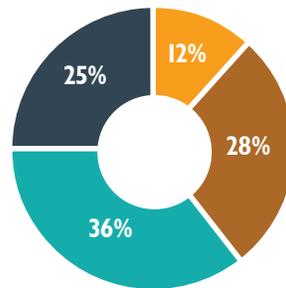
Jan 1, 2019 to Dec 31, 2019

\$ 255,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



39 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 63,100

Source: 2018 ACS 5-year Estimates

Contact Information

Jennifer Evans
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 520-868-7549

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

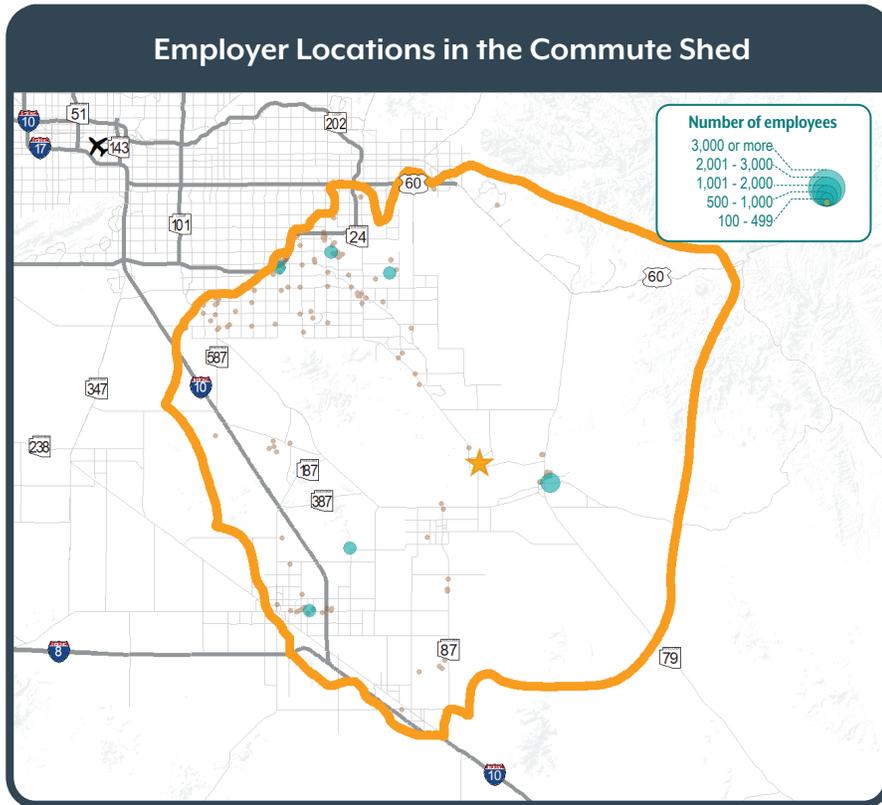
Created by
 Maricopa Association of Governments (MAG)
 602-254-6300 or mag@azmag.gov

Commute Shed Analytics

45 Minute A.M. Inbound Travel Time to Merrill Ranch Pkwy and Hunt Hwy, Florence



This report shows information for the area from which a worker can normally commute in 45 minutes or less to a location near Merrill Ranch Pkwy and Hunt Hwy, Florence on a weekday morning. The boundary is referred to as a commute shed.



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

3,979 Total Employers
88,190 Total Jobs
For employers with five or more employees

Top Private Employers	Jobs
Corecivic	1,980
Walmart	1,820
Frys Food Stores	1,300
Banner Health	900
Dignity Health	870
McDonalds	780
Casa Grande Community Hospital	630
Home Depot	580
Earnhardt Auto Center	570
Walgreen Co	530

*Source: 2019 MAG Employer Database
 Does not include employers in the public or education sectors*

Top 10 Industry Clusters

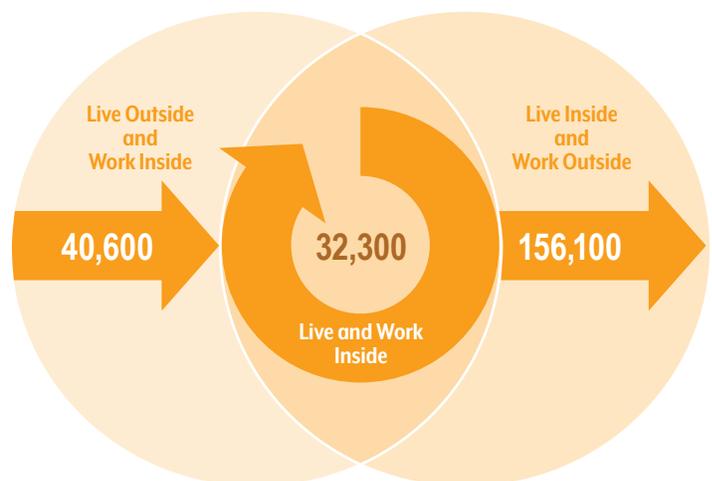
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Consumer Services	898	13,310
Retail	392	13,130
Education	250	12,730
Government, Social, & Advocacy Services	396	11,470
Health Care	530	9,970
Business Services	335	6,140
Construction	309	5,610
Transportation & Distribution	173	3,800
Finance, Insurance, & Real Estate (FIRE)	268	3,220
Hospitality, Tourism, & Recreation	155	3,040

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	3,500	1.6	Installation, maintenance, and repair	6,900	3.1
Building and grounds cleaning and maintenance	6,900	3.1	Management, business, and financial	39,300	17.8
Community, legal, and social service	5,000	2.3	Material moving	5,700	2.6
Computer, engineering, and science	16,400	7.4	Office and administrative support	29,200	13.2
Construction and extraction	7,100	3.2	Personal care and service	6,500	2.9
Education, training, and library	12,900	5.8	Production	8,300	3.8
Farming, fishing, and forestry	1,100	0.5	Protective service	8,500	3.9
Food preparation and serving related	10,700	4.9	Sales and related	25,600	11.6
Healthcare practitioners, technical, and support	20,100	9.1	Transportation	7,000	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	587,000
2020	618,000
2030	802,000
2040	1,012,000
2050	1,224,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	127,000
2020	133,000
2030	182,000
2040	254,000
2050	338,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



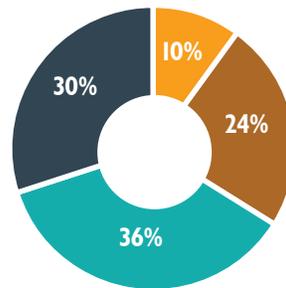
Jan 1, 2019 to Dec 31, 2019

\$ 295,770

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



37 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 72,000

Source: 2018 ACS 5-year Estimates

Contact Information

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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