

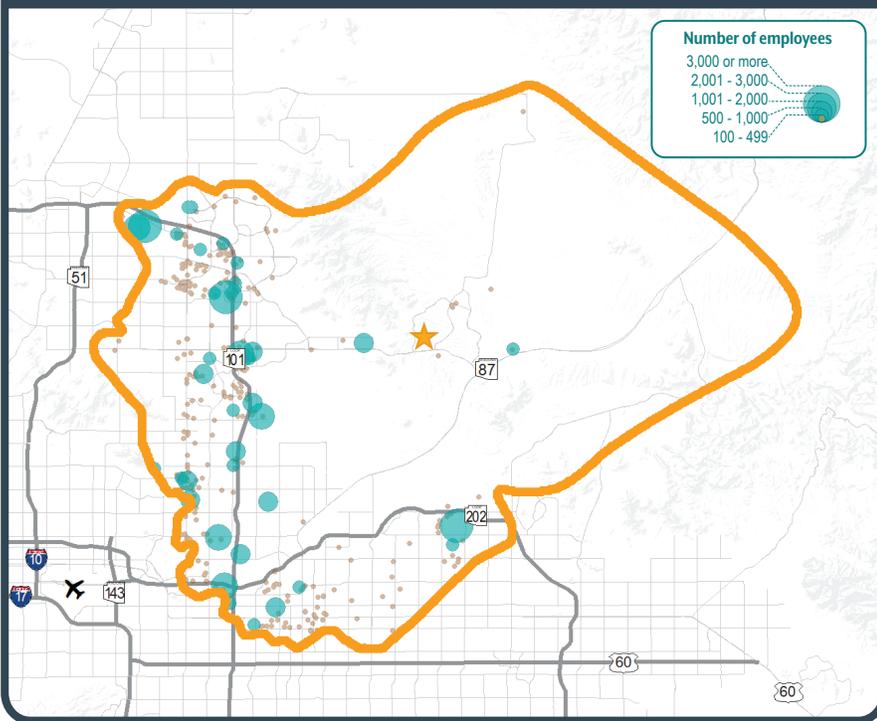
# Commute Shed Analytics

## 30 Minute A.M. Inbound Travel Time to Shea Blvd and Fountain Hills Blvd, Fountain Hills



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Shea Blvd and Fountain Hills Blvd, Fountain Hills on a weekday morning. The boundary is referred to as a commute shed.

### Employer Locations in the Commute Shed



### Employers in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**9,892** Total Employers  
**262,670** Total Jobs  
 For employers with five or more employees

Top Private Employers	Jobs
Mayo Clinic	6,120
HonorHealth	5,270
The Boeing Company	4,600
Vanguard	4,350
American Express	2,590
CVS Pharmacy	2,570
General Dynamics C4 Systems Inc	2,500
Talking Stick Resort	2,500
Freedom Financial Network	2,300
Mckesson Corporation	1,780

Source: 2019 MAG Employer Database  
 Does not include employers in the public or education sectors

### Top 10 Industry Clusters

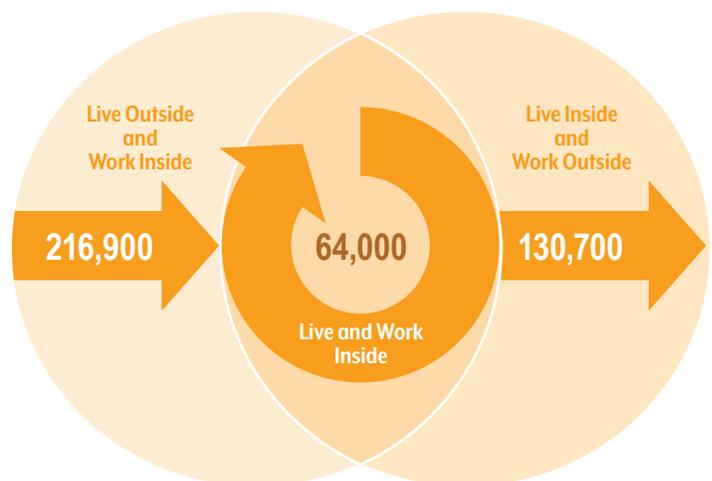
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	1,501	39,150
Finance, Insurance, & Real Estate (FIRE)	1,068	31,470
Health Care	1,206	29,420
Consumer Services	1,787	28,790
Retail	1,014	25,800
Hospitality, Tourism, & Recreation	445	20,130
High Tech Manufacturing & Development	228	17,210
Construction	809	17,110
Government, Social, & Advocacy Services	499	14,790
Transportation & Distribution	473	12,650

Source: 2019 MAG Employer Database

### Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	5,800	2.5	Installation, maintenance, and repair	5,600	2.4
Building and grounds cleaning and maintenance	8,900	3.8	Management, business, and financial	47,900	20.4
Community, legal, and social service	6,500	2.7	Material moving	4,700	2.0
Computer, engineering, and science	14,700	6.2	Office and administrative support	27,200	11.6
Construction and extraction	9,600	4.1	Personal care and service	7,400	3.2
Education, training, and library	12,400	5.3	Production	6,400	2.7
Farming, fishing, and forestry	500	0.2	Protective service	3,700	1.6
Food preparation and serving related	15,400	6.5	Sales and related	30,400	12.9
Healthcare practitioners, technical, and support	21,200	9.0	Transportation	7,100	3.0

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	479,000
2020	491,000
2030	538,000
2040	589,000
2050	627,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	322,000
2020	340,000
2030	395,000
2040	439,000
2050	472,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



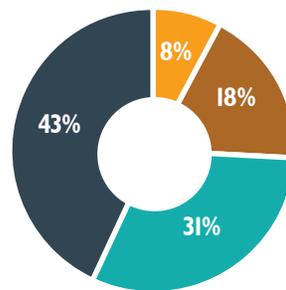
Jan 1, 2019 to Dec 31, 2019

**\$360,000**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**40 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 67,400**

Source: 2018 ACS 5-year Estimates

### Contact Information

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The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website ([www.census.gov/acs](http://www.census.gov/acs)). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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