

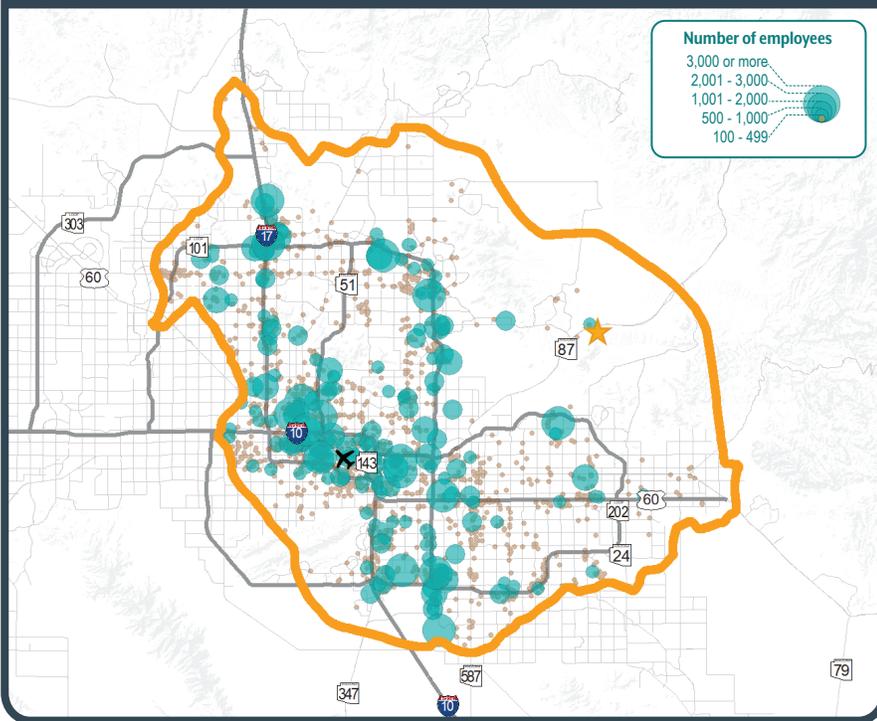
# Commute Shed Analytics

## 45 Minute A.M. Inbound Travel Time to Fort McDowell Rd and AZ 87, Ft McDowell



This report shows information for the area from which a worker can normally commute in 45 minutes or less to a location near Fort McDowell Rd and AZ 87, Ft McDowell on a weekday morning. The boundary is referred to as a commute shed.

### Employer Locations in the Commute Shed



## Employers

### in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**46,753**

Total Employers

**1,393,400**

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	23,870
Wells Fargo	13,250
Intel Corporation	11,410
Frys Food Stores	10,150
Walmart	9,700
HonorHealth	9,370
Dignity Health	8,830
Bank of America	8,750
JPMorgan Chase Bank National Association	8,550
Honeywell	8,450

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

## Top 10 Industry Clusters

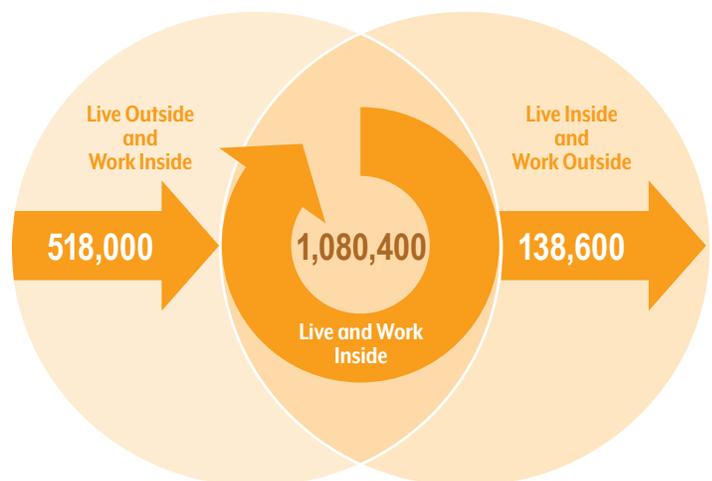
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	6,239	223,630
Consumer Services	9,053	149,790
Health Care	5,522	145,380
Finance, Insurance, & Real Estate (FIRE)	4,333	138,940
Retail	4,939	137,150
Government, Social, & Advocacy Services	2,914	101,430
Education	1,811	96,930
Construction	3,890	95,870
Transportation & Distribution	2,653	81,280
High Tech Manufacturing & Development	918	78,150

Source: 2019 MAG Employer Database

## Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	30,800	2.1	Installation, maintenance, and repair	40,800	2.8
Building and grounds cleaning and maintenance	61,800	4.3	Management, business, and financial	243,600	17.0
Community, legal, and social service	39,100	2.7	Material moving	42,500	3.0
Computer, engineering, and science	95,600	6.7	Office and administrative support	190,200	13.3
Construction and extraction	65,700	4.6	Personal care and service	41,700	2.9
Education, training, and library	77,300	5.4	Production	51,000	3.6
Farming, fishing, and forestry	3,400	0.2	Protective service	27,100	1.9
Food preparation and serving related	88,100	6.2	Sales and related	167,200	11.7
Healthcare practitioners, technical, and support	122,700	8.6	Transportation	44,100	3.1

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	2,950,000
2020	3,038,000
2030	3,336,000
2040	3,563,000
2050	3,729,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	1,728,000
2020	1,815,000
2030	2,106,000
2040	2,330,000
2050	2,491,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



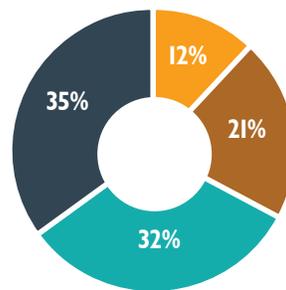
Jan 1, 2019 to Dec 31, 2019

**\$294,000**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**36 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 61,100**

Source: 2018 ACS 5-year Estimates

### Contact Information

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The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website ([www.census.gov/acs](http://www.census.gov/acs)). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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