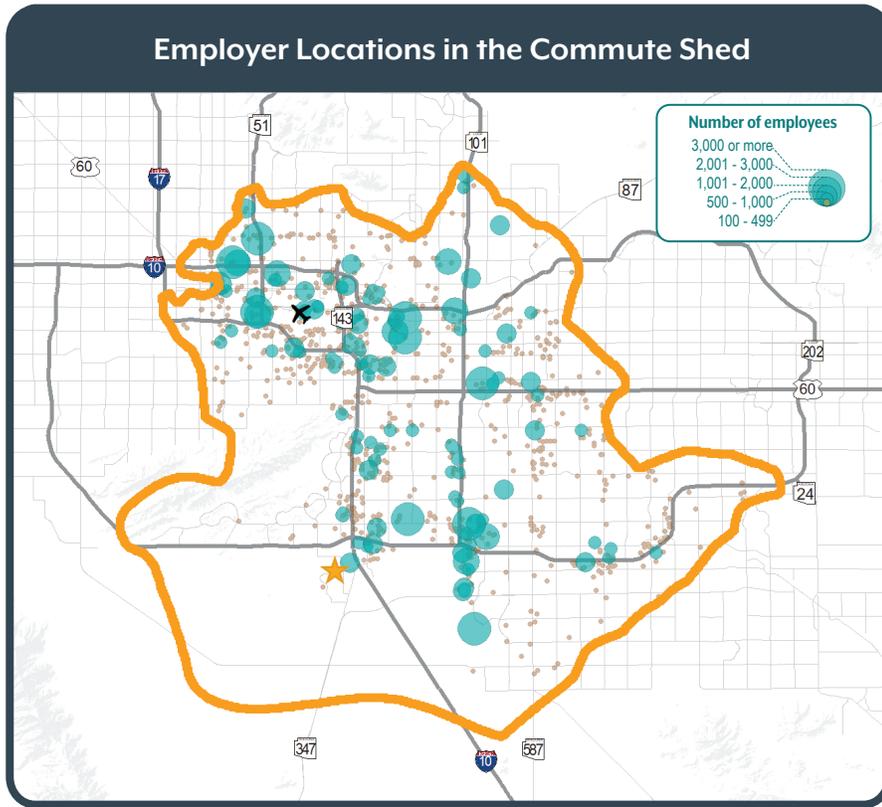


Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Wild Horse Pass Blvd and I-10, GRIC



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Wild Horse Pass Blvd and I-10, GRIC on a weekday morning. The boundary is referred to as a commute shed.



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

19,908

Total Employers

658,460

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	13,730
Intel Corporation	11,410
Wells Fargo	8,140
Bank of America	7,580
State Farm Insurance	6,890
JPMorgan Chase Bank National Association	5,310
Honeywell	5,280
Phoenix Childrens Hospital	4,820
Walmart	4,240
Frys Food Stores	4,200

*Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors*

Top 10 Industry Clusters

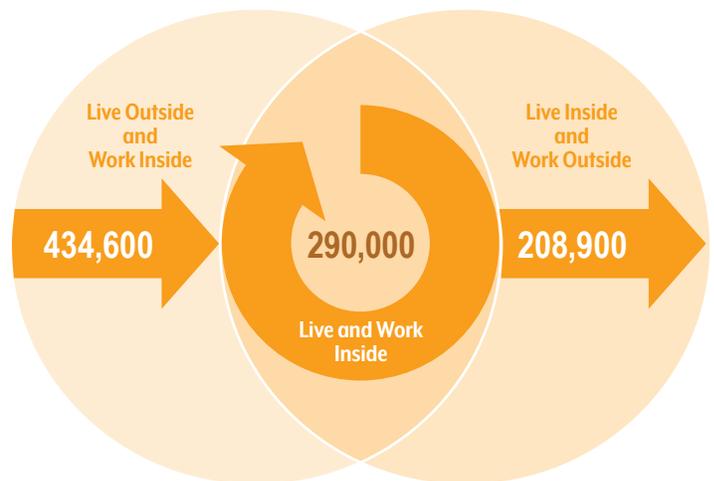
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	2,583	116,170
Consumer Services	4,006	67,570
Health Care	1,979	59,990
Retail	2,135	58,140
Finance, Insurance, & Real Estate (FIRE)	1,601	57,080
High Tech Manufacturing & Development	493	50,500
Education	783	48,670
Construction	1,719	48,190
Transportation & Distribution	1,336	47,460
Government, Social, & Advocacy Services	1,201	37,560

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	13,900	2.3	Installation, maintenance, and repair	15,700	2.6
Building and grounds cleaning and maintenance	28,300	4.7	Management, business, and financial	98,500	16.4
Community, legal, and social service	15,600	2.6	Material moving	18,500	3.1
Computer, engineering, and science	47,000	7.8	Office and administrative support	81,100	13.5
Construction and extraction	25,700	4.3	Personal care and service	17,100	2.8
Education, training, and library	34,300	5.7	Production	22,400	3.7
Farming, fishing, and forestry	1,500	0.2	Protective service	10,700	1.8
Food preparation and serving related	41,100	6.8	Sales and related	67,300	11.2
Healthcare practitioners, technical, and support	45,300	7.5	Transportation	18,400	3.1

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,178,000
2020	1,213,000
2030	1,342,000
2040	1,446,000
2050	1,519,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	789,000
2020	830,000
2030	971,000
2040	1,081,000
2050	1,161,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



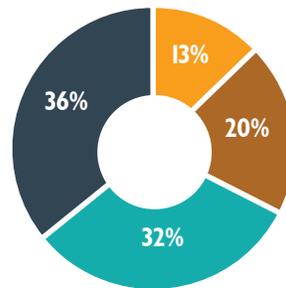
Jan 1, 2019 to Dec 31, 2019

\$295,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



33 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$59,900

Source: 2018 ACS 5-year Estimates

Contact Information

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The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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