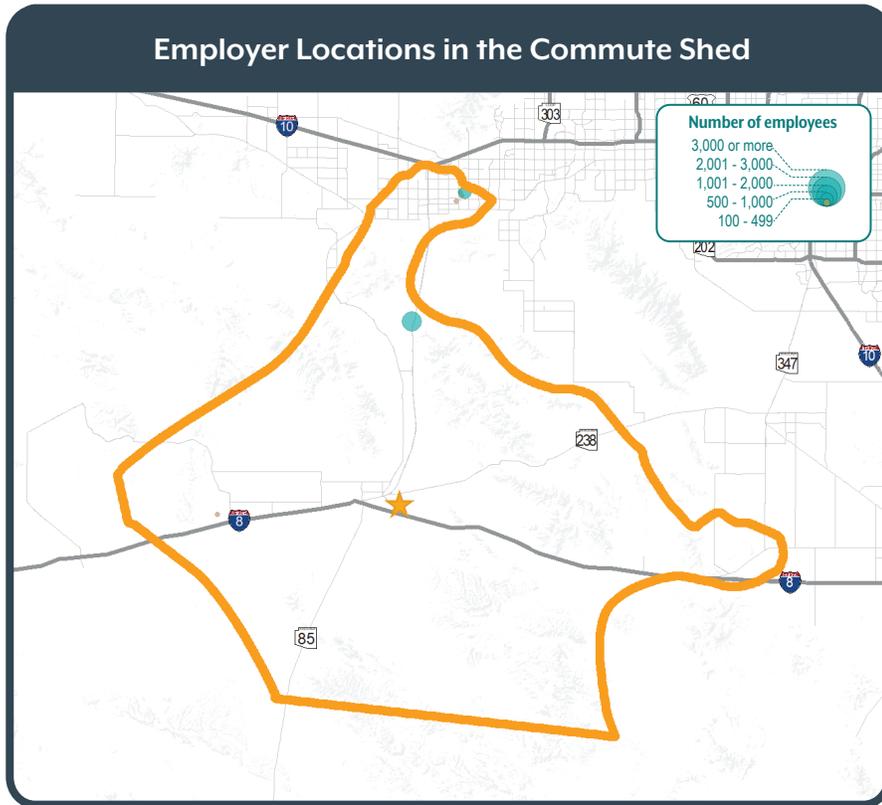


Commute Shed Analytics

45 Minute A.M. Inbound Travel Time to Pima St and Butterfield Trail, Gila Bend



This report shows information for the area from which a worker can normally commute in 45 minutes or less to a location near Pima St and Butterfield Trail, Gila Bend on a weekday morning. The boundary is referred to as a commute shed.



Employers in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.



Top Private Employers	Jobs
Walmart	970
Clayton Homes	280
Cardinal Glass	150
Solana Generating Station	120
Imagine Support Services Llc	80
Gila River Power Lp	60
Royal Paper Converting Inc	60
Butterfield Dairy Llc	60
Rwc Transport Llc	60
Stotz Dairy Llc	60

Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors

Top 10 Industry Clusters

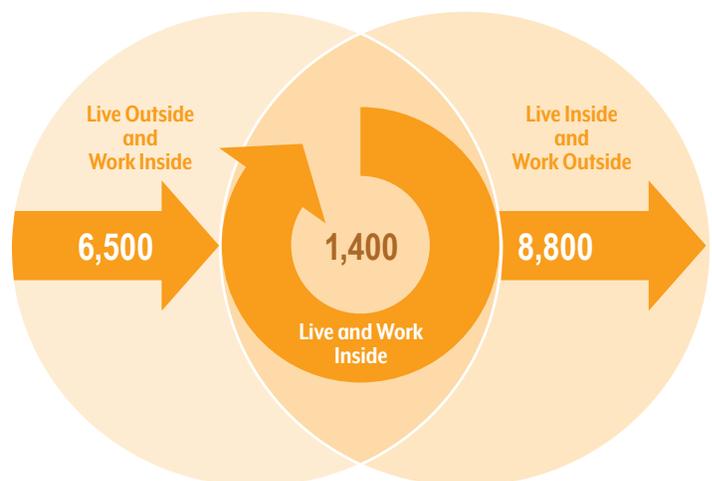
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Government, Social, & Advocacy Services	37	1,880
Transportation & Distribution	22	1,310
Education	16	740
Resource-Dependent Activities	29	710
Construction	10	400
Consumer Services	30	380
Retail	35	330
Non-Metallic Manufacturing	7	270
Finance, Insurance, & Real Estate (FIRE)	18	190
Hospitality, Tourism, & Recreation	13	130

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	100	1.1	Installation, maintenance, and repair	600	6.4
Building and grounds cleaning and maintenance	300	3.4	Management, business, and financial	800	8.3
Community, legal, and social service	100	1.0	Material moving	600	6.3
Computer, engineering, and science	200	2.2	Office and administrative support	1,400	15.1
Construction and extraction	800	8.5	Personal care and service	200	2.6
Education, training, and library	400	4.4	Production	400	4.7
Farming, fishing, and forestry	300	3.1	Protective service	300	3.5
Food preparation and serving related	500	6.0	Sales and related	1,000	11.3
Healthcare practitioners, technical, and support	500	5.4	Transportation	600	6.7

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	33,000
2020	36,000
2030	58,000
2040	91,000
2050	111,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	9,000
2020	12,000
2030	17,000
2040	24,000
2050	32,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



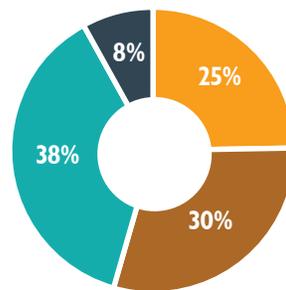
Jan 1, 2019 to Dec 31, 2019

\$ 210,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



34 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 51,500

Source: 2018 ACS 5-year Estimates

Contact Information

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The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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