

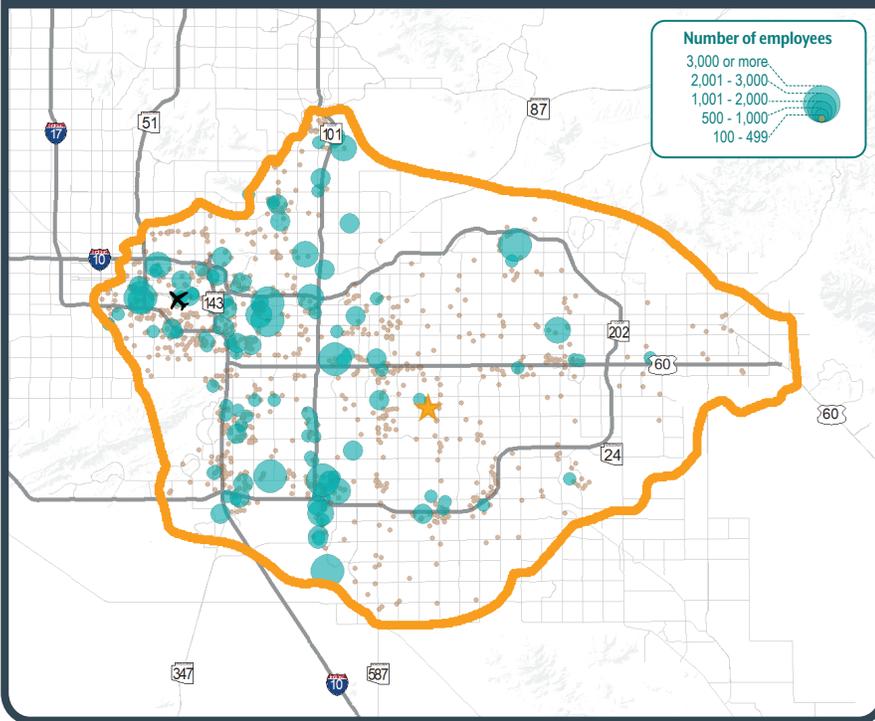
# Commute Shed Analytics

## 30 Minute A.M. Inbound Travel Time to Gilbert Rd and Elliot Rd, Gilbert



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Gilbert Rd and Elliot Rd, Gilbert on a weekday morning. The boundary is referred to as a commute shed.

### Employer Locations in the Commute Shed



### Employers

#### in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**24,377**

Total Employers

**745,260**

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Intel Corporation	11,410
Banner Health	11,030
Wells Fargo	8,470
Bank of America	7,110
State Farm Insurance	6,950
Walmart	6,220
JPMorgan Chase Bank National Association	5,500
Frys Food Stores	5,480
Honeywell	5,280
The Boeing Company	4,600

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

### Top 10 Industry Clusters

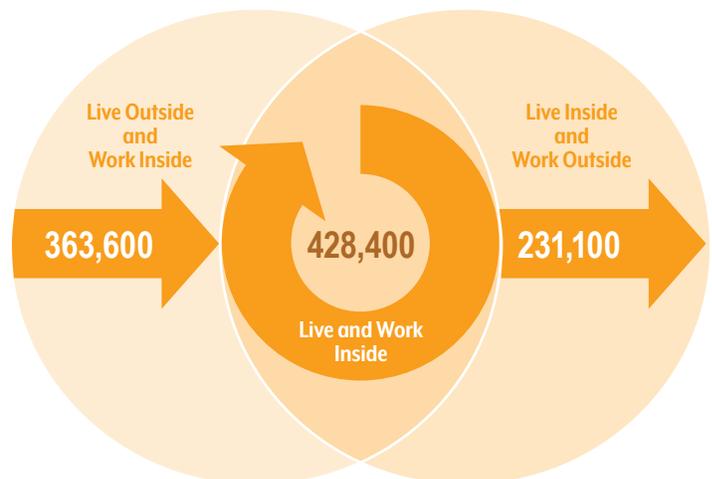
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	3,117	121,260
Consumer Services	4,915	82,210
Retail	2,730	76,530
Health Care	2,686	64,290
Finance, Insurance, & Real Estate (FIRE)	2,016	63,860
High Tech Manufacturing & Development	572	58,560
Education	948	54,650
Construction	2,101	54,320
Transportation & Distribution	1,482	51,510
Government, Social, & Advocacy Services	1,382	39,270

Source: 2019 MAG Employer Database

### Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	16,800	2.1	Installation, maintenance, and repair	23,100	2.9
Building and grounds cleaning and maintenance	31,800	4.0	Management, business, and financial	131,500	16.5
Community, legal, and social service	19,700	2.5	Material moving	23,100	2.9
Computer, engineering, and science	60,600	7.6	Office and administrative support	107,800	13.6
Construction and extraction	33,000	4.1	Personal care and service	23,300	2.9
Education, training, and library	45,700	5.8	Production	29,000	3.6
Farming, fishing, and forestry	2,100	0.3	Protective service	15,500	1.9
Food preparation and serving related	51,000	6.4	Sales and related	92,100	11.6
Healthcare practitioners, technical, and support	63,700	8.0	Transportation	25,200	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,602,000
2020	1,654,000
2030	1,820,000
2040	1,942,000
2050	2,030,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	903,000
2020	949,000
2030	1,116,000
2040	1,256,000
2050	1,361,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



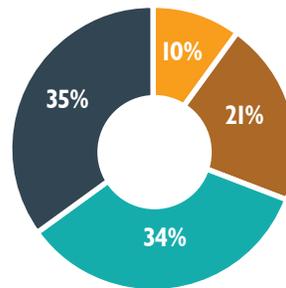
Jan 1, 2019 to Dec 31, 2019

**\$ 295,000**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**35 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 61,600**

Source: 2018 ACS 5-year Estimates

### Contact Information

Town of Gilbert  
[busdev@gilbertaz.gov](mailto:busdev@gilbertaz.gov)  
480-503-6010

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website ([www.census.gov/acs](http://www.census.gov/acs)). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

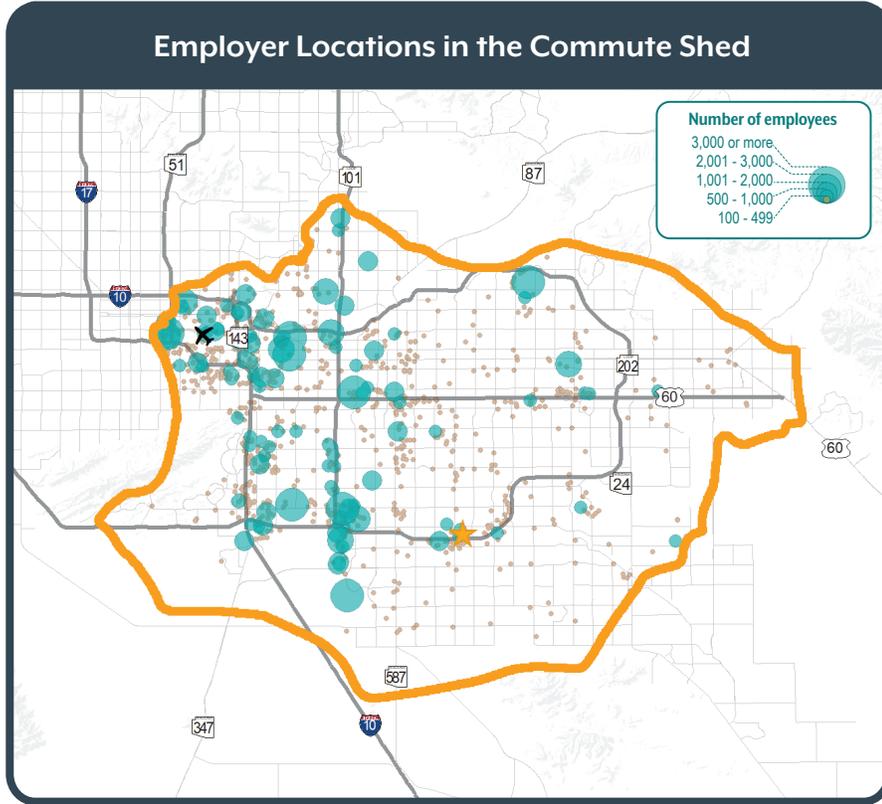
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602-254-6300 or [mag@azmag.gov](mailto:mag@azmag.gov)

# Commute Shed Analytics

## 30 Minute A.M. Inbound Travel Time to Gilbert Rd and Loop 202, Gilbert



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Gilbert Rd and Loop 202, Gilbert on a weekday morning. The boundary is referred to as a commute shed.



## Employers

### in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**22,373**

Total Employers

**688,650**

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Intel Corporation	11,410
Banner Health	11,040
Wells Fargo	8,350
Bank of America	7,150
State Farm Insurance	6,910
Walmart	6,220
JPMorgan Chase Bank National Association	5,540
Frys Food Stores	5,510
Honeywell	5,280
The Boeing Company	4,600

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

## Top 10 Industry Clusters

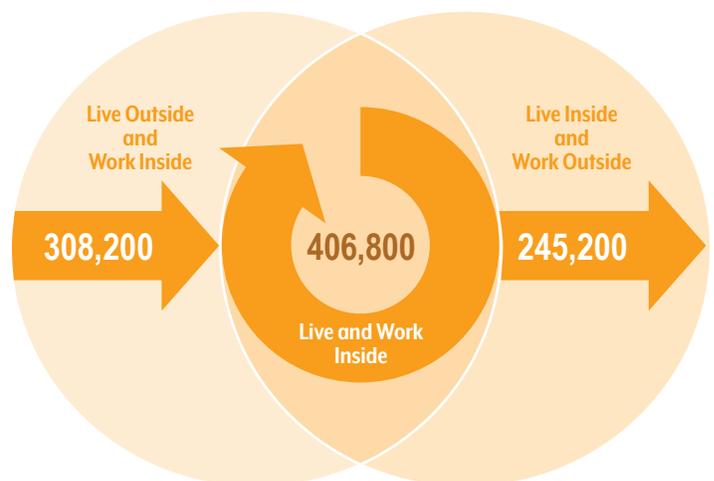
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	2,715	109,630
Consumer Services	4,568	76,260
Retail	2,474	71,330
Health Care	2,524	58,390
Finance, Insurance, & Real Estate (FIRE)	1,791	58,250
High Tech Manufacturing & Development	527	55,800
Education	912	54,250
Construction	1,973	50,430
Transportation & Distribution	1,341	47,830
Government, Social, & Advocacy Services	1,316	36,540

Source: 2019 MAG Employer Database

## Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	16,200	2.1	Installation, maintenance, and repair	22,500	2.9
Building and grounds cleaning and maintenance	28,700	3.7	Management, business, and financial	129,800	16.8
Community, legal, and social service	19,100	2.5	Material moving	22,100	2.9
Computer, engineering, and science	60,500	7.8	Office and administrative support	105,900	13.7
Construction and extraction	31,300	4.0	Personal care and service	22,500	2.9
Education, training, and library	45,100	5.8	Production	28,300	3.7
Farming, fishing, and forestry	2,000	0.3	Protective service	15,400	2.0
Food preparation and serving related	48,000	6.2	Sales and related	89,600	11.6
Healthcare practitioners, technical, and support	61,300	7.9	Transportation	24,900	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,586,000
2020	1,639,000
2030	1,809,000
2040	1,933,000
2050	2,020,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	838,000
2020	879,000
2030	1,032,000
2040	1,163,000
2050	1,265,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



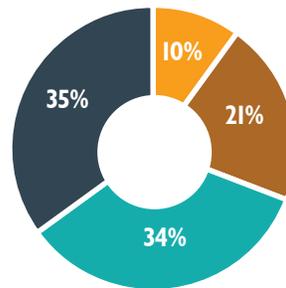
Jan 1, 2019 to Dec 31, 2019

**\$300,000**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**35 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 63,100**

Source: 2018 ACS 5-year Estimates

### Contact Information

Town of Gilbert  
[busdev@gilbertaz.gov](mailto:busdev@gilbertaz.gov)  
 480-503-6010

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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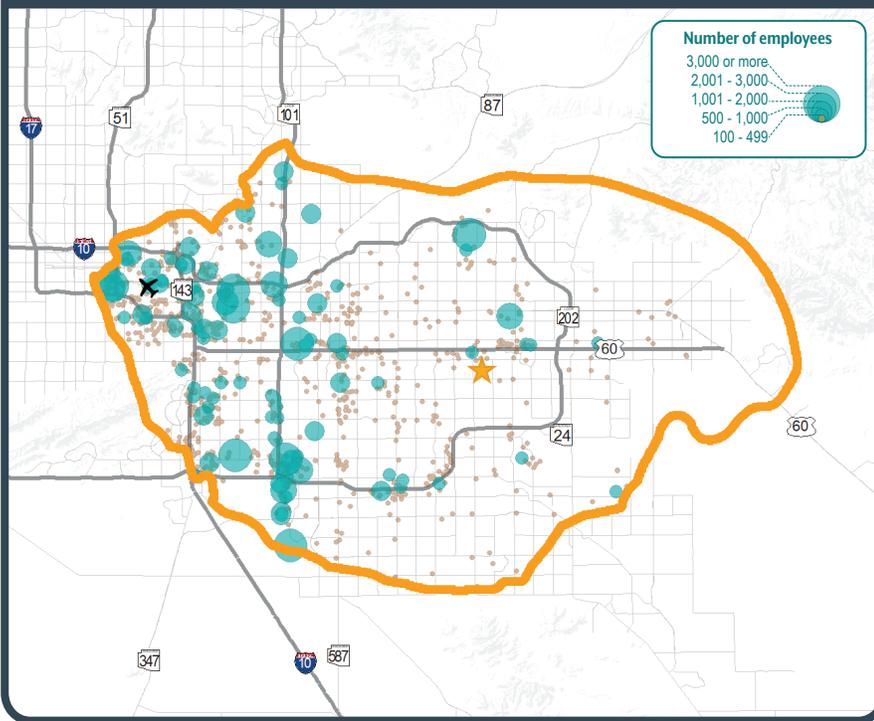
# Commute Shed Analytics

## 30 Minute A.M. Inbound Travel Time to Higley Rd and Baseline Rd, Gilbert



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Higley Rd and Baseline Rd, Gilbert on a weekday morning. The boundary is referred to as a commute shed.

### Employer Locations in the Commute Shed



### Employers

#### in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**21,899**

Total Employers

**677,300**

Total Jobs

*For employers with five or more employees*

Top Private Employers	Jobs
Intel Corporation	11,410
Banner Health	11,030
Wells Fargo	8,280
Bank of America	7,090
State Farm Insurance	6,910
Walmart	6,130
JPMorgan Chase Bank National Association	5,430
Honeywell	5,280
Frys Food Stores	4,880
The Boeing Company	4,600

*Source: 2019 MAG Employer Database*

*Does not include employers in the public or education sectors*

### Top 10 Industry Clusters

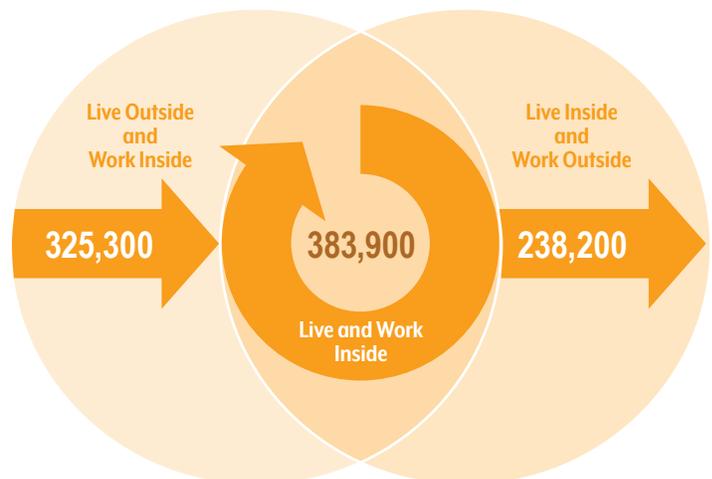
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	2,709	107,780
Consumer Services	4,457	74,860
Retail	2,396	69,980
Health Care	2,446	59,660
Finance, Insurance, & Real Estate (FIRE)	1,754	57,080
High Tech Manufacturing & Development	521	55,590
Education	874	52,620
Construction	1,960	49,920
Transportation & Distribution	1,330	46,840
Government, Social, & Advocacy Services	1,260	35,930

*Source: 2019 MAG Employer Database*

### Worker Commute Flows

for workers living and/or working in the commute shed



*Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)*

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	15,500	2.1	Installation, maintenance, and repair	22,000	2.9
Building and grounds cleaning and maintenance	28,600	3.8	Management, business, and financial	122,400	16.4
Community, legal, and social service	18,200	2.4	Material moving	21,700	2.9
Computer, engineering, and science	57,600	7.7	Office and administrative support	102,500	13.7
Construction and extraction	30,700	4.1	Personal care and service	22,000	2.9
Education, training, and library	43,500	5.8	Production	27,700	3.7
Farming, fishing, and forestry	2,000	0.3	Protective service	15,000	2.0
Food preparation and serving related	47,600	6.4	Sales and related	86,700	11.6
Healthcare practitioners, technical, and support	60,000	8.0	Transportation	24,000	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,523,000
2020	1,574,000
2030	1,741,000
2040	1,868,000
2050	1,960,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	820,000
2020	862,000
2030	1,013,000
2040	1,143,000
2050	1,245,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



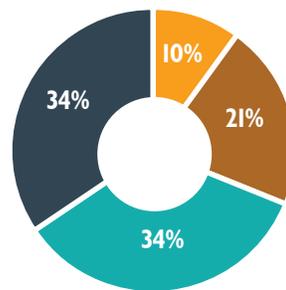
Jan 1, 2019 to Dec 31, 2019

**\$299,000**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**35 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 61,900**

Source: 2018 ACS 5-year Estimates

### Contact Information

Town of Gilbert  
[busdev@gilbertaz.gov](mailto:busdev@gilbertaz.gov)  
480-503-6010

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U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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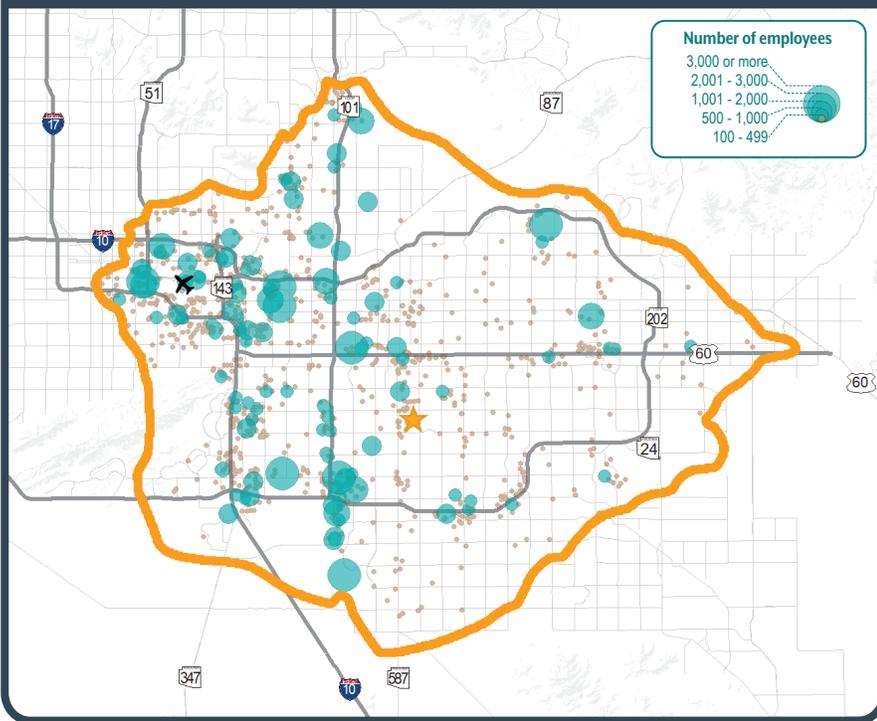
# Commute Shed Analytics

## 30 Minute A.M. Inbound Travel Time to McQueen Rd and Elliot Rd, Gilbert



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near McQueen Rd and Elliot Rd, Gilbert on a weekday morning. The boundary is referred to as a commute shed.

### Employer Locations in the Commute Shed



## Employers

### in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**23,894**

Total Employers

**735,460**

Total Jobs

*For employers with five or more employees*

Top Private Employers	Jobs
Intel Corporation	11,410
Banner Health	11,020
Wells Fargo	8,420
Bank of America	7,110
State Farm Insurance	6,950
Walmart	6,220
JPMorgan Chase Bank National Association	5,480
Frys Food Stores	5,370
Honeywell	5,280
The Boeing Company	4,600

*Source: 2019 MAG Employer Database*

*Does not include employers in the public or education sectors*

## Top 10 Industry Clusters

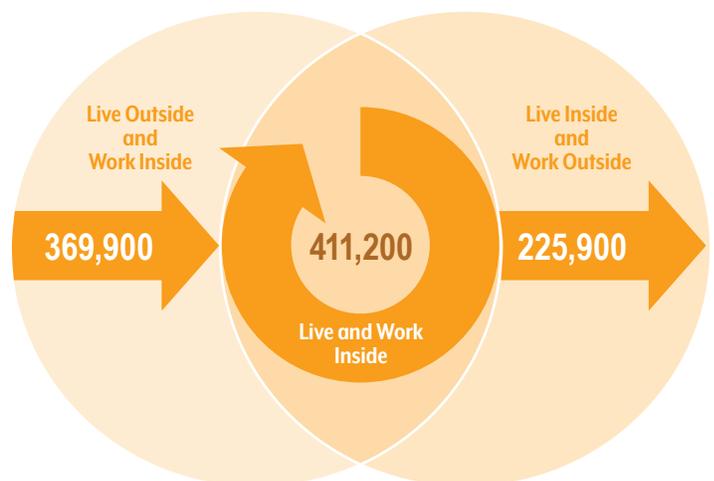
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	3,071	120,690
Consumer Services	4,838	81,240
Retail	2,675	75,510
Finance, Insurance, & Real Estate (FIRE)	1,984	63,550
Health Care	2,628	63,080
High Tech Manufacturing & Development	564	57,880
Education	930	53,850
Construction	2,048	53,430
Transportation & Distribution	1,450	50,980
Government, Social, & Advocacy Services	1,332	38,220

*Source: 2019 MAG Employer Database*

## Worker Commute Flows

for workers living and/or working in the commute shed



*Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)*

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	16,300	2.1	Installation, maintenance, and repair	21,800	2.9
Building and grounds cleaning and maintenance	30,600	4.0	Management, business, and financial	127,100	16.6
Community, legal, and social service	19,000	2.5	Material moving	22,300	2.9
Computer, engineering, and science	58,900	7.7	Office and administrative support	104,100	13.6
Construction and extraction	31,700	4.1	Personal care and service	22,500	2.9
Education, training, and library	43,900	5.7	Production	28,000	3.6
Farming, fishing, and forestry	1,700	0.2	Protective service	14,800	1.9
Food preparation and serving related	49,300	6.4	Sales and related	89,100	11.6
Healthcare practitioners, technical, and support	61,100	8.0	Transportation	24,100	3.1

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,540,000
2020	1,590,000
2030	1,750,000
2040	1,862,000
2050	1,940,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	891,000
2020	936,000
2030	1,098,000
2040	1,232,000
2050	1,331,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



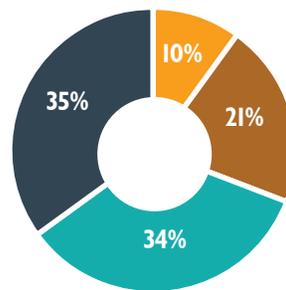
Jan 1, 2019 to Dec 31, 2019

**\$295,000**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**35 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 61,700**

Source: 2018 ACS 5-year Estimates

### Contact Information

Town of Gilbert  
[busdev@gilbertaz.gov](mailto:busdev@gilbertaz.gov)  
 480-503-6010

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U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website ([www.census.gov/acs](http://www.census.gov/acs)). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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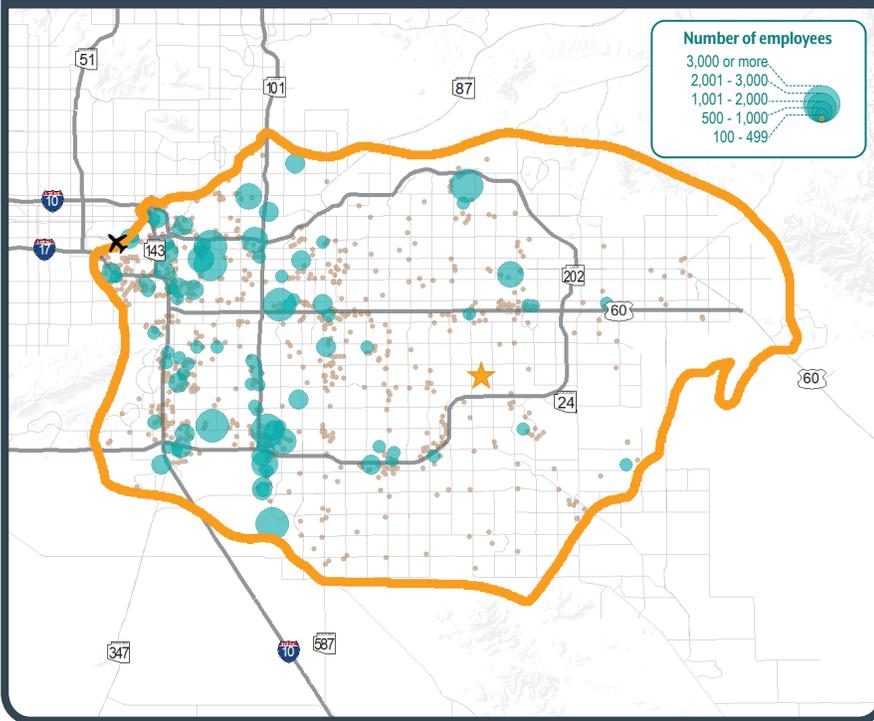
# Commute Shed Analytics

## 30 Minute A.M. Inbound Travel Time to Recker Rd and Warner Rd, Gilbert



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Recker Rd and Warner Rd, Gilbert on a weekday morning. The boundary is referred to as a commute shed.

### Employer Locations in the Commute Shed



### Employers

#### in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**20,720**

Total Employers

**626,190**

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Intel Corporation	11,410
Banner Health	10,770
Wells Fargo	8,300
State Farm Insurance	6,880
Walmart	6,120
Frys Food Stores	5,110
The Boeing Company	4,600
SRP	3,640
Bank of America	3,640
Dignity Health	3,580

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

### Top 10 Industry Clusters

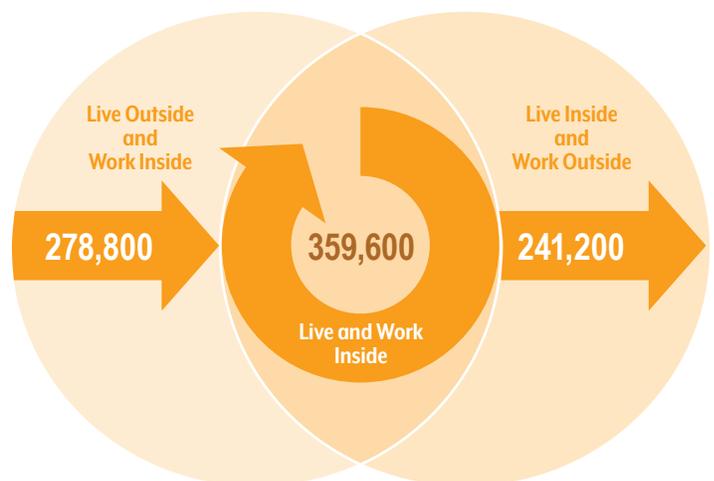
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	2,529	98,860
Consumer Services	4,249	70,620
Retail	2,317	67,680
Finance, Insurance, & Real Estate (FIRE)	1,681	55,740
Health Care	2,373	52,440
Education	841	51,040
High Tech Manufacturing & Development	495	50,310
Construction	1,842	46,810
Transportation & Distribution	1,171	38,960
Government, Social, & Advocacy Services	1,192	30,960

Source: 2019 MAG Employer Database

### Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	14,900	2.1	Installation, maintenance, and repair	21,300	3.0
Building and grounds cleaning and maintenance	24,400	3.4	Management, business, and financial	120,100	16.8
Community, legal, and social service	17,700	2.5	Material moving	20,300	2.8
Computer, engineering, and science	57,400	8.0	Office and administrative support	98,700	13.8
Construction and extraction	28,400	4.0	Personal care and service	21,300	3.0
Education, training, and library	42,600	6.0	Production	26,400	3.7
Farming, fishing, and forestry	1,600	0.2	Protective service	14,800	2.1
Food preparation and serving related	42,400	5.9	Sales and related	82,600	11.5
Healthcare practitioners, technical, and support	57,800	8.1	Transportation	22,800	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,466,000
2020	1,515,000
2030	1,675,000
2040	1,796,000
2050	1,882,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	759,000
2020	798,000
2030	940,000
2040	1,063,000
2050	1,159,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



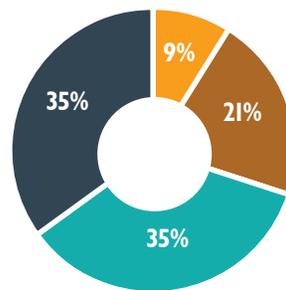
Jan 1, 2019 to Dec 31, 2019

**\$300,000**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**35 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 64,200**

Source: 2018 ACS 5-year Estimates

### Contact Information

Town of Gilbert  
[busdev@gilbertaz.gov](mailto:busdev@gilbertaz.gov)  
480-503-6010

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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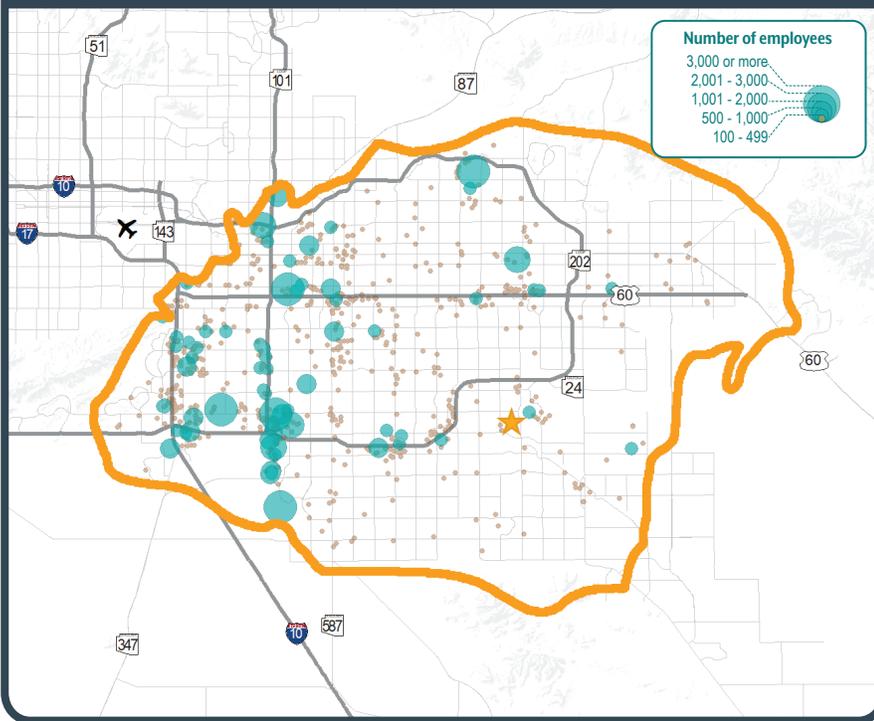
# Commute Shed Analytics

## 30 Minute A.M. Inbound Travel Time to Recker Rd and Williams Field Rd, Gilbert



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Recker Rd and Williams Field Rd, Gilbert on a weekday morning. The boundary is referred to as a commute shed.

### Employer Locations in the Commute Shed



## Employers

### in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**17,624**

Total Employers

**475,110**

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Intel Corporation	11,410
Banner Health	10,770
Wells Fargo	5,900
Walmart	5,890
Frys Food Stores	4,810
The Boeing Company	4,600
Bank of America	3,610
Dignity Health	3,580
Northrop Grumman	3,220
Freedom Financial Network	2,660

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

## Top 10 Industry Clusters

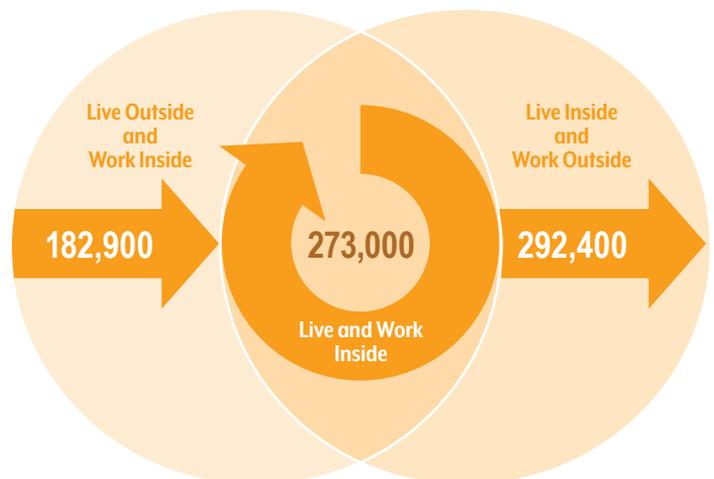
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Retail	2,099	61,970
Consumer Services	3,754	61,340
Business Services	1,966	59,290
Health Care	2,252	46,700
High Tech Manufacturing & Development	365	39,880
Education	752	37,750
Finance, Insurance, & Real Estate (FIRE)	1,495	36,870
Construction	1,465	33,880
Transportation & Distribution	854	26,440
Government, Social, & Advocacy Services	1,036	24,260

Source: 2019 MAG Employer Database

## Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	13,400	2.0	Installation, maintenance, and repair	21,000	3.2
Building and grounds cleaning and maintenance	21,700	3.3	Management, business, and financial	111,500	16.8
Community, legal, and social service	16,500	2.5	Material moving	17,800	2.7
Computer, engineering, and science	53,900	8.1	Office and administrative support	91,700	13.8
Construction and extraction	26,800	4.0	Personal care and service	19,300	2.9
Education, training, and library	39,600	6.0	Production	24,400	3.7
Farming, fishing, and forestry	1,400	0.2	Protective service	14,500	2.2
Food preparation and serving related	36,700	5.5	Sales and related	76,600	11.5
Healthcare practitioners, technical, and support	55,400	8.4	Transportation	21,300	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,383,000
2020	1,430,000
2030	1,583,000
2040	1,692,000
2050	1,772,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	595,000
2020	627,000
2030	744,000
2040	848,000
2050	932,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



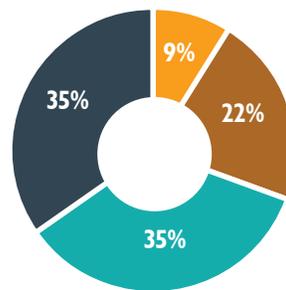
Jan 1, 2019 to Dec 31, 2019

**\$305,000**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**36 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 66,200**

Source: 2018 ACS 5-year Estimates

### Contact Information

Town of Gilbert  
[busdev@gilbertaz.gov](mailto:busdev@gilbertaz.gov)  
 480-503-6010

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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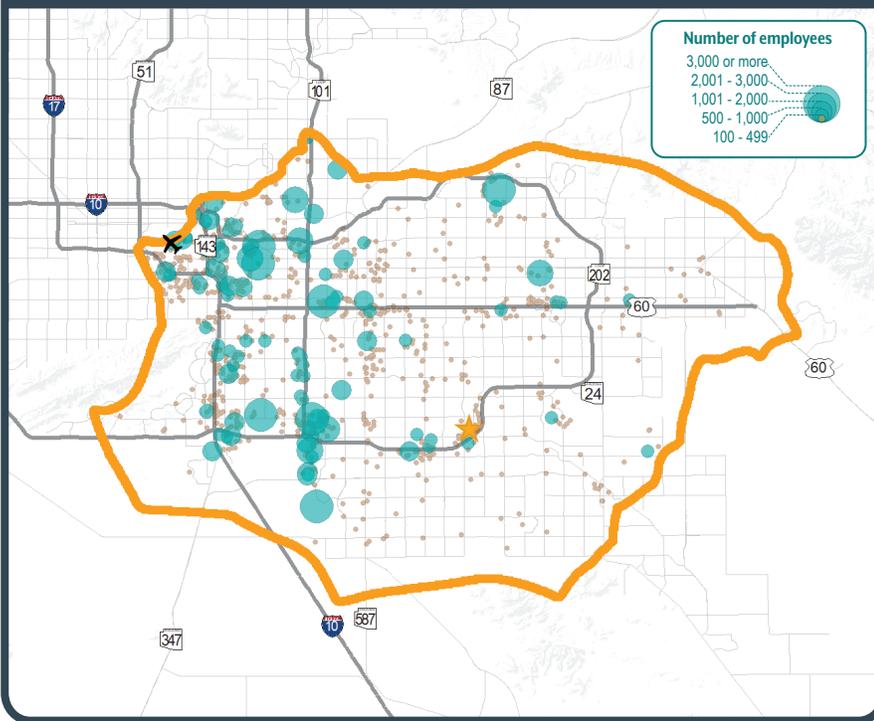
# Commute Shed Analytics

## 30 Minute A.M. Inbound Travel Time to Val Vista Dr and Loop 202, Gilbert



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Val Vista Dr and Loop 202, Gilbert on a weekday morning. The boundary is referred to as a commute shed.

### Employer Locations in the Commute Shed



### Employers

#### in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**21,228**

Total Employers

**645,160**

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Intel Corporation	11,410
Banner Health	10,790
Wells Fargo	8,320
State Farm Insurance	6,890
Walmart	6,120
Frys Food Stores	5,110
The Boeing Company	4,600
Bank of America	3,670
SRP	3,640
Dignity Health	3,580

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

### Top 10 Industry Clusters

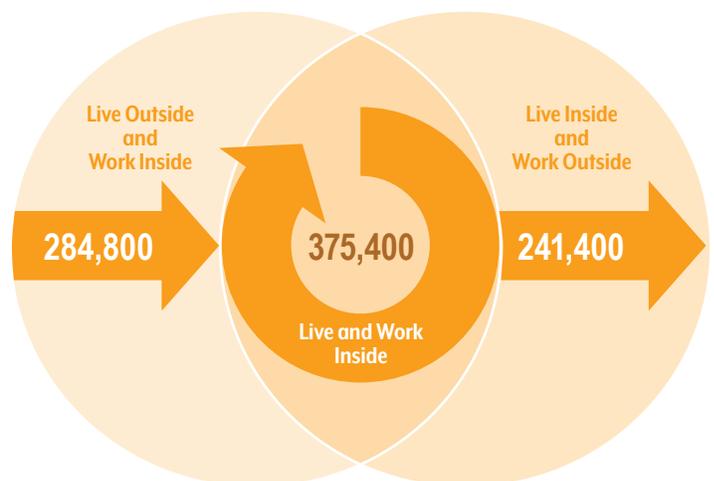
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	2,590	101,200
Consumer Services	4,347	72,680
Retail	2,356	68,780
Finance, Insurance, & Real Estate (FIRE)	1,717	57,100
Health Care	2,403	52,830
Education	858	52,060
High Tech Manufacturing & Development	506	51,780
Construction	1,894	48,600
Transportation & Distribution	1,242	43,380
Government, Social, & Advocacy Services	1,232	31,970

Source: 2019 MAG Employer Database

### Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	15,100	2.1	Installation, maintenance, and repair	21,900	3.0
Building and grounds cleaning and maintenance	24,900	3.4	Management, business, and financial	124,100	17.0
Community, legal, and social service	18,200	2.5	Material moving	20,600	2.8
Computer, engineering, and science	58,700	8.0	Office and administrative support	100,700	13.8
Construction and extraction	28,800	3.9	Personal care and service	21,500	2.9
Education, training, and library	43,600	6.0	Production	26,600	3.6
Farming, fishing, and forestry	1,600	0.2	Protective service	15,000	2.1
Food preparation and serving related	43,300	5.9	Sales and related	84,600	11.6
Healthcare practitioners, technical, and support	58,900	8.1	Transportation	23,300	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,508,000
2020	1,558,000
2030	1,723,000
2040	1,846,000
2050	1,933,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	781,000
2020	822,000
2030	967,000
2040	1,091,000
2050	1,188,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



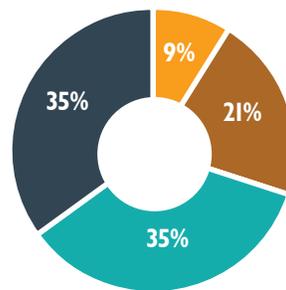
Jan 1, 2019 to Dec 31, 2019

**\$300,000**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**35 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 64,400**

Source: 2018 ACS 5-year Estimates

### Contact Information

Town of Gilbert  
[busdev@gilbertaz.gov](mailto:busdev@gilbertaz.gov)  
 480-503-6010

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