

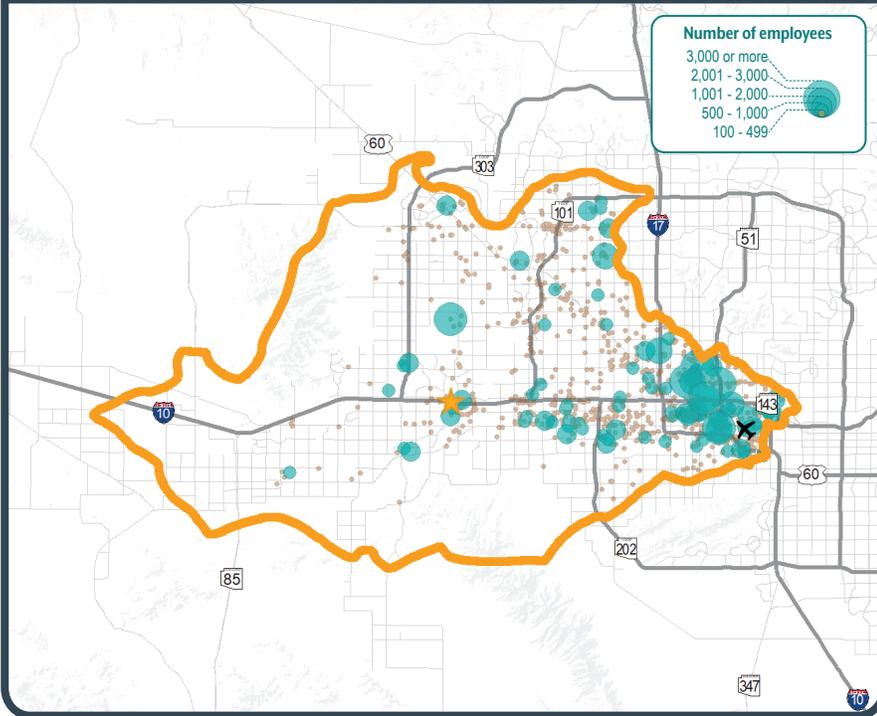
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Bullard Ave and I-10, Goodyear



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Bullard Ave and I-10, Goodyear on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

19,201

Total Employers

For employers with five or more employees

620,570

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	16,690
Walmart	7,960
Amazon	6,580
Frys Food Stores	6,000
Dignity Health	5,510
JPMorgan Chase Bank National Association	5,210
U Haul	5,020
Phoenix Childrens Hospital	4,820
Bank of America	4,590
Honeywell	4,470

Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors

Top 10 Industry Clusters

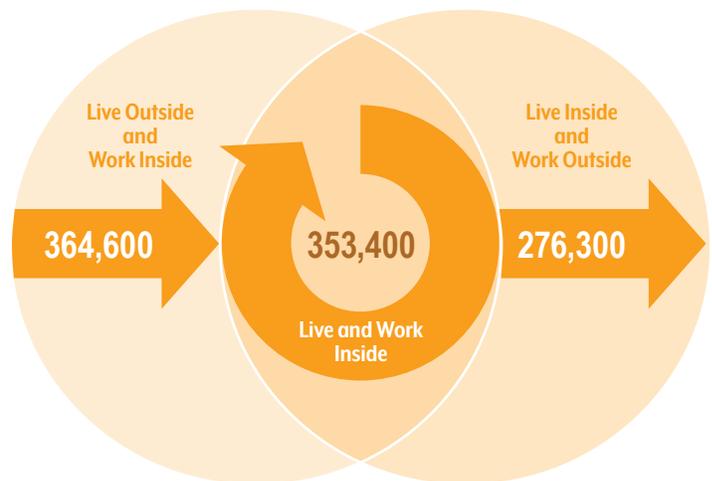
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Government, Social, & Advocacy Services	1,548	76,080
Health Care	2,217	73,200
Business Services	1,862	71,480
Retail	2,146	69,170
Transportation & Distribution	1,472	65,290
Consumer Services	3,857	62,470
Education	853	48,780
Construction	1,589	46,230
Finance, Insurance, & Real Estate (FIRE)	1,536	29,790
Hospitality, Tourism, & Recreation	545	16,180

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	10,000	1.4	Installation, maintenance, and repair	27,000	3.7
Building and grounds cleaning and maintenance	44,000	6.0	Management, business, and financial	86,000	11.8
Community, legal, and social service	16,800	2.3	Material moving	38,200	5.3
Computer, engineering, and science	26,000	3.6	Office and administrative support	104,500	14.4
Construction and extraction	52,000	7.1	Personal care and service	19,900	2.7
Education, training, and library	31,800	4.4	Production	38,700	5.3
Farming, fishing, and forestry	2,800	0.4	Protective service	16,600	2.3
Food preparation and serving related	46,200	6.3	Sales and related	78,000	10.7
Healthcare practitioners, technical, and support	59,000	8.1	Transportation	30,200	4.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,659,000
2020	1,716,000
2030	2,017,000
2040	2,261,000
2050	2,421,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	797,000
2020	840,000
2030	1,009,000
2040	1,146,000
2050	1,264,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



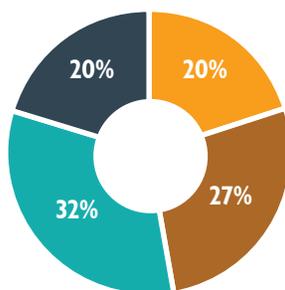
Jan 1, 2019 to Dec 31, 2019

\$ 239,500

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



33 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 52,000

Source: 2018 ACS 5-year Estimates

Contact Information

Lori Gary
lori.gary@goodyearaz.gov
623-882-7910

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

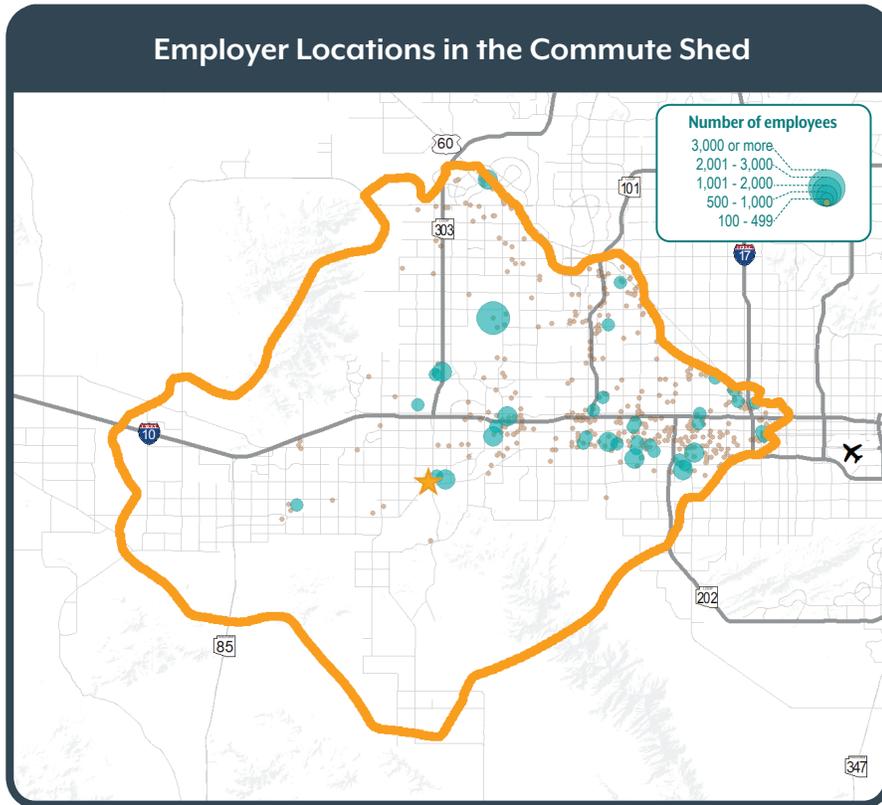
Created by
Maricopa Association of Governments (MAG)
602-254-6300 or mag@azmag.gov

Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Cotton Ln and MC 85, Goodyear



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Cotton Ln and MC 85, Goodyear on a weekday morning. The boundary is referred to as a commute shed.



Employers in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

7,956

Total Employers

For employers with five or more employees

250,180

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Amazon	6,230
Walmart	5,330
Frys Food Stores	3,300
United Parcel Service	2,860
Banner Health	2,350
McDonalds	1,600
Fedex	1,520
Marshalls	1,490
Home Depot	1,410
Humana	1,350

*Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors*

Top 10 Industry Clusters

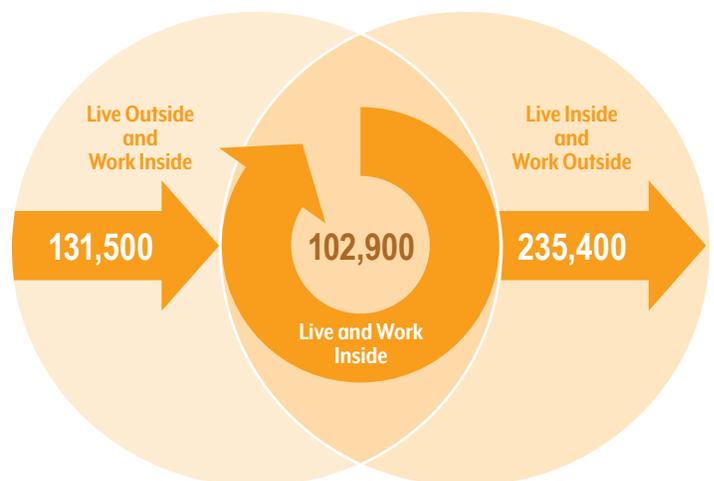
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Transportation & Distribution	754	40,990
Retail	956	36,620
Government, Social, & Advocacy Services	525	29,230
Consumer Services	1,730	27,740
Construction	772	23,830
Education	404	19,680
Health Care	768	17,660
Business Services	534	12,430
Consumer Goods Manufacturing	119	9,590
Finance, Insurance, & Real Estate (FIRE)	537	6,960

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	4,700	1.2	Installation, maintenance, and repair	15,600	4.0
Building and grounds cleaning and maintenance	22,700	5.8	Management, business, and financial	44,400	11.3
Community, legal, and social service	7,600	1.9	Material moving	23,900	6.1
Computer, engineering, and science	12,400	3.2	Office and administrative support	56,900	14.4
Construction and extraction	29,600	7.5	Personal care and service	10,300	2.6
Education, training, and library	16,100	4.1	Production	23,600	6.0
Farming, fishing, and forestry	1,600	0.4	Protective service	9,800	2.5
Food preparation and serving related	22,400	5.7	Sales and related	41,900	10.6
Healthcare practitioners, technical, and support	31,700	8.1	Transportation	18,700	4.8

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	900,000
2020	933,000
2030	1,153,000
2040	1,353,000
2050	1,492,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	322,000
2020	343,000
2030	442,000
2040	530,000
2050	618,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



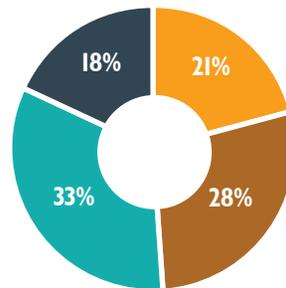
Jan 1, 2019 to Dec 31, 2019

\$243,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



32 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 56,600

Source: 2018 ACS 5-year Estimates

Contact Information

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623-882-7910

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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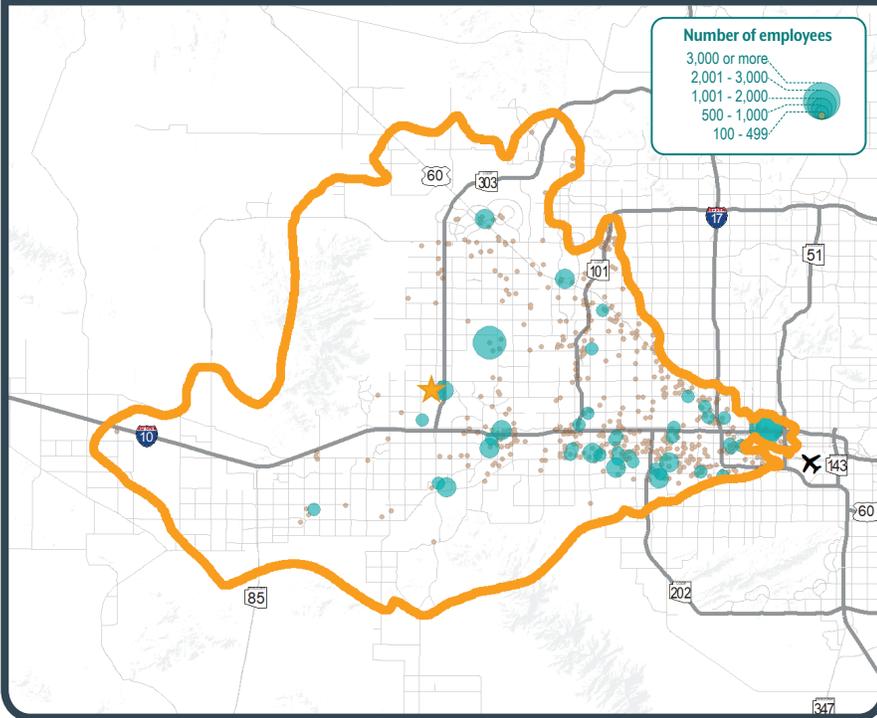
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Indian School Rd and Cotton Ln, Goodyear



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Indian School Rd and Cotton Ln, Goodyear on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

11,584

Total Employers

For employers with five or more employees

342,550

Total Jobs

Top Private Employers	Jobs
Banner Health	11,070
Amazon	6,230
Walmart	6,180
Frys Food Stores	3,810
United Parcel Service	2,860
McDonalds	2,010
Home Depot	1,800
Fedex	1,540
Marshalls	1,530
Humana	1,350

*Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors*

Top 10 Industry Clusters

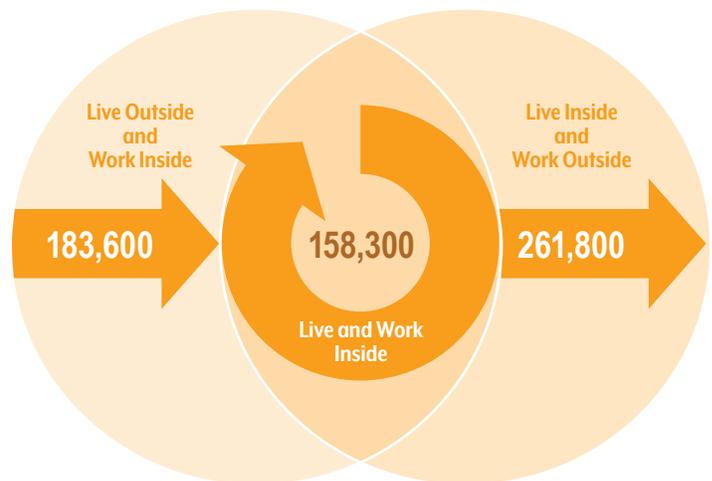
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Retail	1,414	48,960
Transportation & Distribution	995	47,120
Government, Social, & Advocacy Services	915	42,790
Consumer Services	2,375	37,990
Health Care	1,290	33,370
Construction	1,058	31,130
Education	515	24,140
Business Services	838	20,610
Finance, Insurance, & Real Estate (FIRE)	824	11,410
Consumer Goods Manufacturing	154	10,550

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	6,100	1.2	Installation, maintenance, and repair	19,000	3.9
Building and grounds cleaning and maintenance	29,400	6.0	Management, business, and financial	56,700	11.6
Community, legal, and social service	10,200	2.1	Material moving	28,300	5.8
Computer, engineering, and science	15,600	3.2	Office and administrative support	69,300	14.1
Construction and extraction	36,000	7.3	Personal care and service	13,100	2.7
Education, training, and library	20,800	4.2	Production	28,400	5.8
Farming, fishing, and forestry	2,000	0.4	Protective service	12,100	2.5
Food preparation and serving related	29,200	5.9	Sales and related	52,900	10.8
Healthcare practitioners, technical, and support	39,500	8.1	Transportation	22,200	4.5

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,158,000
2020	1,202,000
2030	1,478,000
2040	1,727,000
2050	1,888,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	449,000
2020	478,000
2030	604,000
2040	708,000
2050	806,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



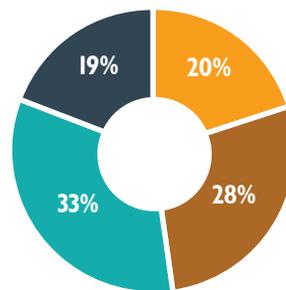
Jan 1, 2019 to Dec 31, 2019

\$243,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



34 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 53,900

Source: 2018 ACS 5-year Estimates

Contact Information

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623-882-7910

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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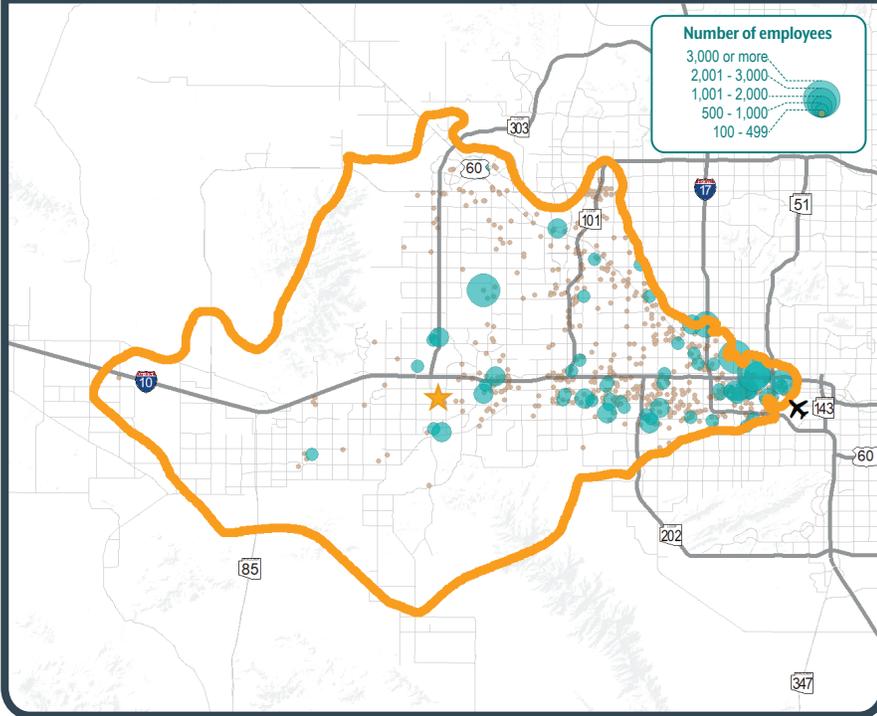
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Yuma Rd and Cotton Ln, Goodyear



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Yuma Rd and Cotton Ln, Goodyear on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

12,804

Total Employers

413,990

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	11,080
Amazon	6,230
Walmart	6,180
Dignity Health	4,420
Frys Food Stores	4,070
United Parcel Service	2,870
JPMorgan Chase Bank National Association	2,570
Valleywise Health	2,250
McDonalds	2,100
Wells Fargo	1,890

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

Top 10 Industry Clusters

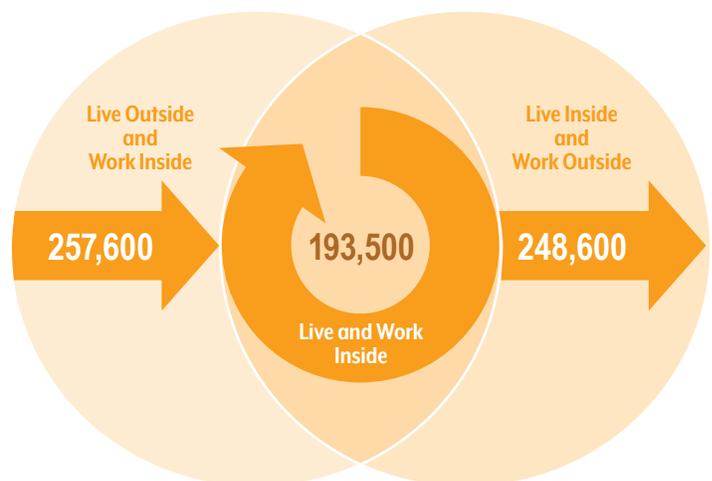
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Industry Cluster	Businesses	Jobs
Government, Social, & Advocacy Services	1,077	60,090
Retail	1,497	50,920
Transportation & Distribution	1,096	49,920
Health Care	1,385	42,400
Consumer Services	2,624	42,110
Construction	1,126	33,440
Business Services	1,011	32,860
Education	568	32,510
Finance, Insurance, & Real Estate (FIRE)	887	14,370
Hospitality, Tourism, & Recreation	388	11,780

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	6,500	1.3	Installation, maintenance, and repair	19,900	3.9
Building and grounds cleaning and maintenance	31,300	6.1	Management, business, and financial	58,200	11.4
Community, legal, and social service	10,700	2.1	Material moving	29,500	5.8
Computer, engineering, and science	16,100	3.2	Office and administrative support	71,600	14.0
Construction and extraction	38,300	7.5	Personal care and service	13,600	2.7
Education, training, and library	21,300	4.2	Production	29,700	5.8
Farming, fishing, and forestry	2,100	0.4	Protective service	12,300	2.4
Food preparation and serving related	31,100	6.1	Sales and related	54,400	10.7
Healthcare practitioners, technical, and support	40,700	8.0	Transportation	22,900	4.5

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,204,000
2020	1,248,000
2030	1,512,000
2040	1,755,000
2050	1,920,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	533,000
2020	568,000
2030	704,000
2040	821,000
2050	928,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



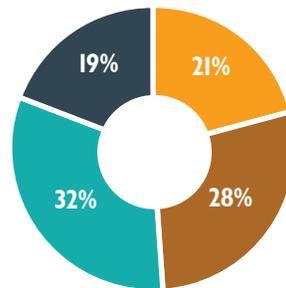
Jan 1, 2019 to Dec 31, 2019

\$ 239,900

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



33 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 52,600

Source: 2018 ACS 5-year Estimates

Contact Information

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

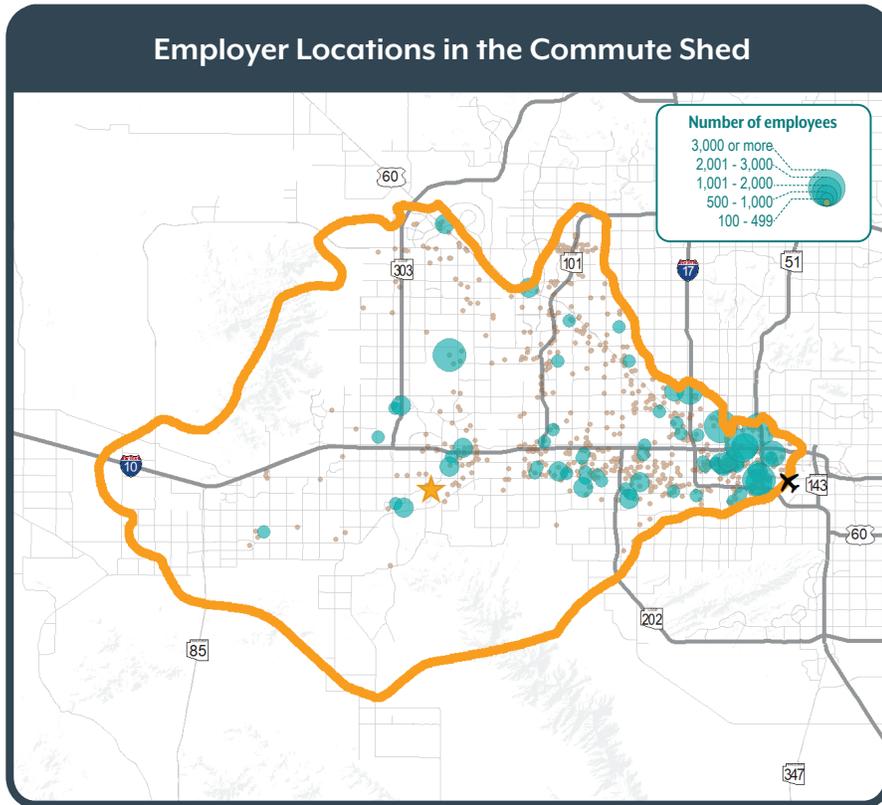
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Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Yuma Rd and Estrella Pkwy, Goodyear



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Yuma Rd and Estrella Pkwy, Goodyear on a weekday morning. The boundary is referred to as a commute shed.



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

13,624

Total Employers

For employers with five or more employees

445,480

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	11,080
Amazon	6,470
Walmart	6,180
JPMorgan Chase Bank National Association	4,940
Phoenix Childrens Hospital	4,820
Dignity Health	4,440
Bank of America	4,360
Frys Food Stores	4,090
United Parcel Service	2,870
Valleywise Health	2,250

Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors

Top 10 Industry Clusters

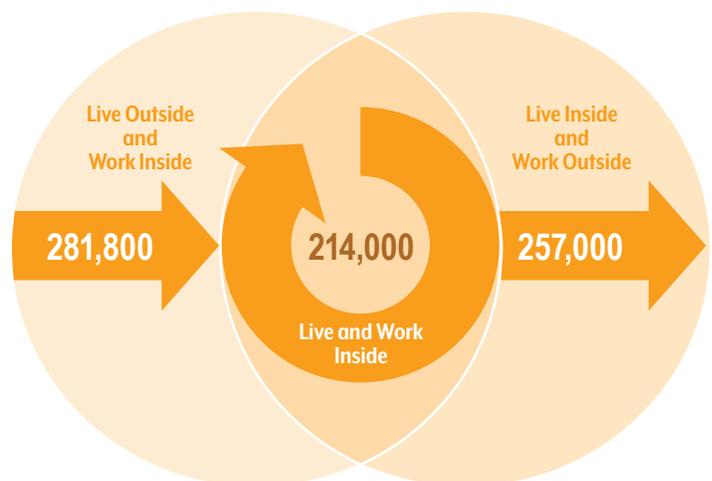
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Industry Cluster	Businesses	Jobs
Government, Social, & Advocacy Services	1,139	61,490
Retail	1,576	53,050
Transportation & Distribution	1,168	52,080
Health Care	1,496	49,870
Consumer Services	2,780	44,000
Business Services	1,141	41,650
Construction	1,182	35,150
Education	596	34,630
Finance, Insurance, & Real Estate (FIRE)	966	15,780
Hospitality, Tourism, & Recreation	386	11,840

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	6,800	1.3	Installation, maintenance, and repair	21,000	3.9
Building and grounds cleaning and maintenance	32,800	6.0	Management, business, and financial	62,100	11.5
Community, legal, and social service	11,900	2.2	Material moving	30,900	5.7
Computer, engineering, and science	17,500	3.2	Office and administrative support	76,500	14.1
Construction and extraction	40,800	7.5	Personal care and service	14,300	2.6
Education, training, and library	22,700	4.2	Production	30,900	5.7
Farming, fishing, and forestry	2,100	0.4	Protective service	12,800	2.4
Food preparation and serving related	33,900	6.3	Sales and related	57,400	10.6
Healthcare practitioners, technical, and support	43,400	8.0	Transportation	23,900	4.4

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,258,000
2020	1,303,000
2030	1,563,000
2040	1,792,000
2050	1,938,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	575,000
2020	609,000
2030	750,000
2040	870,000
2050	975,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



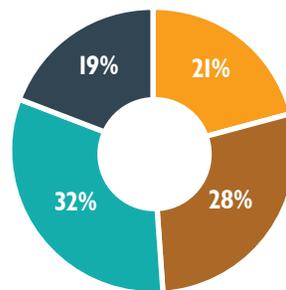
Jan 1, 2019 to Dec 31, 2019

\$240,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



32 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 52,600

Source: 2018 ACS 5-year Estimates

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The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

Created by
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