

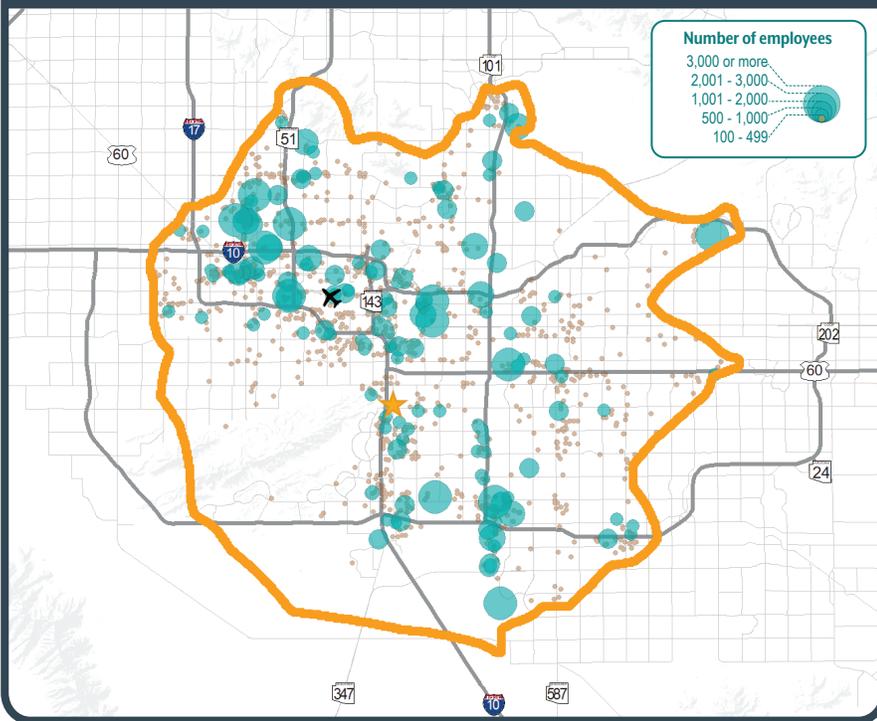
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Calle Guadalupe and Avenida Del Yaqui, Guadalupe



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Calle Guadalupe and Avenida Del Yaqui, Guadalupe on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

26,231

Total Employers

874,890

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	17,240
Intel Corporation	11,410
Wells Fargo	9,770
Dignity Health	7,910
Bank of America	7,800
JPMorgan Chase Bank National Association	7,360
State Farm Insurance	6,960
U Haul	5,290
Honeywell	5,280
Phoenix Childrens Hospital	4,820

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

Top 10 Industry Clusters

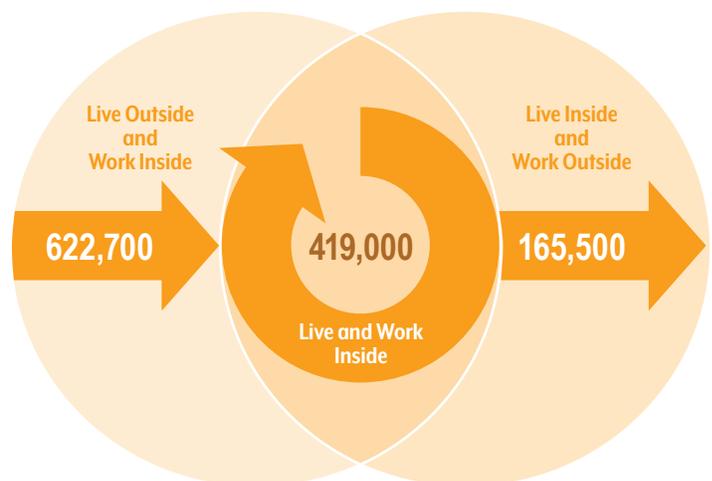
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	3,841	163,970
Consumer Services	4,943	83,170
Health Care	2,679	82,160
Finance, Insurance, & Real Estate (FIRE)	2,344	77,800
Government, Social, & Advocacy Services	1,818	76,700
Retail	2,570	65,790
Construction	2,211	60,220
High Tech Manufacturing & Development	590	59,300
Transportation & Distribution	1,641	57,710
Education	966	55,410

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	16,400	2.3	Installation, maintenance, and repair	19,000	2.7
Building and grounds cleaning and maintenance	33,800	4.7	Management, business, and financial	114,800	16.1
Community, legal, and social service	20,700	2.9	Material moving	22,500	3.2
Computer, engineering, and science	50,600	7.1	Office and administrative support	95,800	13.4
Construction and extraction	32,800	4.6	Personal care and service	20,500	2.9
Education, training, and library	39,800	5.6	Production	27,600	3.9
Farming, fishing, and forestry	1,800	0.2	Protective service	12,500	1.7
Food preparation and serving related	48,800	6.8	Sales and related	79,600	11.2
Healthcare practitioners, technical, and support	54,100	7.6	Transportation	22,200	3.1

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,383,000
2020	1,425,000
2030	1,575,000
2040	1,698,000
2050	1,783,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	1,049,000
2020	1,101,000
2030	1,273,000
2040	1,409,000
2050	1,505,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



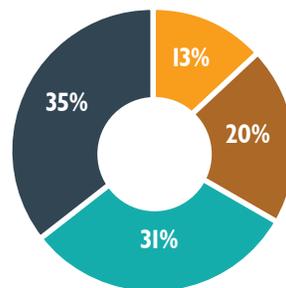
Jan 1, 2019 to Dec 31, 2019

\$ 282,284

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



34 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 57,500

Source: 2018 ACS 5-year Estimates

Contact Information

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The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

Created by
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