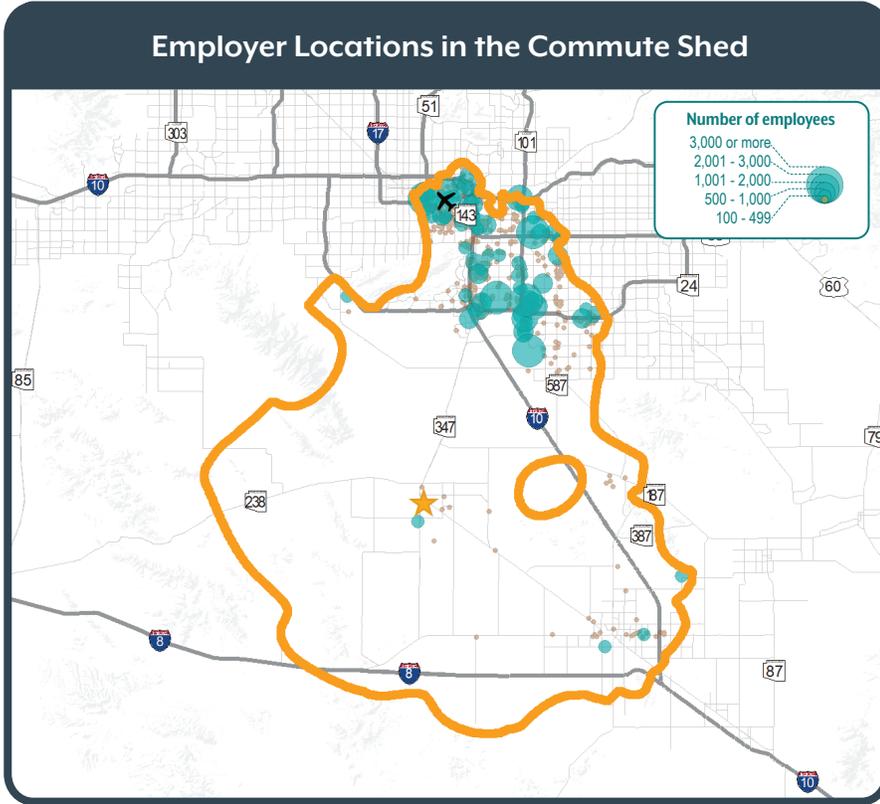


# Commute Shed Analytics

## 45 Minute A.M. Inbound Travel Time to Bowlin Rd and AZ 347, Maricopa



This report shows information for the area from which a worker can normally commute in 45 minutes or less to a location near Bowlin Rd and AZ 347, Maricopa on a weekday morning. The boundary is referred to as a commute shed.



## Employers

### in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**13,466** Total Employers  
**456,840** Total Jobs  
*For employers with five or more employees*

Top Private Employers	Jobs
Intel Corporation	11,410
Wells Fargo	7,080
Bank of America	6,880
Banner Health	5,750
Honeywell	5,280
Walmart	3,310
Avnet	3,240
American Airlines	3,220
Frys Food Stores	3,180
Northrop Grumman	3,010

*Source: 2019 MAG Employer Database  
 Does not include employers in the public or education sectors*

## Top 10 Industry Clusters

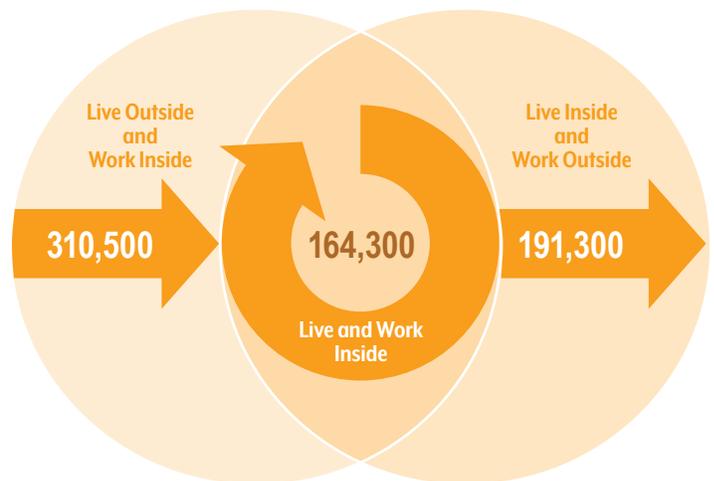
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	1,683	82,170
Consumer Services	2,624	45,610
High Tech Manufacturing & Development	416	45,460
Finance, Insurance, & Real Estate (FIRE)	1,081	40,650
Retail	1,435	40,080
Transportation & Distribution	998	38,760
Construction	1,111	32,870
Health Care	1,304	32,360
Education	546	28,570
Government, Social, & Advocacy Services	767	19,440

*Source: 2019 MAG Employer Database*

## Worker Commute Flows

for workers living and/or working in the commute shed



*Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)*

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	8,600	2.1	Installation, maintenance, and repair	10,500	2.6
Building and grounds cleaning and maintenance	15,600	3.8	Management, business, and financial	67,300	16.4
Community, legal, and social service	10,400	2.5	Material moving	12,800	3.1
Computer, engineering, and science	35,300	8.6	Office and administrative support	57,200	14.0
Construction and extraction	14,400	3.5	Personal care and service	11,600	2.8
Education, training, and library	24,100	5.9	Production	17,000	4.2
Farming, fishing, and forestry	1,800	0.4	Protective service	8,500	2.1
Food preparation and serving related	26,200	6.4	Sales and related	45,700	11.2
Healthcare practitioners, technical, and support	29,400	7.2	Transportation	13,000	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	826,000
2020	855,000
2030	966,000
2040	1,047,000
2050	1,121,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	531,000
2020	559,000
2030	657,000
2040	738,000
2050	809,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



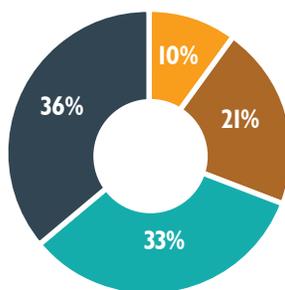
Jan 1, 2019 to Dec 31, 2019

**\$266,000**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**34 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 62,200**

Source: 2018 ACS 5-year Estimates

### Contact Information

Nathan Steele  
[nathan.steele@maricopa-az.gov](mailto:nathan.steele@maricopa-az.gov)  
520-316-6939

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website ([www.census.gov/acs](http://www.census.gov/acs)). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

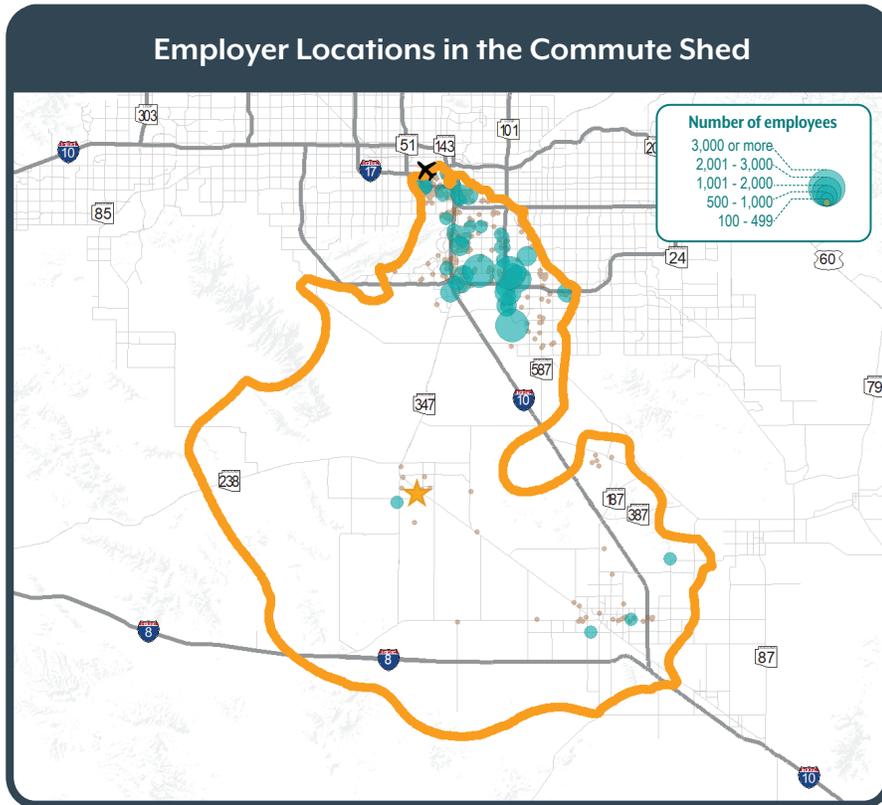
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602-254-6300 or [mag@azmag.gov](mailto:mag@azmag.gov)

# Commute Shed Analytics

## 45 Minute A.M. Inbound Travel Time to Casa Grande Hwy and Porter Rd, Maricopa



This report shows information for the area from which a worker can normally commute in 45 minutes or less to a location near Casa Grande Hwy and Porter Rd, Maricopa on a weekday morning. The boundary is referred to as a commute shed.



## Employers in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**9,347** Total Employers  
**309,320** Total Jobs  
*For employers with five or more employees*

Top Private Employers	Jobs
Intel Corporation	11,350
Wells Fargo	6,950
Bank of America	3,330
Avnet	3,240
Walmart	2,810
Dignity Health	2,680
Northrop Grumman	2,650
Frys Food Stores	2,230
ABM Industries Inc	2,050
Unitedhealth Group	1,980

*Source: 2019 MAG Employer Database  
 Does not include employers in the public or education sectors*

## Top 10 Industry Clusters

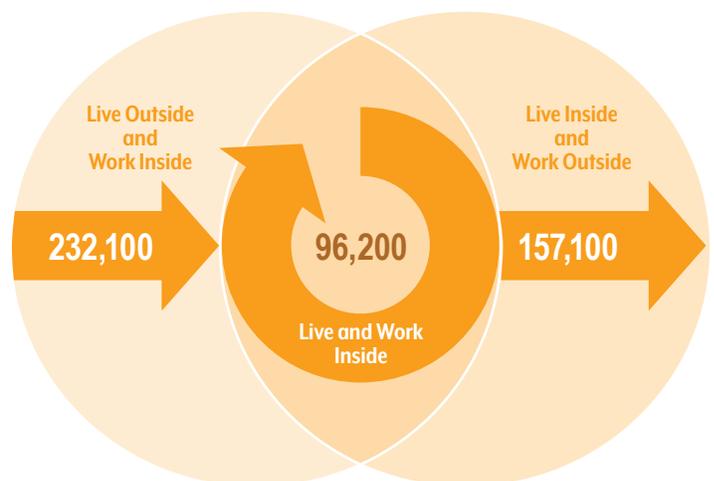
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	1,156	52,850
High Tech Manufacturing & Development	309	35,030
Consumer Services	1,811	31,490
Retail	1,018	28,890
Finance, Insurance, & Real Estate (FIRE)	751	28,390
Transportation & Distribution	608	22,040
Construction	689	20,990
Health Care	1,024	20,710
Education	381	20,410
Government, Social, & Advocacy Services	554	12,330

*Source: 2019 MAG Employer Database*

## Worker Commute Flows

for workers living and/or working in the commute shed



*Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)*

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	5,800	2.0	Installation, maintenance, and repair	7,900	2.8
Building and grounds cleaning and maintenance	9,100	3.2	Management, business, and financial	49,600	17.4
Community, legal, and social service	7,500	2.6	Material moving	8,700	3.1
Computer, engineering, and science	26,200	9.2	Office and administrative support	39,200	13.8
Construction and extraction	9,000	3.2	Personal care and service	7,000	2.5
Education, training, and library	16,700	5.9	Production	11,900	4.2
Farming, fishing, and forestry	1,400	0.5	Protective service	6,200	2.2
Food preparation and serving related	16,100	5.7	Sales and related	32,300	11.4
Healthcare practitioners, technical, and support	21,000	7.4	Transportation	8,900	3.1

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	582,000
2020	603,000
2030	679,000
2040	730,000
2050	788,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	356,000
2020	376,000
2030	439,000
2040	490,000
2050	538,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



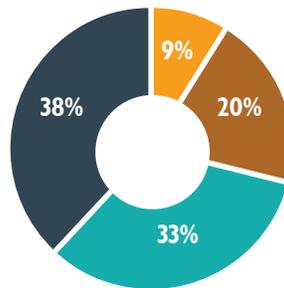
Jan 1, 2019 to Dec 31, 2019

**\$264,500**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**36 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 67,800**

Source: 2018 ACS 5-year Estimates

### Contact Information

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520-316-6939

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The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website ([www.census.gov/acs](http://www.census.gov/acs)). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

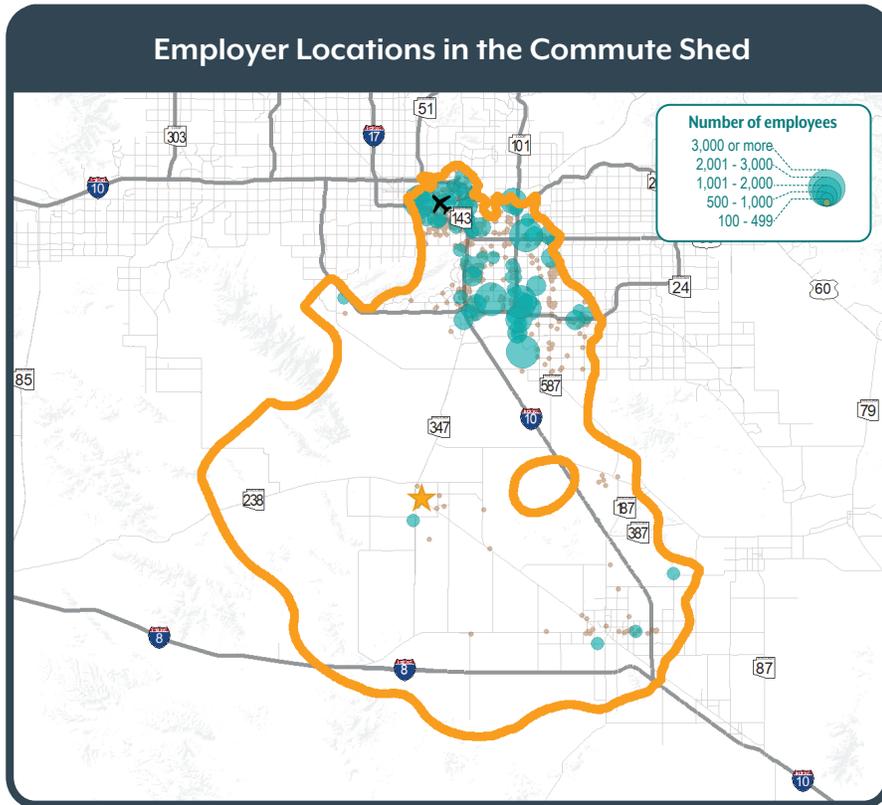
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# Commute Shed Analytics

## 45 Minute A.M. Inbound Travel Time to Honeycutt Rd and AZ 347, Maricopa



This report shows information for the area from which a worker can normally commute in 45 minutes or less to a location near Honeycutt Rd and AZ 347, Maricopa on a weekday morning. The boundary is referred to as a commute shed.



## Employers

### in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**13,754** **466,270**  
**Total Employers** **Total Jobs**  
*For employers with five or more employees*

Top Private Employers	Jobs
Intel Corporation	11,410
Wells Fargo	7,090
Bank of America	6,900
Banner Health	5,750
Honeywell	5,280
Walmart	3,710
Avnet	3,240
American Airlines	3,220
Frys Food Stores	3,180
Northrop Grumman	3,010

*Source: 2019 MAG Employer Database  
 Does not include employers in the public or education sectors*

## Top 10 Industry Clusters

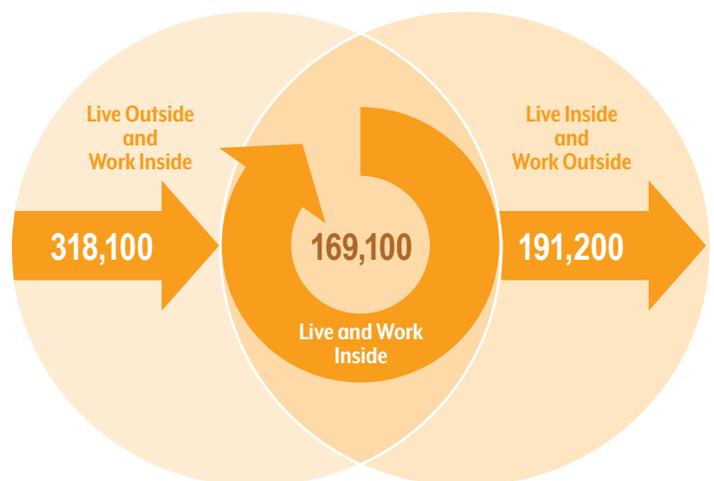
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	1,711	83,570
Consumer Services	2,697	46,970
High Tech Manufacturing & Development	421	46,440
Retail	1,471	41,440
Finance, Insurance, & Real Estate (FIRE)	1,103	41,190
Transportation & Distribution	1,022	39,480
Construction	1,132	33,330
Health Care	1,319	32,740
Education	554	28,960
Government, Social, & Advocacy Services	794	20,710

*Source: 2019 MAG Employer Database*

## Worker Commute Flows

for workers living and/or working in the commute shed



*Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)*

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	8,700	2.1	Installation, maintenance, and repair	10,700	2.6
Building and grounds cleaning and maintenance	15,800	3.8	Management, business, and financial	68,300	16.4
Community, legal, and social service	10,500	2.5	Material moving	13,100	3.1
Computer, engineering, and science	35,700	8.6	Office and administrative support	58,300	14.0
Construction and extraction	14,800	3.6	Personal care and service	11,800	2.8
Education, training, and library	24,300	5.8	Production	17,300	4.2
Farming, fishing, and forestry	1,800	0.4	Protective service	8,600	2.1
Food preparation and serving related	26,900	6.5	Sales and related	46,300	11.1
Healthcare practitioners, technical, and support	29,900	7.2	Transportation	13,200	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	844,000
2020	874,000
2030	987,000
2040	1,073,000
2050	1,153,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	541,000
2020	569,000
2030	669,000
2040	752,000
2050	825,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



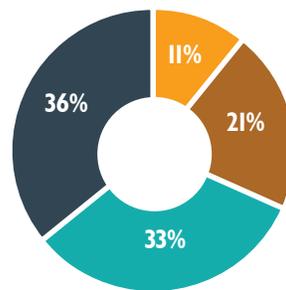
Jan 1, 2019 to Dec 31, 2019

**\$266,000**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**34 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 61,900**

Source: 2018 ACS 5-year Estimates

### Contact Information

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