

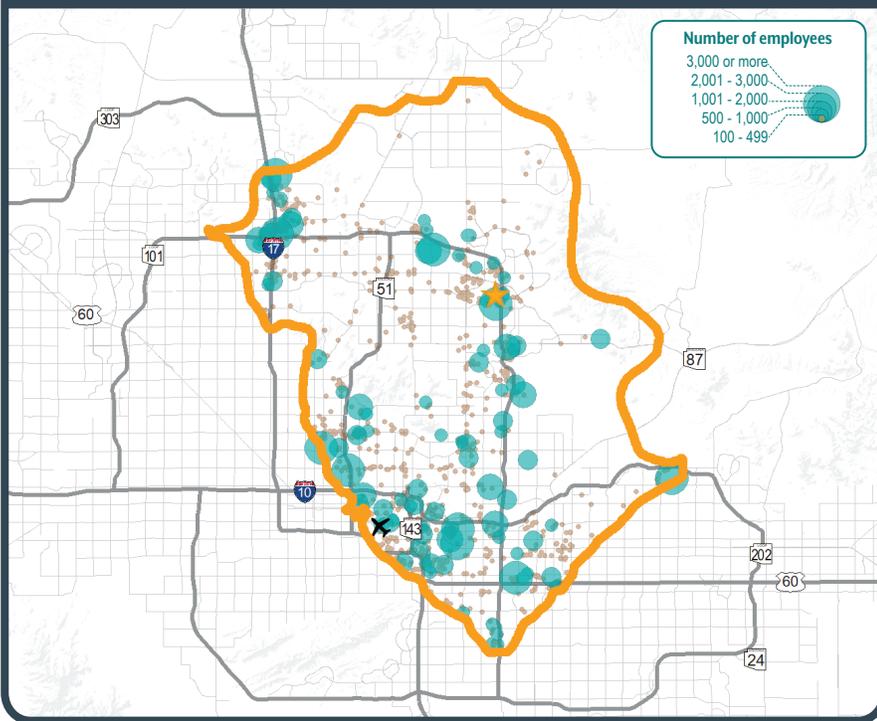
# Commute Shed Analytics

## 30 Minute A.M. Inbound Travel Time to Frank Lloyd Wright Blvd and Pima Rd, Maricopa County



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Frank Lloyd Wright Blvd and Pima Rd, Maricopa County on a weekday morning. The boundary is referred to as a commute shed.

### Employer Locations in the Commute Shed



## Employers

### in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**23,656**

Total Employers

**705,220**

Total Jobs

*For employers with five or more employees*

Top Private Employers	Jobs
HonorHealth	9,290
State Farm Insurance	6,930
American Express	6,600
Banner Health	6,460
Mayo Clinic	6,120
Wells Fargo	5,200
Phoenix Childrens Hospital	4,830
Honeywell	4,800
The Boeing Company	4,600
Vanguard	4,350

*Source: 2019 MAG Employer Database*

*Does not include employers in the public or education sectors*

## Top 10 Industry Clusters

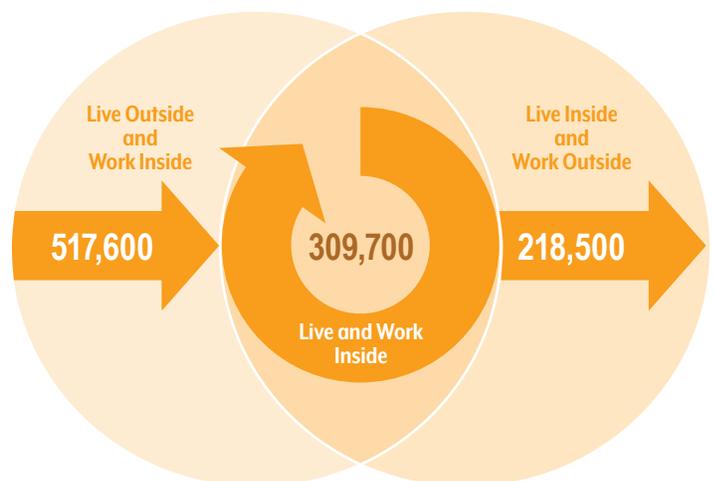
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	3,662	122,670
Finance, Insurance, & Real Estate (FIRE)	2,447	92,890
Health Care	2,710	79,570
Consumer Services	4,395	72,630
Retail	2,298	62,050
Construction	2,009	47,200
Education	841	40,770
Transportation & Distribution	1,236	38,330
High Tech Manufacturing & Development	538	38,280
Government, Social, & Advocacy Services	1,252	34,510

*Source: 2019 MAG Employer Database*

## Worker Commute Flows

for workers living and/or working in the commute shed



*Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)*

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	16,300	2.5	Installation, maintenance, and repair	15,200	2.3
Building and grounds cleaning and maintenance	27,600	4.3	Management, business, and financial	120,200	18.5
Community, legal, and social service	19,300	3.0	Material moving	15,400	2.4
Computer, engineering, and science	41,700	6.4	Office and administrative support	81,600	12.6
Construction and extraction	26,500	4.1	Personal care and service	19,200	3.0
Education, training, and library	35,400	5.5	Production	20,100	3.1
Farming, fishing, and forestry	1,500	0.2	Protective service	9,900	1.5
Food preparation and serving related	45,000	6.9	Sales and related	79,200	12.2
Healthcare practitioners, technical, and support	55,800	8.6	Transportation	18,100	2.8

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,244,000
2020	1,277,000
2030	1,402,000
2040	1,516,000
2050	1,603,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	861,000
2020	903,000
2030	1,032,000
2040	1,130,000
2050	1,201,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



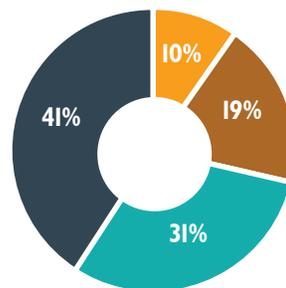
Jan 1, 2019 to Dec 31, 2019

**\$ 322,500**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**37 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 61,000**

Source: 2018 ACS 5-year Estimates

### Contact Information

Maricopa County  
[www.maricopa.gov](http://www.maricopa.gov)  
602-506-3545

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website ([www.census.gov/acs](http://www.census.gov/acs)). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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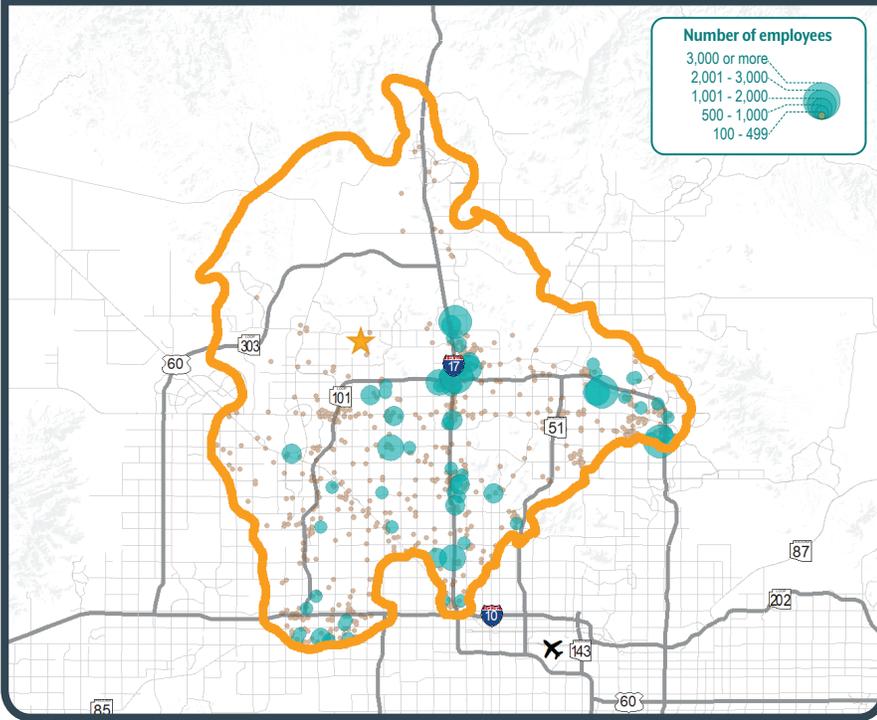
# Commute Shed Analytics

## 30 Minute A.M. Inbound Travel Time to Happy Valley Rd and 67th Ave, Maricopa County



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Happy Valley Rd and 67th Ave, Maricopa County on a weekday morning. The boundary is referred to as a commute shed.

### Employer Locations in the Commute Shed



### Employers in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**18,183** Total Employers  
**485,420** Total Jobs  
*For employers with five or more employees*

Top Private Employers	Jobs
American Express	6,460
Banner Health	6,370
Walmart	6,110
Frys Food Stores	5,940
HonorHealth	4,860
Mayo Clinic	4,580
Vanguard	4,350
USAA	4,350
Safeway	3,190
Honeywell	3,160

*Source: 2019 MAG Employer Database  
 Does not include employers in the public or education sectors*

### Top 10 Industry Clusters

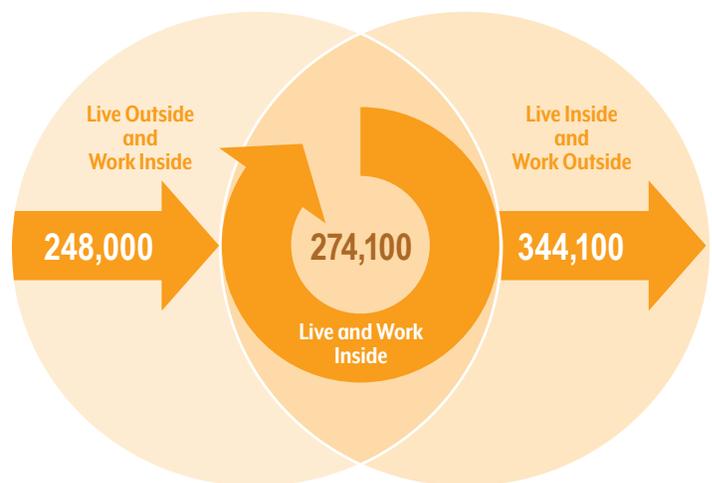
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Retail	2,239	68,340
Consumer Services	3,740	60,000
Health Care	2,351	56,550
Finance, Insurance, & Real Estate (FIRE)	1,744	55,140
Business Services	2,012	53,010
Education	753	39,270
Construction	1,544	36,780
Transportation & Distribution	935	28,450
Government, Social, & Advocacy Services	1,034	25,850
Hospitality, Tourism, & Recreation	526	15,660

*Source: 2019 MAG Employer Database*

### Worker Commute Flows

for workers living and/or working in the commute shed



*Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)*

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	13,000	1.8	Installation, maintenance, and repair	24,000	3.4
Building and grounds cleaning and maintenance	34,600	4.9	Management, business, and financial	107,800	15.1
Community, legal, and social service	17,400	2.4	Material moving	26,600	3.7
Computer, engineering, and science	35,500	5.0	Office and administrative support	97,900	13.7
Construction and extraction	41,600	5.8	Personal care and service	20,600	2.9
Education, training, and library	33,400	4.7	Production	29,700	4.2
Farming, fishing, and forestry	1,800	0.3	Protective service	15,300	2.1
Food preparation and serving related	42,900	6.0	Sales and related	83,100	11.7
Healthcare practitioners, technical, and support	62,700	8.8	Transportation	24,600	3.5

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,528,000
2020	1,569,000
2030	1,721,000
2040	1,844,000
2050	1,941,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	628,000
2020	664,000
2030	780,000
2040	865,000
2050	927,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



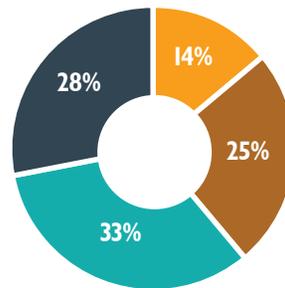
Jan 1, 2019 to Dec 31, 2019

**\$ 257,000**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**36 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 57,300**

Source: 2018 ACS 5-year Estimates

### Contact Information

Maricopa County  
[www.maricopa.gov](http://www.maricopa.gov)  
602-506-3545

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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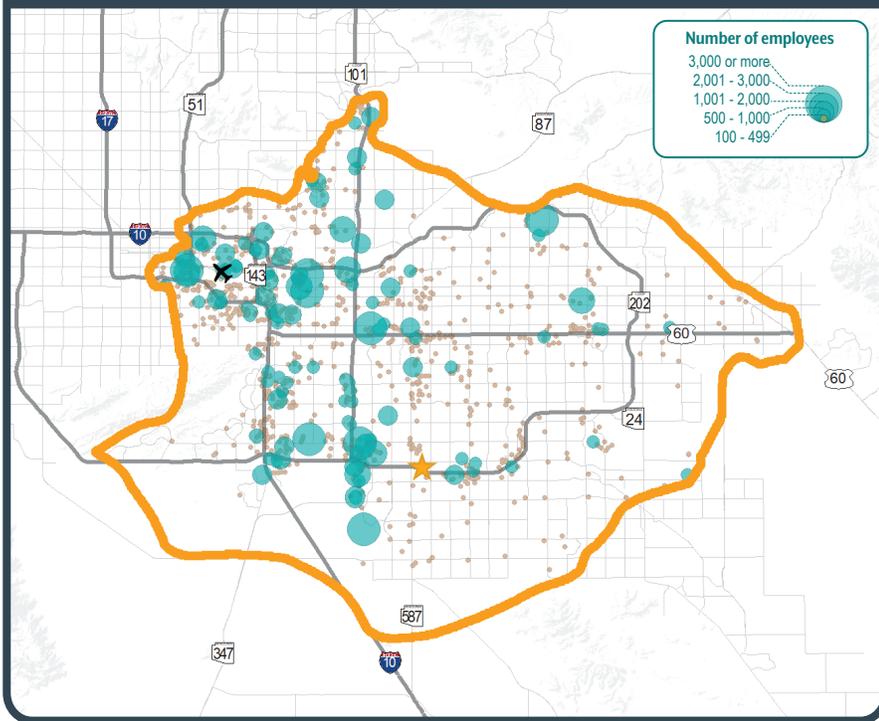
# Commute Shed Analytics

## 30 Minute A.M. Inbound Travel Time to Pecos Rd and McQueen Rd, Maricopa County



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Pecos Rd and McQueen Rd, Maricopa County on a weekday morning. The boundary is referred to as a commute shed.

### Employer Locations in the Commute Shed



### Employers

#### in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**24,020**

Total Employers

**734,480**

Total Jobs

*For employers with five or more employees*

Top Private Employers	Jobs
Intel Corporation	11,410
Banner Health	11,030
Wells Fargo	8,470
Bank of America	7,140
State Farm Insurance	6,940
Walmart	6,220
Frys Food Stores	5,710
JPMorgan Chase Bank National Association	5,540
Honeywell	5,280
The Boeing Company	4,600

*Source: 2019 MAG Employer Database*

*Does not include employers in the public or education sectors*

### Top 10 Industry Clusters

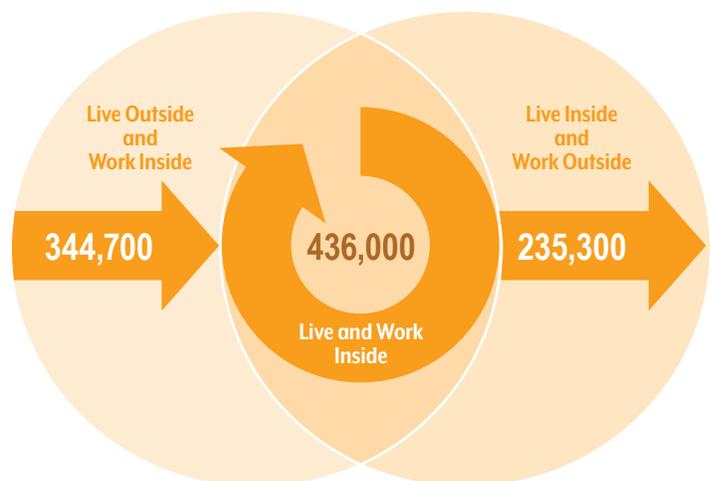
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	3,046	119,890
Consumer Services	4,870	81,170
Retail	2,699	76,440
Health Care	2,658	63,420
Finance, Insurance, & Real Estate (FIRE)	1,948	62,780
High Tech Manufacturing & Development	562	57,480
Education	947	55,000
Construction	2,083	53,810
Transportation & Distribution	1,458	51,070
Government, Social, & Advocacy Services	1,363	38,050

*Source: 2019 MAG Employer Database*

### Worker Commute Flows

for workers living and/or working in the commute shed



*Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)*

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	16,900	2.1	Installation, maintenance, and repair	23,100	2.9
Building and grounds cleaning and maintenance	30,600	3.8	Management, business, and financial	135,400	16.9
Community, legal, and social service	20,000	2.5	Material moving	22,700	2.8
Computer, engineering, and science	61,700	7.7	Office and administrative support	109,200	13.6
Construction and extraction	32,600	4.1	Personal care and service	23,300	2.9
Education, training, and library	46,300	5.8	Production	29,000	3.6
Farming, fishing, and forestry	2,000	0.3	Protective service	15,800	2.0
Food preparation and serving related	50,700	6.3	Sales and related	93,200	11.6
Healthcare practitioners, technical, and support	63,700	7.9	Transportation	25,400	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,636,000
2020	1,691,000
2030	1,864,000
2040	1,986,000
2050	2,072,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	893,000
2020	938,000
2030	1,103,000
2040	1,241,000
2050	1,344,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



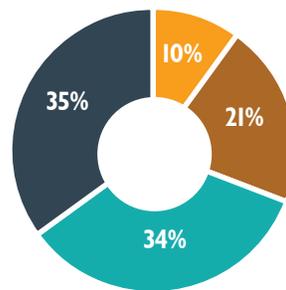
Jan 1, 2019 to Dec 31, 2019

**\$300,000**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**35 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 62,800**

Source: 2018 ACS 5-year Estimates

### Contact Information

Maricopa County  
[www.maricopa.gov](http://www.maricopa.gov)  
602-506-3545

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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