

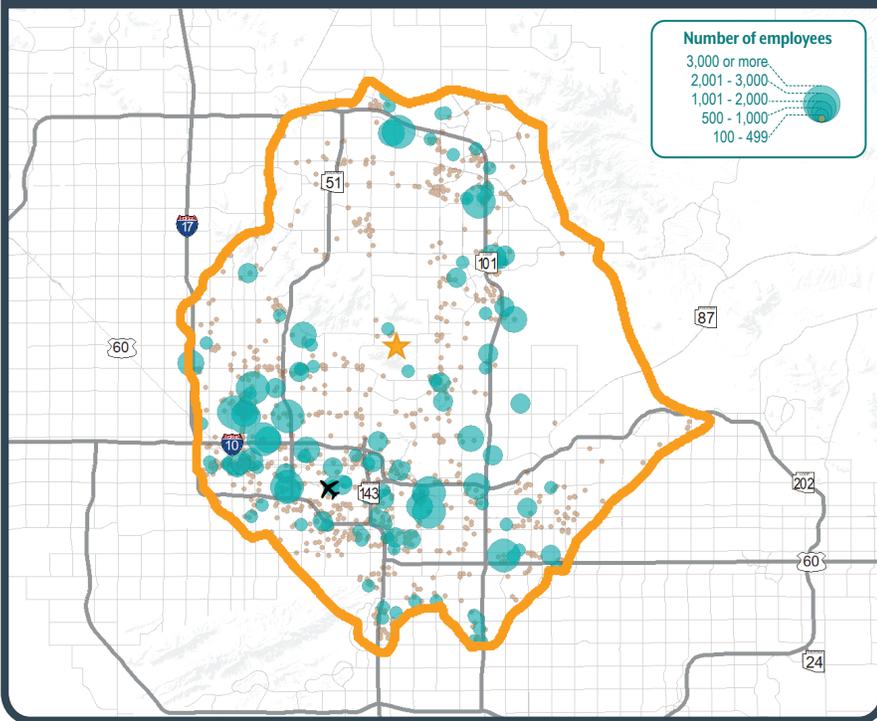
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Lincoln Dr and 56th St, Paradise Valley



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Lincoln Dr and 56th St, Paradise Valley on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

25,065

Total Employers

795,850

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	15,760
JPMorgan Chase Bank National Association	7,490
State Farm Insurance	6,900
HonorHealth	6,900
Dignity Health	5,370
U Haul	5,090
Bank of America	5,020
Wells Fargo	5,000
Phoenix Childrens Hospital	4,830
Mayo Clinic	4,660

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

Top 10 Industry Clusters

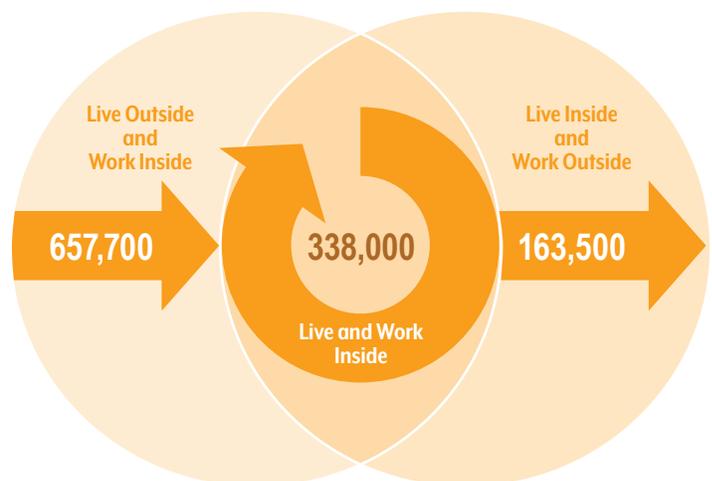
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	3,961	151,650
Health Care	2,849	90,920
Finance, Insurance, & Real Estate (FIRE)	2,454	83,750
Consumer Services	4,530	75,750
Government, Social, & Advocacy Services	1,691	68,990
Retail	2,295	60,500
Education	888	49,260
Construction	1,978	48,200
Transportation & Distribution	1,433	45,430
Hospitality, Tourism, & Recreation	854	37,760

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	16,400	2.6	Installation, maintenance, and repair	14,400	2.3
Building and grounds cleaning and maintenance	31,600	5.1	Management, business, and financial	106,100	17.1
Community, legal, and social service	19,500	3.1	Material moving	17,500	2.8
Computer, engineering, and science	38,800	6.2	Office and administrative support	78,600	12.6
Construction and extraction	27,800	4.5	Personal care and service	18,100	2.9
Education, training, and library	33,900	5.5	Production	21,000	3.4
Farming, fishing, and forestry	1,800	0.3	Protective service	10,000	1.6
Food preparation and serving related	44,800	7.2	Sales and related	72,500	11.7
Healthcare practitioners, technical, and support	50,900	8.2	Transportation	17,800	2.9

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,209,000
2020	1,244,000
2030	1,378,000
2040	1,499,000
2050	1,577,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	981,000
2020	1,026,000
2030	1,177,000
2040	1,291,000
2050	1,375,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



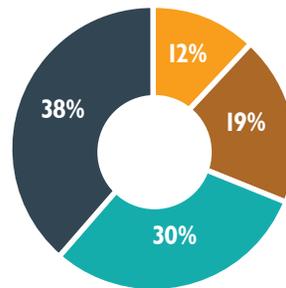
Jan 1, 2019 to Dec 31, 2019

\$300,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



35 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 55,000

Source: 2018 ACS 5-year Estimates

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The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

Created by
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