

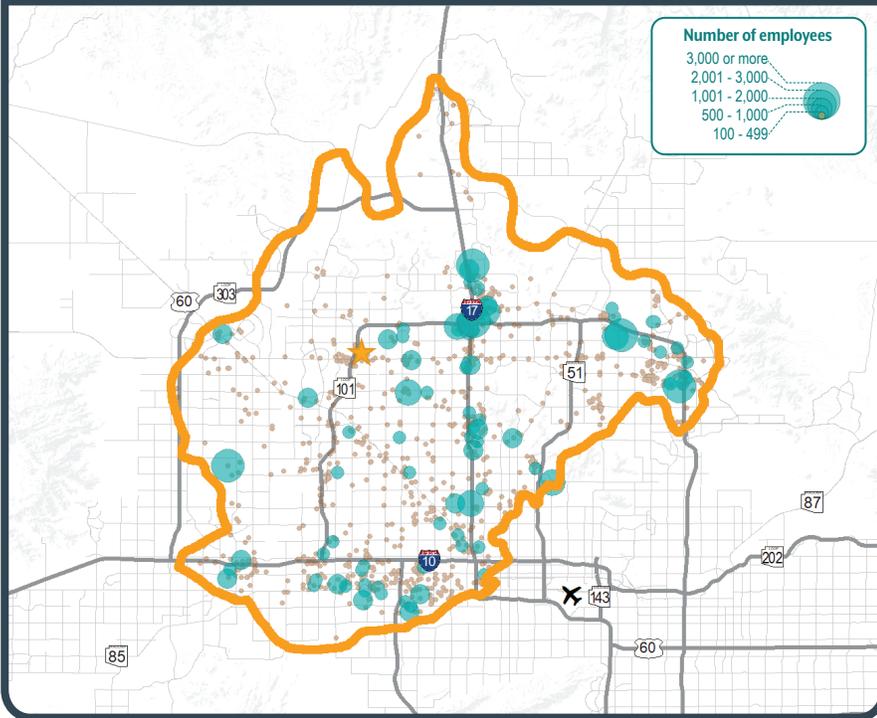
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Bell Rd and Loop 101, Peoria



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Bell Rd and Loop 101, Peoria on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

23,288

Total Employers

636,010

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Walmart	8,510
Frys Food Stores	7,710
Banner Health	7,570
American Express	6,460
Amazon	5,250
HonorHealth	4,860
Mayo Clinic	4,690
Vanguard	4,350
USAA	4,350
Abrazo Healthcare	3,640

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

Top 10 Industry Clusters

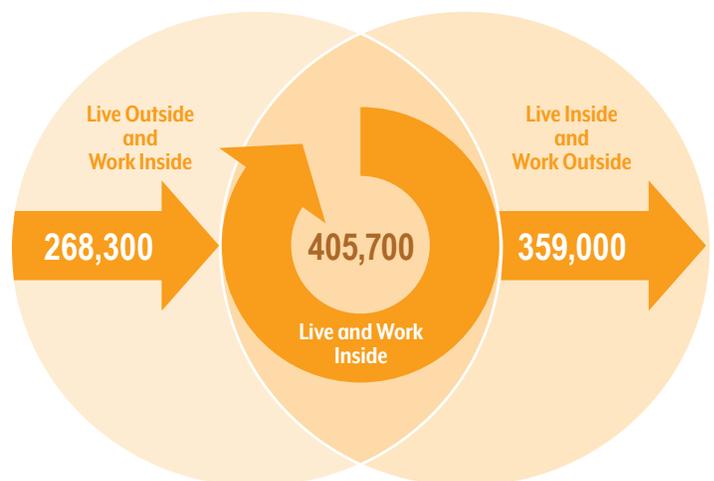
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Retail	2,782	88,170
Consumer Services	4,780	76,730
Health Care	2,963	68,660
Business Services	2,448	64,790
Finance, Insurance, & Real Estate (FIRE)	2,157	61,010
Construction	1,993	51,060
Transportation & Distribution	1,399	49,750
Education	971	49,530
Government, Social, & Advocacy Services	1,335	43,720
Hospitality, Tourism, & Recreation	673	19,130

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	15,100	1.7	Installation, maintenance, and repair	30,100	3.4
Building and grounds cleaning and maintenance	44,700	5.1	Management, business, and financial	128,500	14.5
Community, legal, and social service	21,300	2.4	Material moving	37,200	4.2
Computer, engineering, and science	41,700	4.7	Office and administrative support	121,400	13.7
Construction and extraction	53,700	6.1	Personal care and service	25,100	2.8
Education, training, and library	40,500	4.6	Production	39,500	4.5
Farming, fishing, and forestry	2,400	0.3	Protective service	18,900	2.1
Food preparation and serving related	52,300	5.9	Sales and related	102,000	11.5
Healthcare practitioners, technical, and support	77,200	8.7	Transportation	32,300	3.7

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,902,000
2020	1,955,000
2030	2,151,000
2040	2,278,000
2050	2,376,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	816,000
2020	864,000
2030	1,021,000
2040	1,134,000
2050	1,218,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



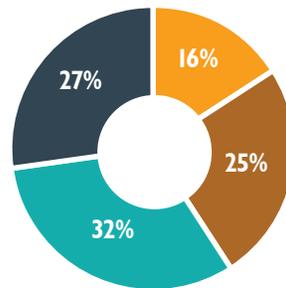
Jan 1, 2019 to Dec 31, 2019

\$250,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



35 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 56,900

Source: 2018 ACS 5-year Estimates

Contact Information

Kirsten Hall
invest@peoriaaz.gov
623-773-5210

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

Created by Maricopa Association of Governments (MAG) 602-254-6300 or mag@azmag.gov

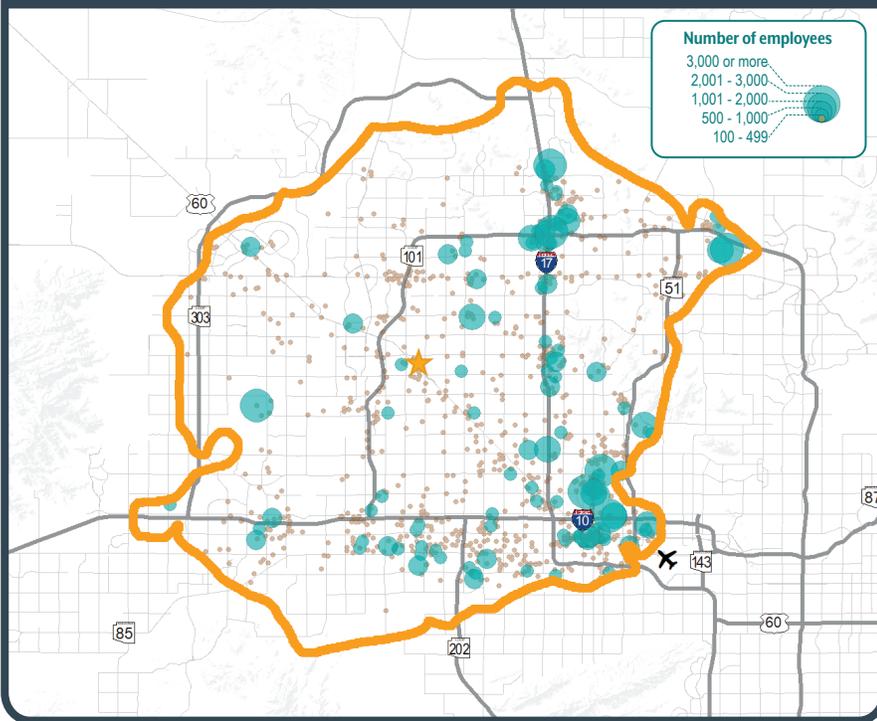
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Grand Ave and Olive Ave, Peoria



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Grand Ave and Olive Ave, Peoria on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

22,760

Total Employers

697,760

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	16,680
Walmart	7,680
Frys Food Stores	7,220
American Express	6,260
Dignity Health	5,500
Amazon	5,250
U Haul	5,060
Wells Fargo	4,660
Mayo Clinic	4,590
Honeywell	4,430

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

Top 10 Industry Clusters

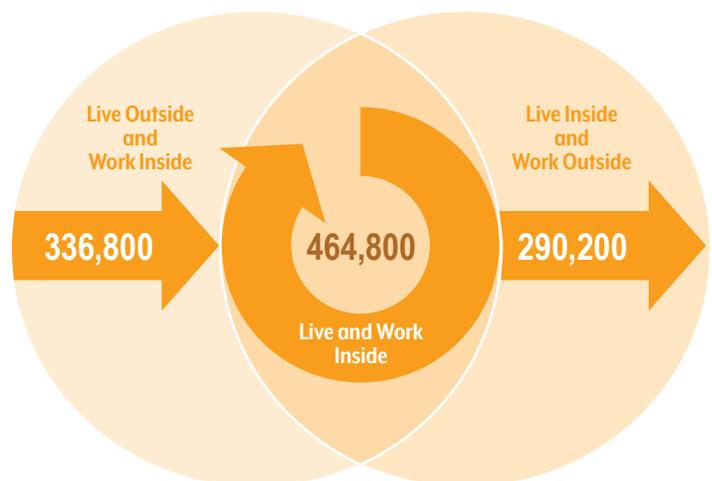
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Health Care	2,823	83,930
Business Services	2,383	83,520
Retail	2,545	79,820
Government, Social, & Advocacy Services	1,724	78,760
Consumer Services	4,620	74,420
Finance, Insurance, & Real Estate (FIRE)	1,902	53,720
Education	992	53,020
Transportation & Distribution	1,443	52,510
Construction	1,945	51,650
Hospitality, Tourism, & Recreation	636	19,480

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	14,000	1.6	Installation, maintenance, and repair	30,800	3.6
Building and grounds cleaning and maintenance	48,000	5.5	Management, business, and financial	117,700	13.6
Community, legal, and social service	20,900	2.4	Material moving	38,700	4.5
Computer, engineering, and science	37,600	4.3	Office and administrative support	121,300	14.0
Construction and extraction	56,000	6.5	Personal care and service	24,300	2.8
Education, training, and library	39,700	4.6	Production	41,100	4.7
Farming, fishing, and forestry	2,500	0.3	Protective service	18,700	2.2
Food preparation and serving related	52,800	6.1	Sales and related	96,200	11.1
Healthcare practitioners, technical, and support	73,600	8.5	Transportation	32,900	3.8

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,900,000
2020	1,956,000
2030	2,166,000
2040	2,296,000
2050	2,377,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	896,000
2020	946,000
2030	1,114,000
2040	1,245,000
2050	1,344,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



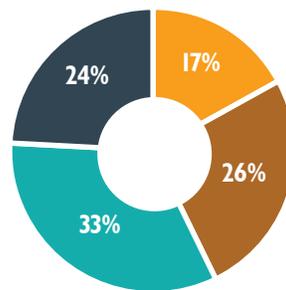
Jan 1, 2019 to Dec 31, 2019

\$244,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



35 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 54,200

Source: 2018 ACS 5-year Estimates

Contact Information

Kirsten Hall
invest@peoriaaz.gov
623-773-5210

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

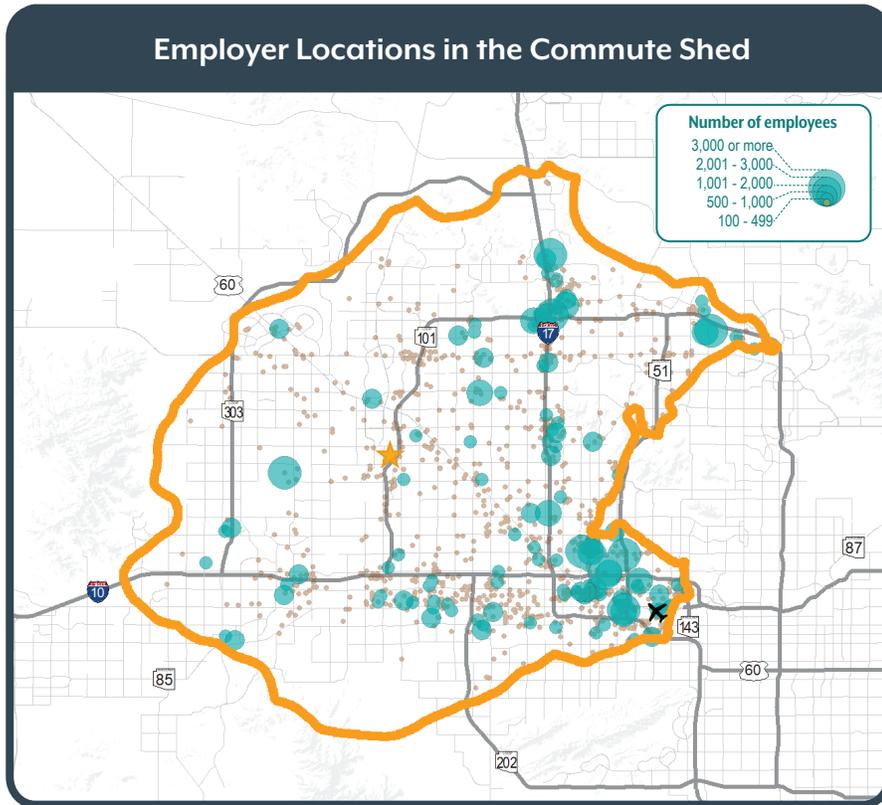
Created by Maricopa Association of Governments (MAG) 602-254-6300 or mag@azmag.gov

Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Northern Ave and Loop 101, Peoria



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Northern Ave and Loop 101, Peoria on a weekday morning. The boundary is referred to as a commute shed.



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

24,229

Total Employers

766,760

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	16,930
Walmart	8,070
Frys Food Stores	7,720
Honeywell	6,810
Amazon	6,470
American Express	6,400
Dignity Health	5,510
JPMorgan Chase Bank National Association	5,400
U Haul	5,140
Phoenix Childrens Hospital	4,830

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

Top 10 Industry Clusters

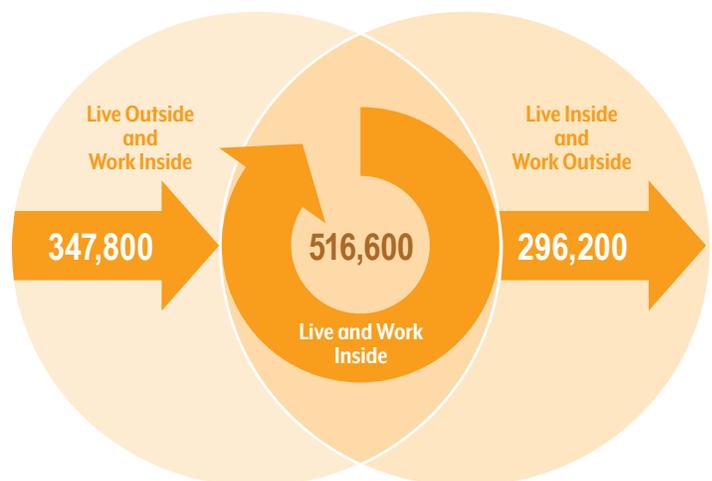
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	2,518	94,560
Health Care	2,919	88,990
Retail	2,692	83,800
Government, Social, & Advocacy Services	1,793	81,370
Consumer Services	4,900	79,030
Transportation & Distribution	1,644	66,180
Education	1,055	57,980
Construction	2,101	57,130
Finance, Insurance, & Real Estate (FIRE)	1,992	57,040
Hospitality, Tourism, & Recreation	698	22,100

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	14,600	1.6	Installation, maintenance, and repair	33,200	3.5
Building and grounds cleaning and maintenance	53,000	5.7	Management, business, and financial	126,100	13.5
Community, legal, and social service	22,200	2.4	Material moving	41,600	4.4
Computer, engineering, and science	41,300	4.4	Office and administrative support	131,200	14.0
Construction and extraction	60,400	6.5	Personal care and service	26,300	2.8
Education, training, and library	42,500	4.5	Production	44,400	4.8
Farming, fishing, and forestry	2,900	0.3	Protective service	20,400	2.2
Food preparation and serving related	57,800	6.2	Sales and related	103,100	11.0
Healthcare practitioners, technical, and support	79,500	8.5	Transportation	35,200	3.8

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	2,062,000
2020	2,125,000
2030	2,389,000
2040	2,555,000
2050	2,660,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	979,000
2020	1,031,000
2030	1,217,000
2040	1,364,000
2050	1,475,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



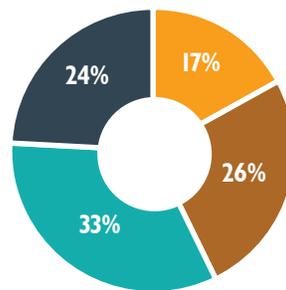
Jan 1, 2019 to Dec 31, 2019

\$248,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



35 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 54,300

Source: 2018 ACS 5-year Estimates

Contact Information

Kirsten Hall
invest@peoriaaz.gov
623-773-5210

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

Created by
Maricopa Association of Governments (MAG)
602-254-6300 or mag@azmag.gov

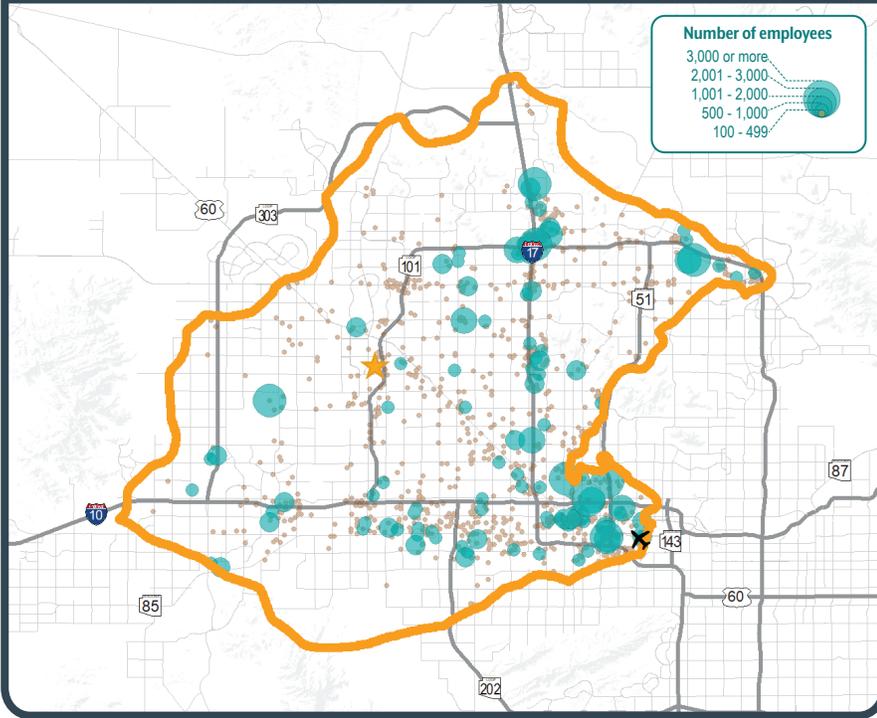
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Peoria Ave and Loop 101, Peoria



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Peoria Ave and Loop 101, Peoria on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

22,846

Total Employers

709,100

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	13,370
Walmart	7,160
Frys Food Stores	7,040
Honeywell	6,760
Amazon	6,470
American Express	6,260
JPMorgan Chase Bank National Association	5,340
U Haul	5,090
Phoenix Childrens Hospital	4,830
Bank of America	4,720

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

Top 10 Industry Clusters

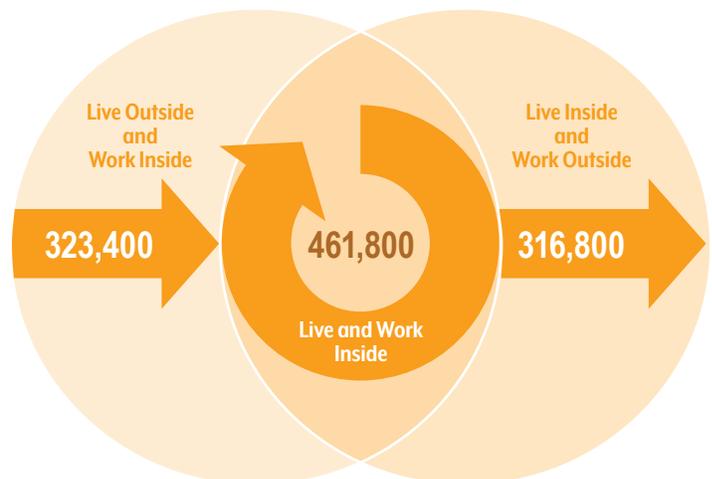
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	2,325	82,080
Health Care	2,712	81,530
Retail	2,588	80,570
Consumer Services	4,635	74,510
Government, Social, & Advocacy Services	1,680	73,750
Transportation & Distribution	1,565	62,490
Education	996	54,220
Construction	2,028	54,140
Finance, Insurance, & Real Estate (FIRE)	1,864	52,860
Hospitality, Tourism, & Recreation	627	19,340

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	14,100	1.6	Installation, maintenance, and repair	31,700	3.5
Building and grounds cleaning and maintenance	50,200	5.6	Management, business, and financial	121,600	13.6
Community, legal, and social service	21,400	2.4	Material moving	40,000	4.5
Computer, engineering, and science	39,800	4.4	Office and administrative support	125,100	13.9
Construction and extraction	58,700	6.5	Personal care and service	25,200	2.8
Education, training, and library	40,300	4.5	Production	42,700	4.8
Farming, fishing, and forestry	2,600	0.3	Protective service	19,600	2.2
Food preparation and serving related	55,900	6.2	Sales and related	98,500	11.0
Healthcare practitioners, technical, and support	76,300	8.5	Transportation	33,700	3.8

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,948,000
2020	2,006,000
2030	2,249,000
2040	2,398,000
2050	2,495,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	909,000
2020	959,000
2030	1,133,000
2040	1,270,000
2050	1,374,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



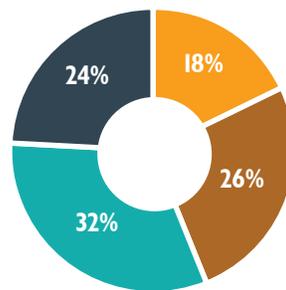
Jan 1, 2019 to Dec 31, 2019

\$ 247,358

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



34 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 54,500

Source: 2018 ACS 5-year Estimates

Contact Information

Kirsten Hall
invest@peoriaaz.gov
623-773-5210

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

Created by Maricopa Association of Governments (MAG) 602-254-6300 or mag@azmag.gov

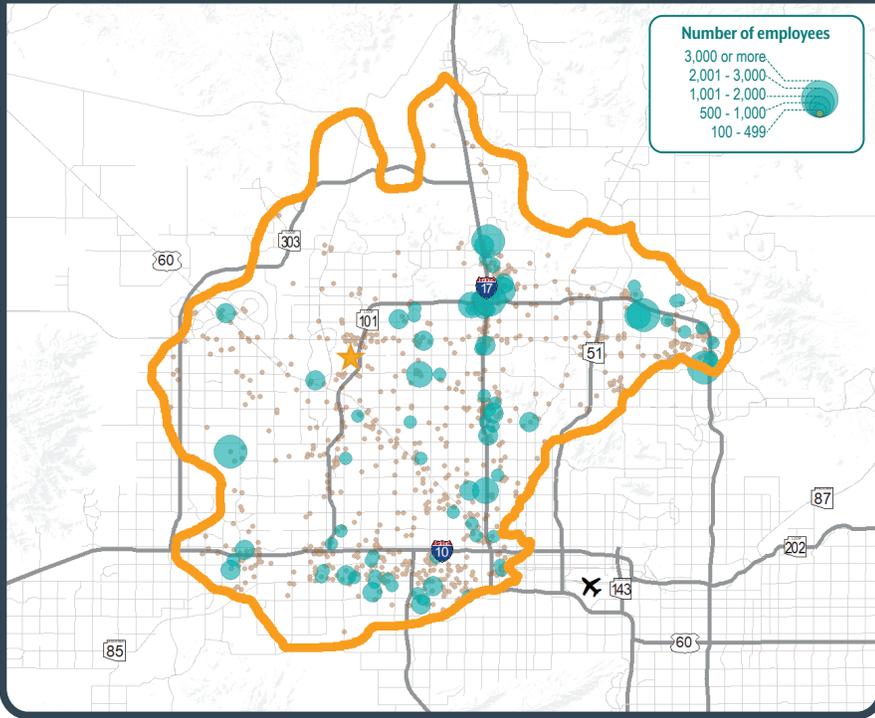
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Thunderbird Rd and Loop 101, Peoria



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Thunderbird Rd and Loop 101, Peoria on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

21,582

Total Employers

607,470

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Walmart	8,220
Banner Health	7,560
Frys Food Stores	7,540
American Express	6,460
Amazon	5,250
HonorHealth	4,860
Mayo Clinic	4,590
Vanguard	4,350
USAA	4,350
Abrazo Healthcare	3,640

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

Top 10 Industry Clusters

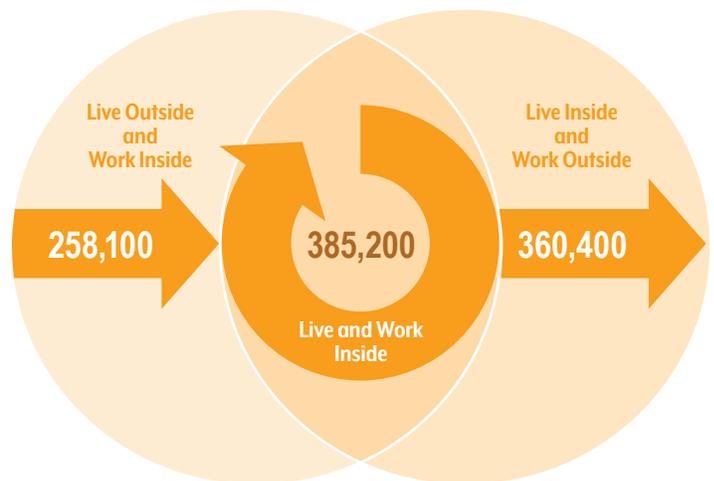
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Retail	2,638	85,360
Consumer Services	4,498	72,210
Health Care	2,672	63,390
Finance, Insurance, & Real Estate (FIRE)	1,907	57,170
Business Services	2,135	56,360
Construction	1,885	49,850
Government, Social, & Advocacy Services	1,320	48,690
Transportation & Distribution	1,335	48,480
Education	922	47,980
Hospitality, Tourism, & Recreation	619	17,450

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	14,100	1.6	Installation, maintenance, and repair	30,100	3.5
Building and grounds cleaning and maintenance	45,000	5.2	Management, business, and financial	120,700	14.1
Community, legal, and social service	20,200	2.3	Material moving	37,300	4.3
Computer, engineering, and science	39,100	4.6	Office and administrative support	119,300	13.9
Construction and extraction	53,400	6.2	Personal care and service	24,400	2.8
Education, training, and library	38,900	4.5	Production	39,600	4.6
Farming, fishing, and forestry	2,300	0.3	Protective service	18,600	2.2
Food preparation and serving related	51,300	6.0	Sales and related	98,300	11.4
Healthcare practitioners, technical, and support	74,200	8.6	Transportation	31,900	3.7

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,868,000
2020	1,921,000
2030	2,121,000
2040	2,249,000
2050	2,345,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	781,000
2020	828,000
2030	983,000
2040	1,100,000
2050	1,188,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



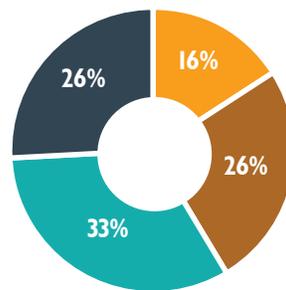
Jan 1, 2019 to Dec 31, 2019

\$ 247,744

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



35 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 56,100

Source: 2018 ACS 5-year Estimates

Contact Information

Kirsten Hall
invest@peoriaaz.gov
623-773-5210

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

Created by Maricopa Association of Governments (MAG) 602-254-6300 or mag@azmag.gov

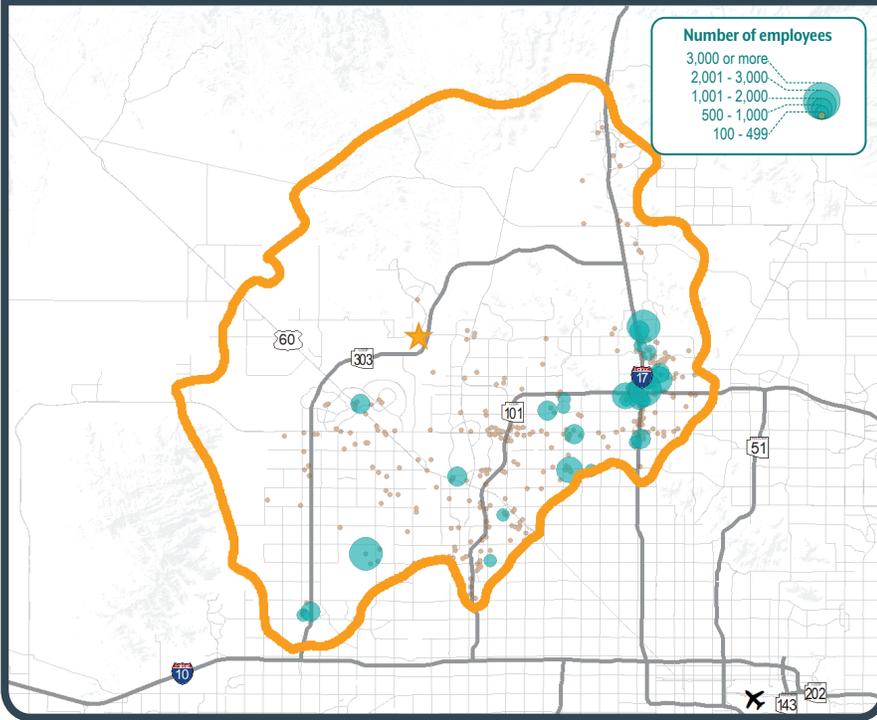
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Vistancia Blvd and Loop 303, Peoria



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Vistancia Blvd and Loop 303, Peoria on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

8,198

Total Employers

233,380

Total Jobs

For employers with five or more employees

Top Private Employers

Jobs

Banner Health	6,150
USAA	4,350
Walmart	4,320
American Express	3,870
Frys Food Stores	3,230
Honeywell	3,160
Discover Financial Services	3,010
Safeway	2,560
HonorHealth	2,490
Cox Communications	2,110

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

Top 10 Industry Clusters

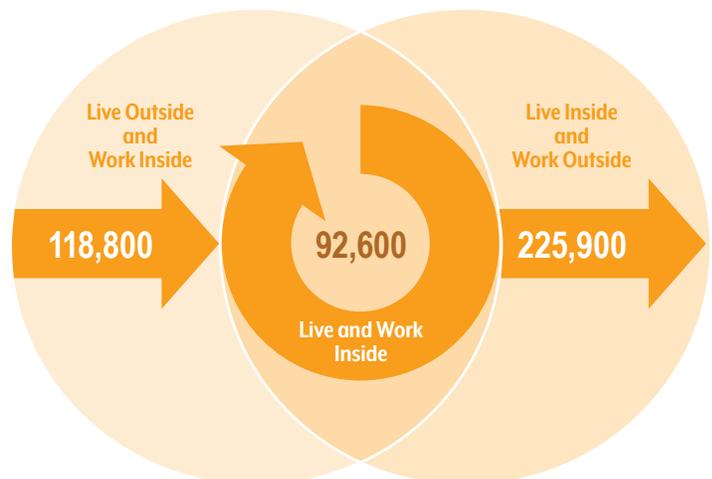
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Retail	1,035	34,190
Health Care	1,196	28,960
Consumer Services	1,736	27,820
Finance, Insurance, & Real Estate (FIRE)	742	27,200
Business Services	760	23,050
Government, Social, & Advocacy Services	471	19,680
Construction	736	17,140
Education	338	16,150
Transportation & Distribution	352	10,310
High Tech Manufacturing & Development	97	7,590

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	5,900	1.7	Installation, maintenance, and repair	12,200	3.5
Building and grounds cleaning and maintenance	10,700	3.1	Management, business, and financial	59,500	17.0
Community, legal, and social service	7,200	2.0	Material moving	9,900	2.8
Computer, engineering, and science	19,300	5.5	Office and administrative support	50,900	14.5
Construction and extraction	14,300	4.1	Personal care and service	10,300	2.9
Education, training, and library	19,600	5.6	Production	11,800	3.4
Farming, fishing, and forestry	600	0.2	Protective service	9,000	2.6
Food preparation and serving related	18,600	5.3	Sales and related	43,900	12.5
Healthcare practitioners, technical, and support	35,100	10.0	Transportation	11,800	3.4

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	812,000
2020	837,000
2030	983,000
2040	1,108,000
2050	1,197,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	309,000
2020	329,000
2030	401,000
2040	461,000
2050	503,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



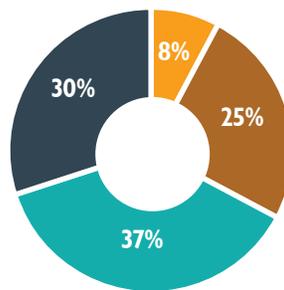
Jan 1, 2019 to Dec 31, 2019

\$ 270,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



41 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 65,200

Source: 2018 ACS 5-year Estimates

Contact Information

Kirsten Hall
invest@peoriaaz.gov
623-773-5210

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

Created by Maricopa Association of Governments (MAG) 602-254-6300 or mag@azmag.gov