

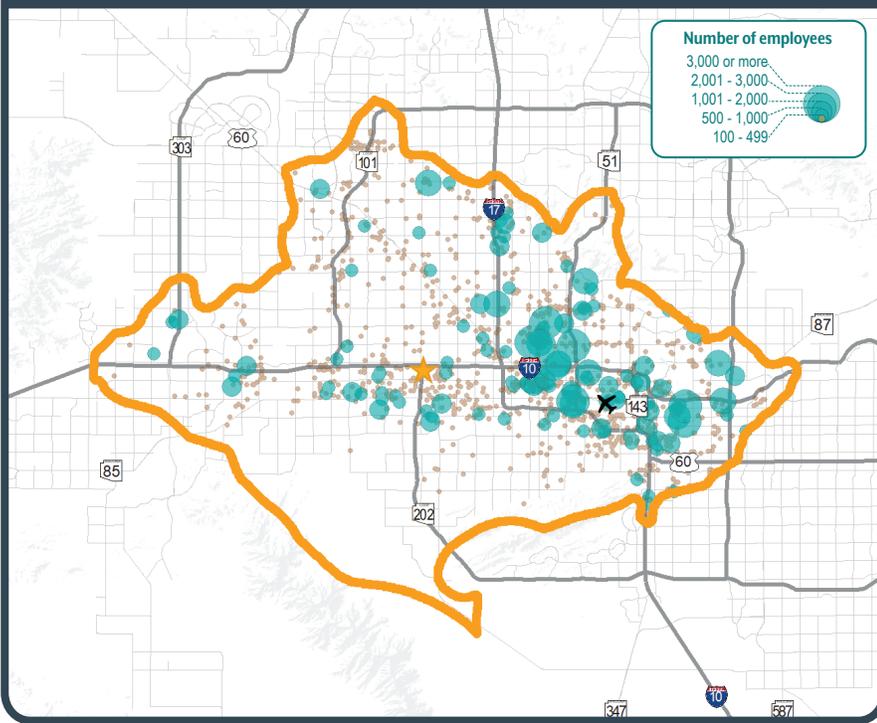
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to 59th Ave and I-10, Phoenix



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near 59th Ave and I-10, Phoenix on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

25,432

Total Employers

837,170

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	15,720
JPMorgan Chase Bank National Association	7,570
State Farm Insurance	6,970
Amazon	6,570
Walmart	6,210
Frys Food Stores	5,940
Dignity Health	5,510
Wells Fargo	5,400
U Haul	5,290
Phoenix Childrens Hospital	4,820

Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors

Top 10 Industry Clusters

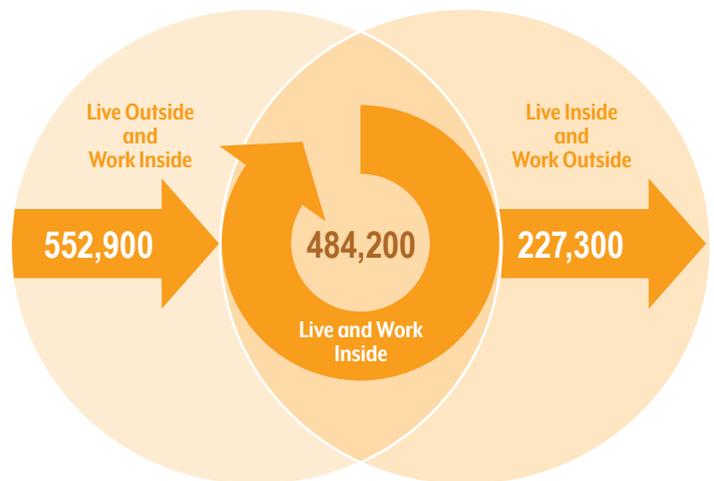
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	3,198	130,880
Health Care	2,632	86,940
Consumer Services	4,908	81,200
Retail	2,655	78,360
Government, Social, & Advocacy Services	1,860	76,220
Transportation & Distribution	1,847	74,090
Education	1,062	64,820
Finance, Insurance, & Real Estate (FIRE)	2,145	63,860
Construction	2,151	61,570
High Tech Manufacturing & Development	374	27,610

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	15,400	1.8	Installation, maintenance, and repair	28,400	3.3
Building and grounds cleaning and maintenance	51,700	6.0	Management, business, and financial	107,600	12.5
Community, legal, and social service	22,500	2.6	Material moving	41,700	4.8
Computer, engineering, and science	37,100	4.3	Office and administrative support	120,700	14.0
Construction and extraction	57,800	6.7	Personal care and service	24,100	2.8
Education, training, and library	39,500	4.6	Production	43,400	5.0
Farming, fishing, and forestry	2,800	0.3	Protective service	16,800	2.0
Food preparation and serving related	60,700	7.1	Sales and related	90,500	10.5
Healthcare practitioners, technical, and support	65,600	7.6	Transportation	33,400	3.9

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,814,000
2020	1,869,000
2030	2,102,000
2040	2,266,000
2050	2,372,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	1,036,000
2020	1,085,000
2030	1,268,000
2040	1,417,000
2050	1,532,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



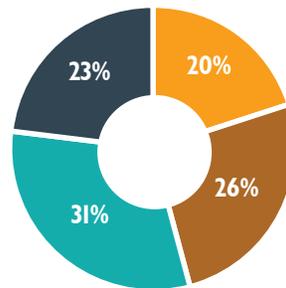
Jan 1, 2019 to Dec 31, 2019

\$ 235,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



32 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 49,700

Source: 2018 ACS 5-year Estimates

Contact Information

City of Phoenix
www.phoenix.gov
602-262-5040

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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602-254-6300 or mag@azmag.gov

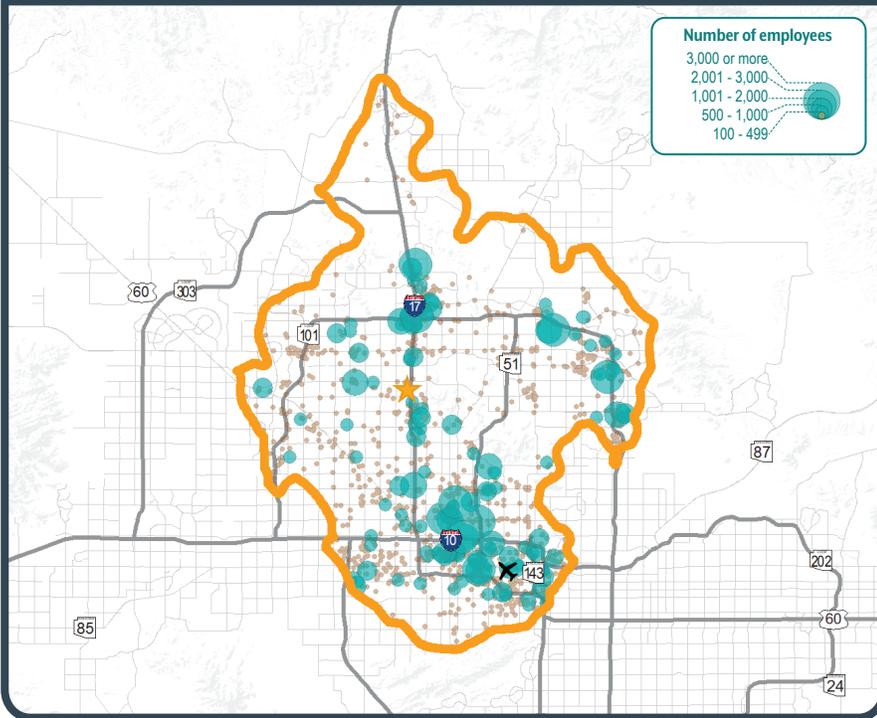
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Cactus Rd and I-17, Phoenix



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Cactus Rd and I-17, Phoenix on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

29,051

Total Employers

893,790

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	14,570
HonorHealth	7,540
Honeywell	6,900
Frys Food Stores	6,810
Walmart	6,680
American Express	6,600
Wells Fargo	5,660
JPMorgan Chase Bank National Association	5,630
Dignity Health	5,460
Bank of America	5,210

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

Top 10 Industry Clusters

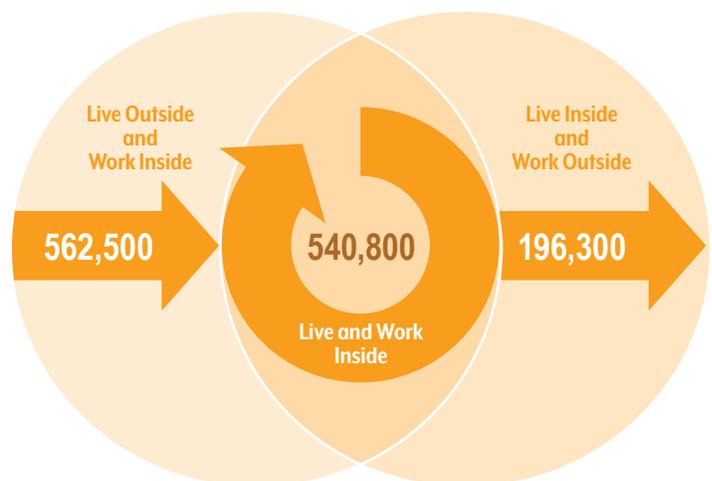
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	3,894	142,040
Health Care	3,397	101,830
Finance, Insurance, & Real Estate (FIRE)	2,705	89,560
Consumer Services	5,271	87,090
Retail	2,930	83,840
Government, Social, & Advocacy Services	1,930	77,850
Construction	2,609	69,900
Transportation & Distribution	1,893	60,630
Education	1,126	57,880
High Tech Manufacturing & Development	477	33,680

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	17,300	2.0	Installation, maintenance, and repair	26,100	3.0
Building and grounds cleaning and maintenance	48,100	5.6	Management, business, and financial	132,500	15.4
Community, legal, and social service	23,300	2.7	Material moving	32,300	3.8
Computer, engineering, and science	43,400	5.0	Office and administrative support	113,100	13.1
Construction and extraction	51,400	6.0	Personal care and service	24,100	2.8
Education, training, and library	40,600	4.7	Production	36,000	4.2
Farming, fishing, and forestry	2,400	0.3	Protective service	16,100	1.9
Food preparation and serving related	55,000	6.4	Sales and related	97,700	11.3
Healthcare practitioners, technical, and support	74,300	8.6	Transportation	28,100	3.3

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,838,000
2020	1,888,000
2030	2,069,000
2040	2,203,000
2050	2,299,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	1,113,000
2020	1,170,000
2030	1,350,000
2040	1,479,000
2050	1,568,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



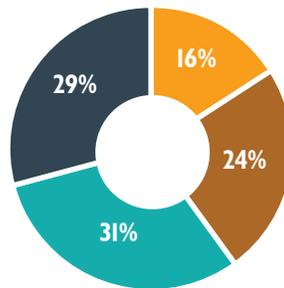
Jan 1, 2019 to Dec 31, 2019

\$260,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



36 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 54,700

Source: 2018 ACS 5-year Estimates

Contact Information

City of Phoenix
www.phoenix.gov
602-262-5040

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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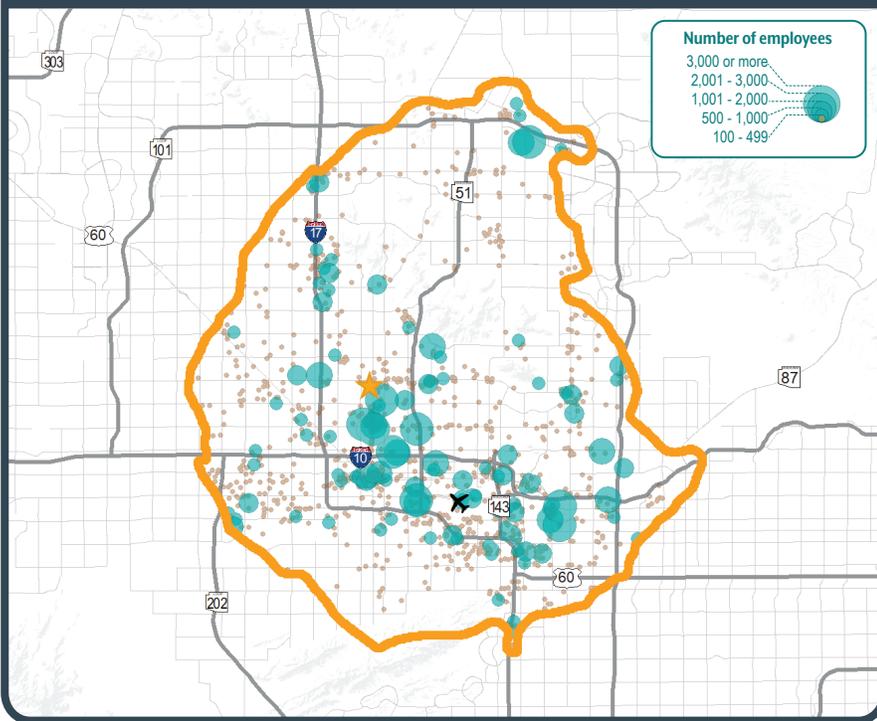
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Camelback Rd and Central Ave, Phoenix



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Camelback Rd and Central Ave, Phoenix on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

24,210

Total Employers

776,290

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	9,900
JPMorgan Chase Bank National Association	7,440
State Farm Insurance	6,930
Wells Fargo	5,390
Dignity Health	5,250
U Haul	5,220
Frys Food Stores	5,040
Phoenix Childrens Hospital	4,830
Bank of America	4,730
Mayo Clinic	4,560

Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors

Top 10 Industry Clusters

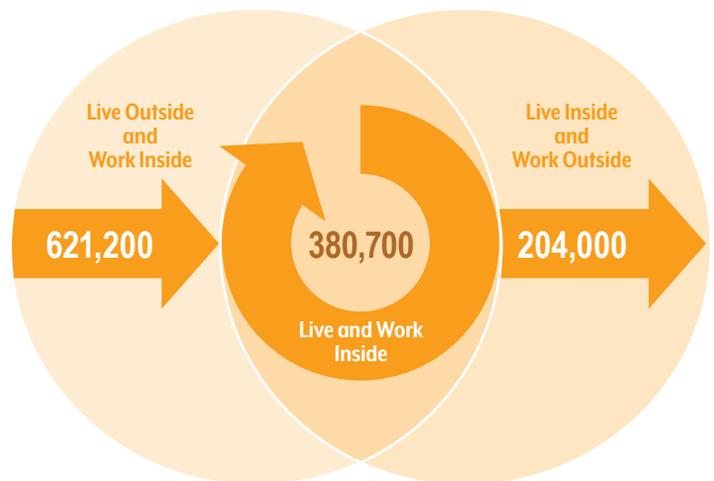
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	3,401	138,040
Health Care	2,424	76,200
Consumer Services	4,541	74,650
Government, Social, & Advocacy Services	1,728	71,130
Finance, Insurance, & Real Estate (FIRE)	2,129	68,460
Retail	2,422	65,780
Transportation & Distribution	1,680	57,720
Construction	2,037	55,280
Education	950	54,820
High Tech Manufacturing & Development	416	29,840

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	16,100	2.2	Installation, maintenance, and repair	20,700	2.9
Building and grounds cleaning and maintenance	45,700	6.4	Management, business, and financial	102,600	14.3
Community, legal, and social service	20,500	2.9	Material moving	27,800	3.9
Computer, engineering, and science	36,300	5.1	Office and administrative support	94,700	13.2
Construction and extraction	44,600	6.2	Personal care and service	20,300	2.8
Education, training, and library	34,100	4.7	Production	31,400	4.4
Farming, fishing, and forestry	2,100	0.3	Protective service	11,800	1.6
Food preparation and serving related	53,200	7.4	Sales and related	77,800	10.8
Healthcare practitioners, technical, and support	55,300	7.7	Transportation	23,400	3.3

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,480,000
2020	1,521,000
2030	1,668,000
2040	1,787,000
2050	1,862,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	959,000
2020	1,001,000
2030	1,153,000
2040	1,265,000
2050	1,347,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



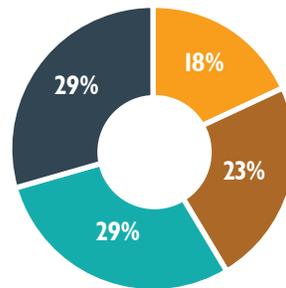
Jan 1, 2019 to Dec 31, 2019

\$ 253,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



33 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 49,600

Source: 2018 ACS 5-year Estimates

Contact Information

City of Phoenix
www.phoenix.gov
602-262-5040

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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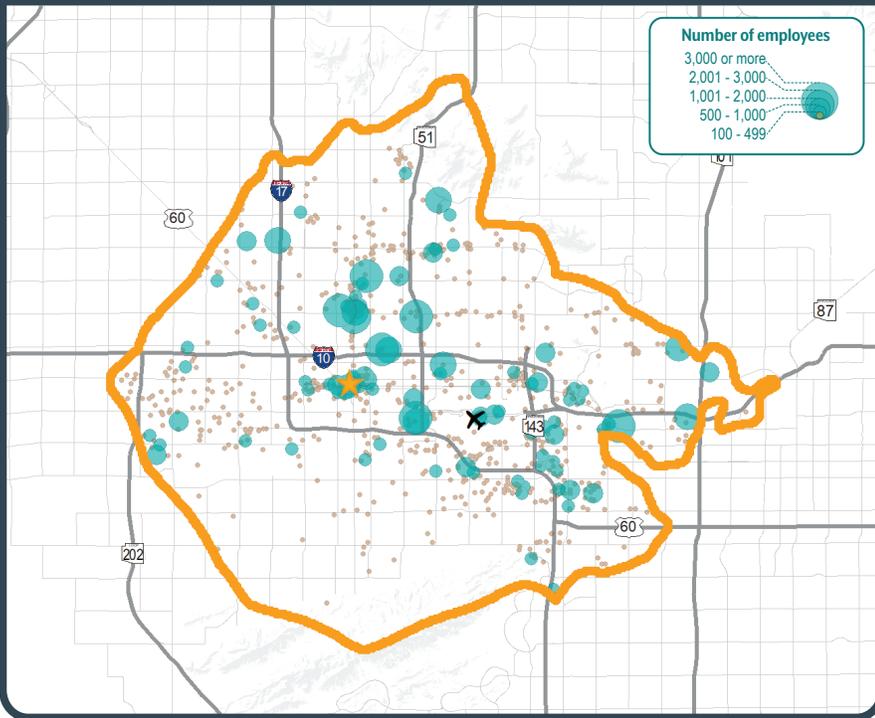
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Central Ave and Van Buren St, Phoenix



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Central Ave and Van Buren St, Phoenix on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

15,053

Total Employers

547,370

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	9,370
State Farm Insurance	6,780
Dignity Health	5,240
Phoenix Childrens Hospital	4,820
U Haul	4,760
JPMorgan Chase Bank National Association	4,720
Bank of America	4,390
Amazon	4,310
Wells Fargo	4,160
SRP	3,740

Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors

Top 10 Industry Clusters

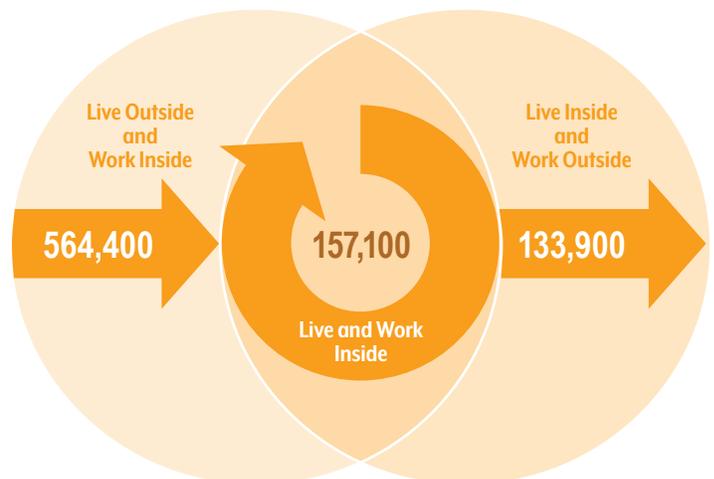
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	2,295	106,370
Government, Social, & Advocacy Services	1,185	58,600
Health Care	1,226	50,700
Transportation & Distribution	1,289	48,250
Finance, Insurance, & Real Estate (FIRE)	1,226	47,690
Consumer Services	2,541	43,280
Construction	1,416	42,420
Retail	1,314	35,290
Education	546	29,980
High Tech Manufacturing & Development	298	23,920

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	8,300	2.2	Installation, maintenance, and repair	9,400	2.5
Building and grounds cleaning and maintenance	26,500	7.1	Management, business, and financial	49,900	13.4
Community, legal, and social service	11,300	3.0	Material moving	16,000	4.3
Computer, engineering, and science	18,300	4.9	Office and administrative support	48,700	13.1
Construction and extraction	24,700	6.6	Personal care and service	9,600	2.6
Education, training, and library	17,600	4.7	Production	17,900	4.8
Farming, fishing, and forestry	1,300	0.4	Protective service	6,200	1.7
Food preparation and serving related	29,100	7.8	Sales and related	38,300	10.3
Healthcare practitioners, technical, and support	27,200	7.3	Transportation	11,800	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	772,000
2020	797,000
2030	897,000
2040	975,000
2050	1,026,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	660,000
2020	688,000
2030	791,000
2040	869,000
2050	926,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



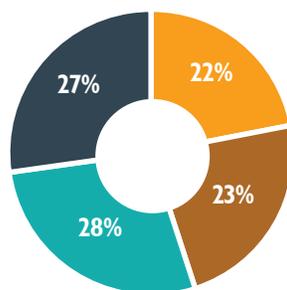
Jan 1, 2019 to Dec 31, 2019

\$ 249,900

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



32 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 45,700

Source: 2018 ACS 5-year Estimates

Contact Information

City of Phoenix
www.phoenix.gov
602-262-5040

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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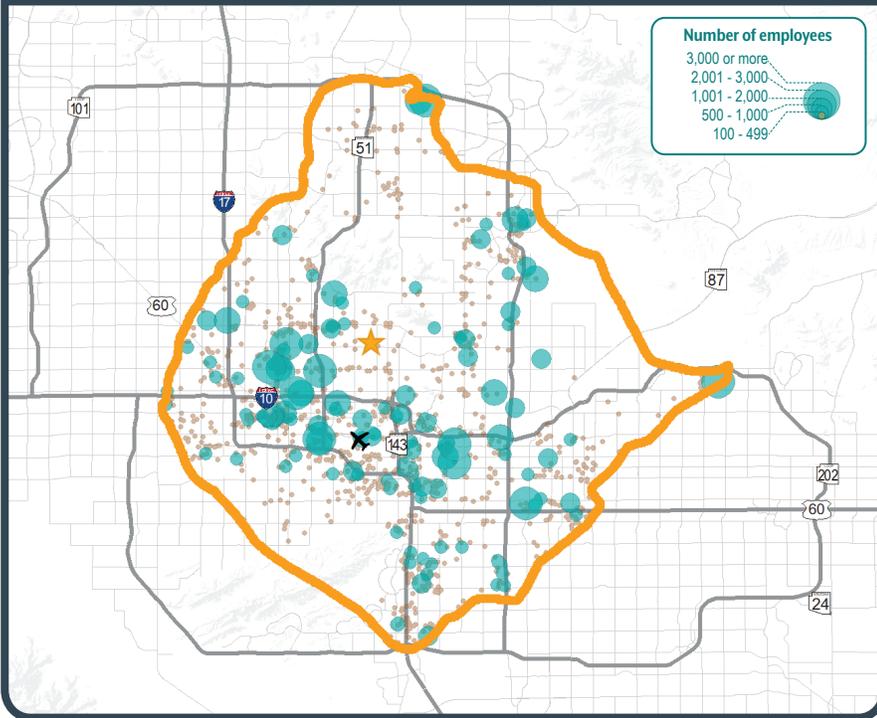
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Indian School Rd and 40th St, Phoenix



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Indian School Rd and 40th St, Phoenix on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

25,696

Total Employers

831,340

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	15,900
JPMorgan Chase Bank National Association	7,370
State Farm Insurance	6,920
HonorHealth	6,160
Dignity Health	5,390
Honeywell	5,280
U Haul	5,150
Wells Fargo	4,940
Phoenix Childrens Hospital	4,830
Bank of America	4,760

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

Top 10 Industry Clusters

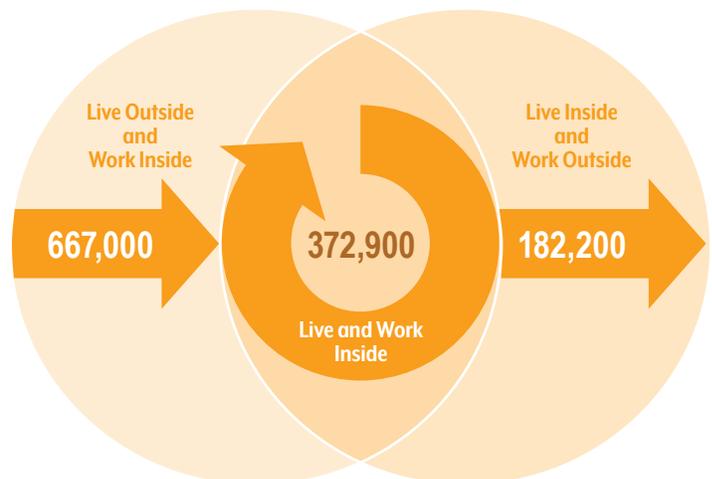
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	3,774	150,410
Health Care	2,779	90,500
Consumer Services	4,741	78,190
Finance, Insurance, & Real Estate (FIRE)	2,301	76,430
Government, Social, & Advocacy Services	1,800	76,020
Retail	2,394	61,590
Transportation & Distribution	1,686	56,850
Construction	2,148	56,580
Education	959	55,710
High Tech Manufacturing & Development	520	38,730

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	16,300	2.4	Installation, maintenance, and repair	16,800	2.5
Building and grounds cleaning and maintenance	38,700	5.7	Management, business, and financial	106,800	15.7
Community, legal, and social service	20,800	3.1	Material moving	22,400	3.3
Computer, engineering, and science	40,100	5.9	Office and administrative support	87,700	12.9
Construction and extraction	35,800	5.3	Personal care and service	19,100	2.8
Education, training, and library	35,900	5.3	Production	26,400	3.9
Farming, fishing, and forestry	2,000	0.3	Protective service	11,400	1.7
Food preparation and serving related	49,800	7.3	Sales and related	75,400	11.1
Healthcare practitioners, technical, and support	52,800	7.8	Transportation	20,400	3.0

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,367,000
2020	1,405,000
2030	1,541,000
2040	1,659,000
2050	1,733,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	1,019,000
2020	1,064,000
2030	1,221,000
2040	1,337,000
2050	1,420,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



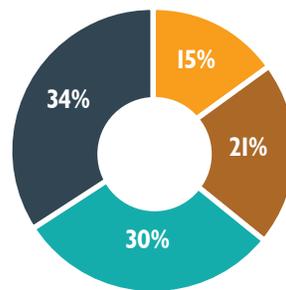
Jan 1, 2019 to Dec 31, 2019

\$280,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



34 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 52,500

Source: 2018 ACS 5-year Estimates

Contact Information

City of Phoenix
www.phoenix.gov
602-262-5040

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

Created by
Maricopa Association of Governments (MAG)
602-254-6300 or mag@azmag.gov

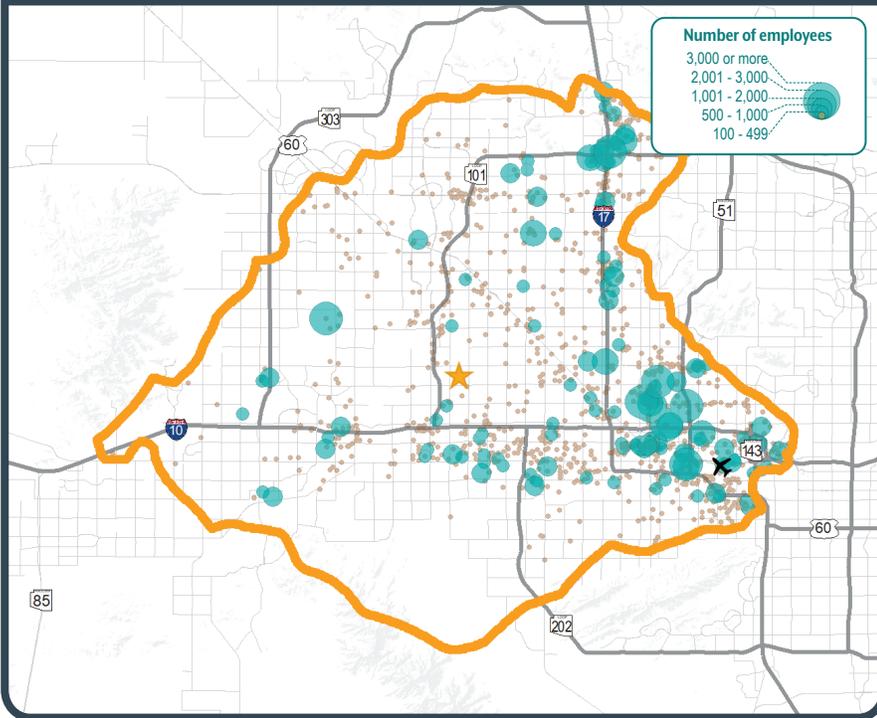
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Indian School Rd and 83rd Ave, Phoenix



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Indian School Rd and 83rd Ave, Phoenix on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

23,921

Total Employers

785,090

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	15,530
Walmart	8,190
Honeywell	6,900
Amazon	6,580
Frys Food Stores	6,440
Dignity Health	5,510
Wells Fargo	5,430
JPMorgan Chase Bank National Association	5,320
U Haul	5,130
Phoenix Childrens Hospital	4,820

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

Top 10 Industry Clusters

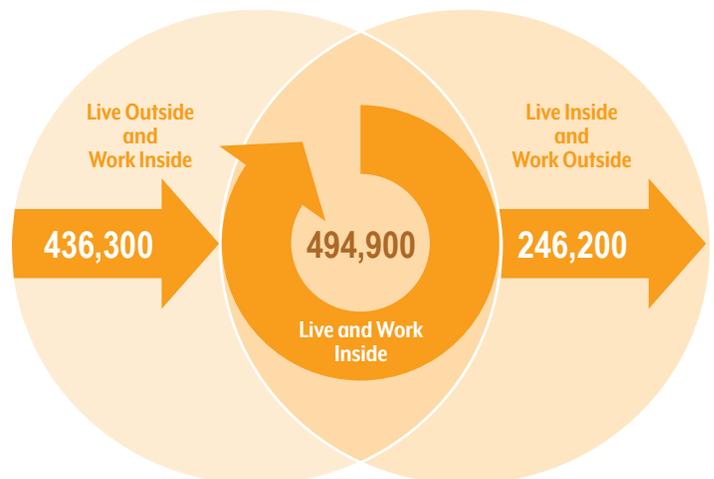
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	2,665	108,230
Government, Social, & Advocacy Services	1,781	82,180
Retail	2,604	82,020
Health Care	2,599	81,450
Consumer Services	4,712	77,340
Transportation & Distribution	1,724	72,140
Finance, Insurance, & Real Estate (FIRE)	2,013	60,470
Construction	2,135	60,170
Education	1,028	57,260
High Tech Manufacturing & Development	280	23,100

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	12,800	1.5	Installation, maintenance, and repair	31,300	3.6
Building and grounds cleaning and maintenance	51,200	6.0	Management, business, and financial	106,300	12.4
Community, legal, and social service	20,500	2.4	Material moving	41,400	4.8
Computer, engineering, and science	34,200	4.0	Office and administrative support	123,800	14.4
Construction and extraction	58,900	6.9	Personal care and service	23,900	2.8
Education, training, and library	37,900	4.4	Production	43,500	5.1
Farming, fishing, and forestry	2,800	0.3	Protective service	18,900	2.2
Food preparation and serving related	55,300	6.4	Sales and related	91,900	10.7
Healthcare practitioners, technical, and support	70,600	8.2	Transportation	34,400	4.0

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,885,000
2020	1,945,000
2030	2,190,000
2040	2,342,000
2050	2,434,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	982,000
2020	1,031,000
2030	1,206,000
2040	1,350,000
2050	1,457,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



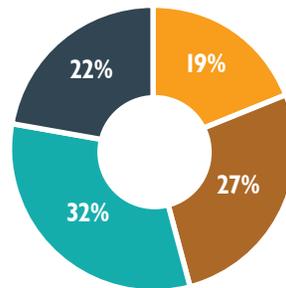
Jan 1, 2019 to Dec 31, 2019

\$ 239,900

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



33 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 51,900

Source: 2018 ACS 5-year Estimates

Contact Information

City of Phoenix
www.phoenix.gov
602-262-5040

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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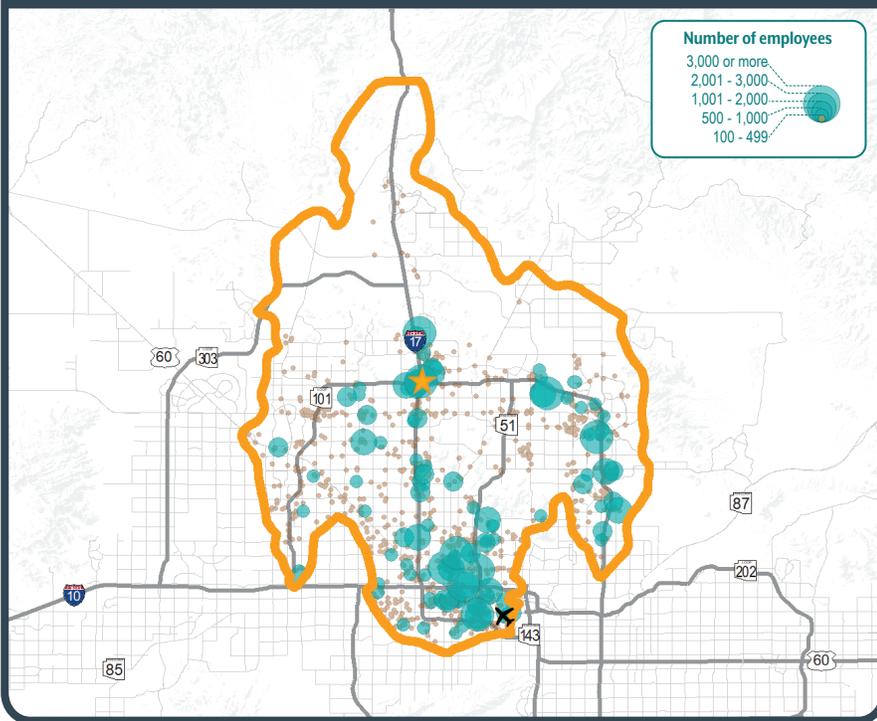
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Loop 101 and I-17, Phoenix



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Loop 101 and I-17, Phoenix on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

27,171

Total Employers

797,830

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	15,720
HonorHealth	7,560
Honeywell	6,760
American Express	6,600
Walmart	6,430
Frys Food Stores	5,970
JPMorgan Chase Bank National Association	5,610
Dignity Health	5,460
Bank of America	5,170
Wells Fargo	5,060

*Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors*

Top 10 Industry Clusters

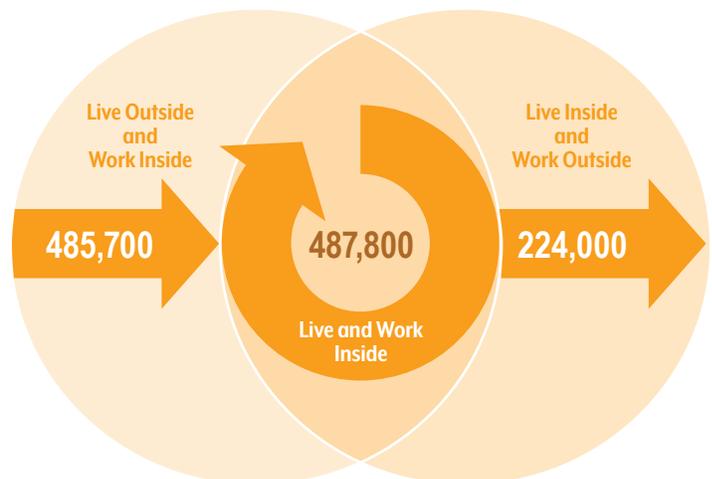
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	3,620	122,600
Health Care	3,380	97,370
Consumer Services	5,055	82,750
Finance, Insurance, & Real Estate (FIRE)	2,669	81,110
Retail	2,785	76,620
Government, Social, & Advocacy Services	1,845	73,900
Construction	2,297	57,280
Education	1,040	51,790
Transportation & Distribution	1,568	45,960
Hospitality, Tourism, & Recreation	819	31,260

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	16,700	2.0	Installation, maintenance, and repair	24,100	2.9
Building and grounds cleaning and maintenance	39,700	4.8	Management, business, and financial	136,700	16.6
Community, legal, and social service	22,500	2.7	Material moving	27,700	3.4
Computer, engineering, and science	43,400	5.3	Office and administrative support	105,700	12.9
Construction and extraction	45,000	5.5	Personal care and service	23,700	2.9
Education, training, and library	40,500	4.9	Production	30,500	3.7
Farming, fishing, and forestry	2,200	0.3	Protective service	15,700	1.9
Food preparation and serving related	50,000	6.1	Sales and related	96,700	11.8
Healthcare practitioners, technical, and support	74,500	9.1	Transportation	26,200	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,756,000
2020	1,806,000
2030	1,981,000
2040	2,123,000
2050	2,228,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	1,011,000
2020	1,064,000
2030	1,230,000
2040	1,352,000
2050	1,438,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



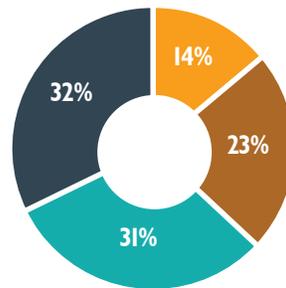
Jan 1, 2019 to Dec 31, 2019

\$ 278,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



38 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 57,800

Source: 2018 ACS 5-year Estimates

Contact Information

City of Phoenix
www.phoenix.gov
602-262-5040

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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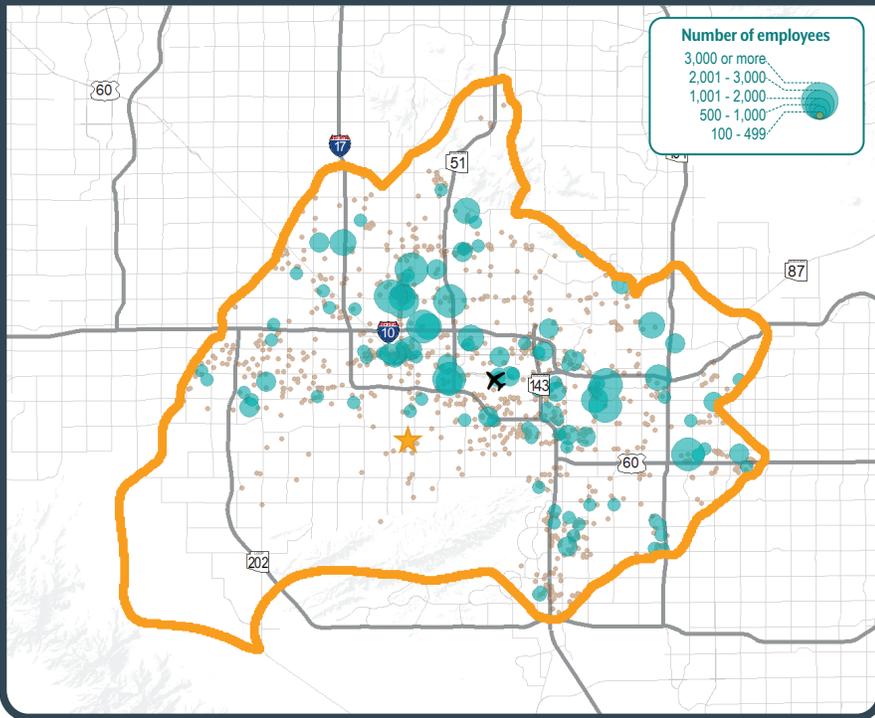
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Southern Ave and Central Ave, Phoenix



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Southern Ave and Central Ave, Phoenix on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

20,147

Total Employers

707,730

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	15,630
JPMorgan Chase Bank National Association	7,130
State Farm Insurance	6,840
Amazon	6,500
Dignity Health	5,380
Honeywell	5,280
U Haul	5,110
Phoenix Childrens Hospital	4,820
Bank of America	4,540
Wells Fargo	4,400

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

Top 10 Industry Clusters

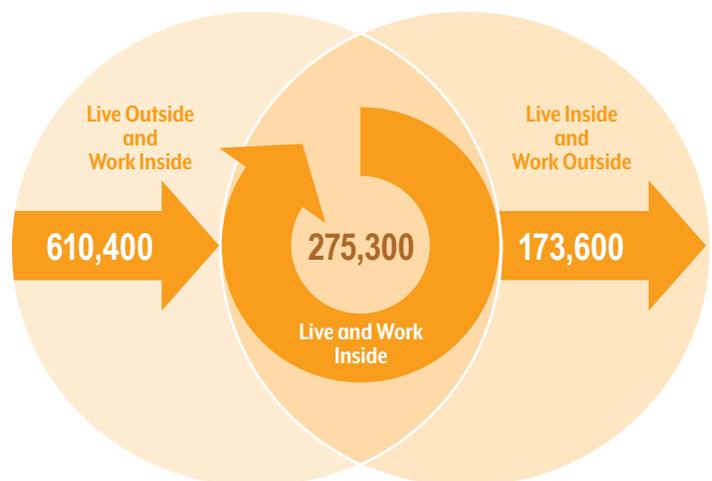
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	2,920	130,010
Health Care	1,872	68,510
Government, Social, & Advocacy Services	1,461	65,210
Consumer Services	3,702	62,660
Finance, Insurance, & Real Estate (FIRE)	1,675	61,840
Transportation & Distribution	1,594	58,370
Retail	1,855	53,600
Construction	1,706	50,710
Education	776	48,660
High Tech Manufacturing & Development	418	30,750

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	12,200	2.2	Installation, maintenance, and repair	14,800	2.6
Building and grounds cleaning and maintenance	33,100	5.9	Management, business, and financial	78,000	13.9
Community, legal, and social service	17,100	3.1	Material moving	22,300	4.0
Computer, engineering, and science	31,500	5.6	Office and administrative support	76,200	13.6
Construction and extraction	33,500	6.0	Personal care and service	15,600	2.8
Education, training, and library	28,000	5.0	Production	25,600	4.6
Farming, fishing, and forestry	1,700	0.3	Protective service	9,800	1.7
Food preparation and serving related	42,300	7.6	Sales and related	58,800	10.5
Healthcare practitioners, technical, and support	41,200	7.4	Transportation	18,100	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,135,000
2020	1,169,000
2030	1,311,000
2040	1,423,000
2050	1,493,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	862,000
2020	899,000
2030	1,036,000
2040	1,140,000
2050	1,214,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



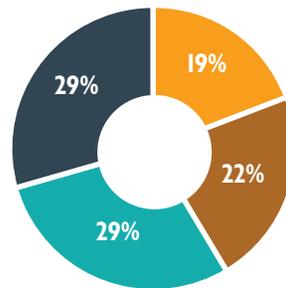
Jan 1, 2019 to Dec 31, 2019

\$ 255,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



32 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 49,500

Source: 2018 ACS 5-year Estimates

Contact Information

City of Phoenix
www.phoenix.gov
602-262-5040

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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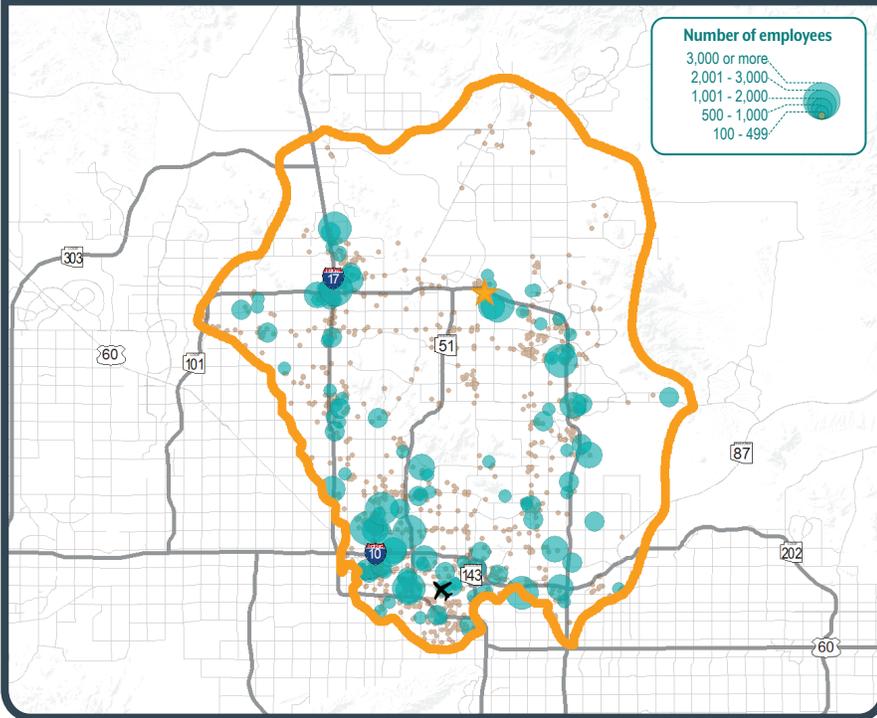
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Tatum Blvd and Loop 101, Phoenix



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Tatum Blvd and Loop 101, Phoenix on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

25,984

Total Employers

793,720

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	10,660
HonorHealth	9,360
State Farm Insurance	6,970
Honeywell	6,900
American Express	6,600
Mayo Clinic	6,140
Wells Fargo	5,740
JPMorgan Chase Bank National Association	5,390
Dignity Health	5,250
Bank of America	5,040

*Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors*

Top 10 Industry Clusters

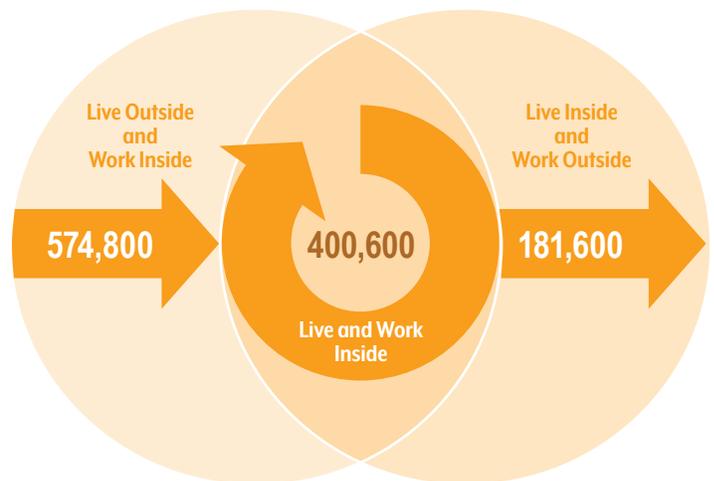
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	3,942	143,520
Finance, Insurance, & Real Estate (FIRE)	2,619	98,000
Health Care	3,065	90,430
Consumer Services	4,807	79,960
Retail	2,539	68,220
Government, Social, & Advocacy Services	1,602	59,090
Construction	2,118	51,240
Education	928	44,520
Transportation & Distribution	1,392	41,290
Hospitality, Tourism, & Recreation	899	38,320

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	16,300	2.4	Installation, maintenance, and repair	17,200	2.5
Building and grounds cleaning and maintenance	31,600	4.6	Management, business, and financial	128,600	18.6
Community, legal, and social service	20,900	3.0	Material moving	17,300	2.5
Computer, engineering, and science	41,000	5.9	Office and administrative support	86,600	12.5
Construction and extraction	30,300	4.4	Personal care and service	19,900	2.9
Education, training, and library	35,500	5.1	Production	21,700	3.1
Farming, fishing, and forestry	1,700	0.2	Protective service	12,100	1.8
Food preparation and serving related	45,500	6.6	Sales and related	83,000	12.0
Healthcare practitioners, technical, and support	61,700	8.9	Transportation	19,700	2.8

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,378,000
2020	1,417,000
2030	1,573,000
2040	1,705,000
2050	1,796,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	986,000
2020	1,034,000
2030	1,185,000
2040	1,298,000
2050	1,378,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



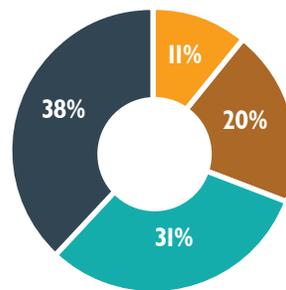
Jan 1, 2019 to Dec 31, 2019

\$ 315,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



38 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 60,000

Source: 2018 ACS 5-year Estimates

Contact Information

City of Phoenix
www.phoenix.gov
602-262-5040

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