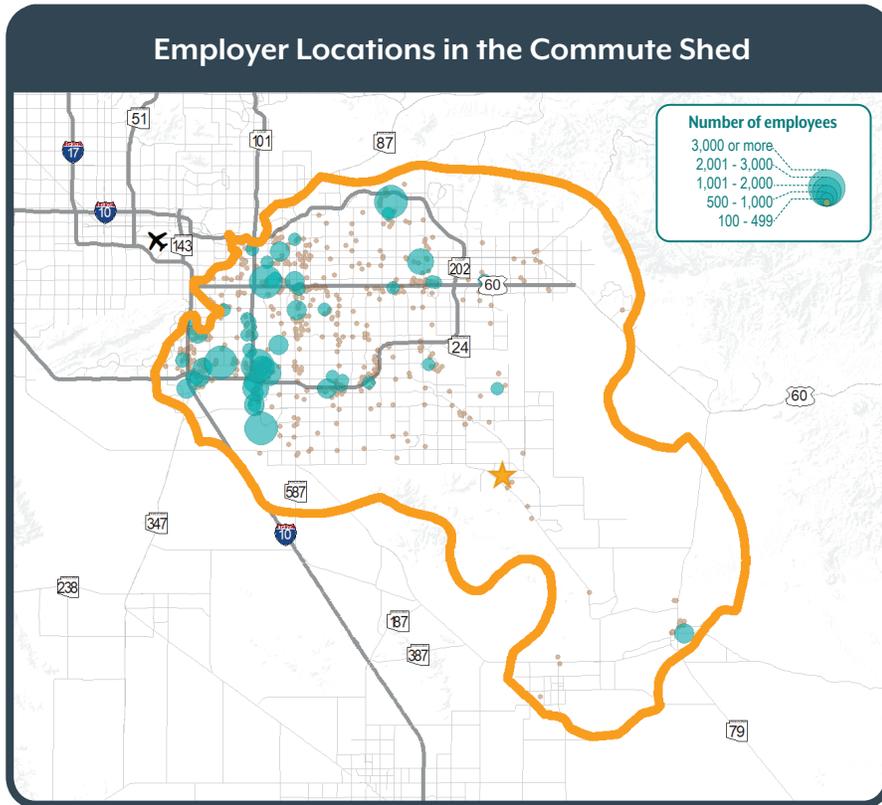


Commute Shed Analytics

45 Minute A.M. Inbound Travel Time to Hunt Hwy and Gary Rd, Pinal County



This report shows information for the area from which a worker can normally commute in 45 minutes or less to a location near Hunt Hwy and Gary Rd, Pinal County on a weekday morning. The boundary is referred to as a commute shed.



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

17,647 Total Employers
460,630 Total Jobs
For employers with five or more employees

Top Private Employers	Jobs
Intel Corporation	11,410
Banner Health	11,210
Walmart	5,940
Wells Fargo	5,880
Frys Food Stores	4,780
The Boeing Company	4,600
Bank of America	3,640
Dignity Health	3,580
Northrop Grumman	3,220
McDonalds	2,350

*Source: 2019 MAG Employer Database
 Does not include employers in the public or education sectors*

Top 10 Industry Clusters

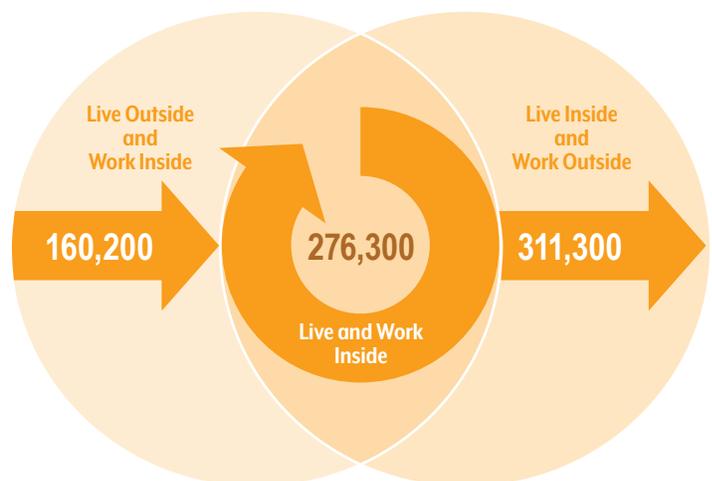
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Retail	2,096	61,180
Consumer Services	3,781	60,820
Business Services	1,911	55,910
Health Care	2,285	47,100
Education	773	38,210
High Tech Manufacturing & Development	335	37,350
Finance, Insurance, & Real Estate (FIRE)	1,497	32,910
Construction	1,466	32,200
Government, Social, & Advocacy Services	1,106	28,480
Transportation & Distribution	824	23,990

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	13,000	1.9	Installation, maintenance, and repair	22,300	3.3
Building and grounds cleaning and maintenance	23,100	3.4	Management, business, and financial	112,700	16.5
Community, legal, and social service	16,400	2.4	Material moving	18,300	2.7
Computer, engineering, and science	53,300	7.8	Office and administrative support	95,100	13.9
Construction and extraction	28,100	4.1	Personal care and service	20,300	3.0
Education, training, and library	40,800	6.0	Production	24,900	3.7
Farming, fishing, and forestry	1,500	0.2	Protective service	17,000	2.5
Food preparation and serving related	38,300	5.6	Sales and related	78,500	11.5
Healthcare practitioners, technical, and support	57,500	8.4	Transportation	22,200	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,486,000
2020	1,543,000
2030	1,755,000
2040	1,936,000
2050	2,095,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	578,000
2020	611,000
2030	734,000
2040	853,000
2050	961,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



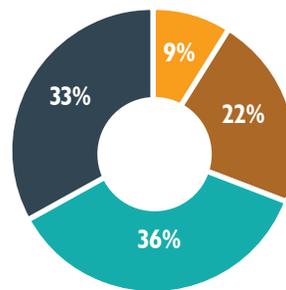
Jan 1, 2019 to Dec 31, 2019

\$290,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



36 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 65,700

Source: 2018 ACS 5-year Estimates

Contact Information

Pinal County
www.pinalcountyz.gov
 520-566-6664

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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