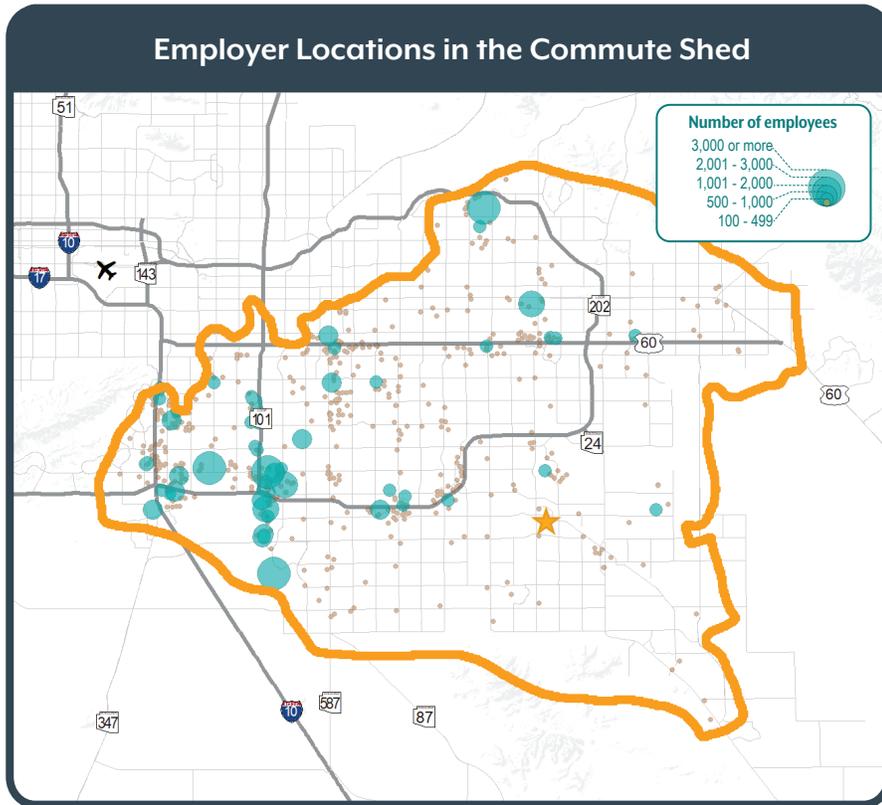


Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Power Rd and Rittenhouse Rd, Queen Creek



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Power Rd and Rittenhouse Rd, Queen Creek on a weekday morning. The boundary is referred to as a commute shed.



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

14,916

Total Employers

395,250

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Intel Corporation	11,410
Wells Fargo	5,860
Banner Health	5,410
Walmart	5,410
The Boeing Company	4,600
Frys Food Stores	4,490
Bank of America	3,580
Dignity Health	3,580
Northrop Grumman	3,220
Go Daddy Software Inc	2,310

*Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors*

Top 10 Industry Clusters

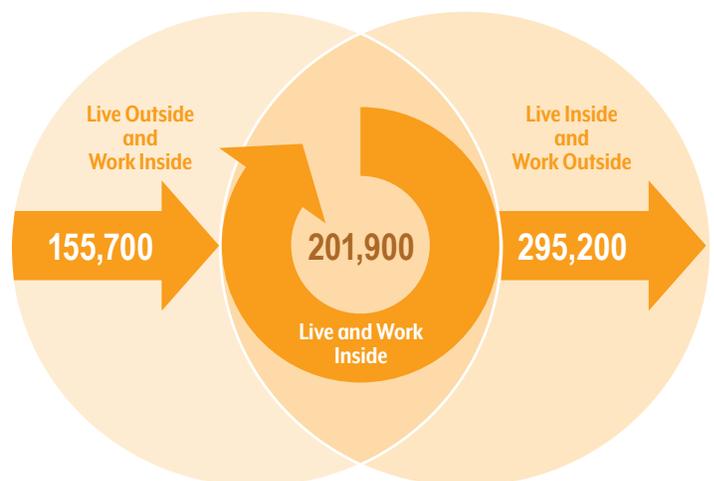
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Retail	1,763	54,450
Consumer Services	3,220	52,550
Business Services	1,613	50,940
Health Care	2,038	36,970
High Tech Manufacturing & Development	295	36,100
Education	652	32,520
Finance, Insurance, & Real Estate (FIRE)	1,310	29,530
Construction	1,190	27,190
Transportation & Distribution	677	21,040
Government, Social, & Advocacy Services	862	19,110

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	11,100	1.9	Installation, maintenance, and repair	18,500	3.2
Building and grounds cleaning and maintenance	17,900	3.1	Management, business, and financial	100,400	17.4
Community, legal, and social service	14,200	2.5	Material moving	14,800	2.6
Computer, engineering, and science	47,400	8.2	Office and administrative support	79,800	13.9
Construction and extraction	21,700	3.8	Personal care and service	16,600	2.9
Education, training, and library	34,300	6.0	Production	20,000	3.5
Farming, fishing, and forestry	1,100	0.2	Protective service	13,400	2.3
Food preparation and serving related	29,300	5.1	Sales and related	67,600	11.7
Healthcare practitioners, technical, and support	49,600	8.6	Transportation	18,200	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,225,000
2020	1,272,000
2030	1,411,000
2040	1,489,000
2050	1,547,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	494,000
2020	521,000
2030	622,000
2040	712,000
2050	784,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



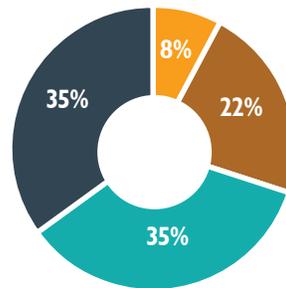
Jan 1, 2019 to Dec 31, 2019

\$300,800

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



37 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 70,000

Source: 2018 ACS 5-year Estimates

Contact Information

Doreen Cott
doreen.cott@queencreek.org
 480-358-3522

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U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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 Maricopa Association of Governments (MAG)
 602-254-6300 or mag@azmag.gov

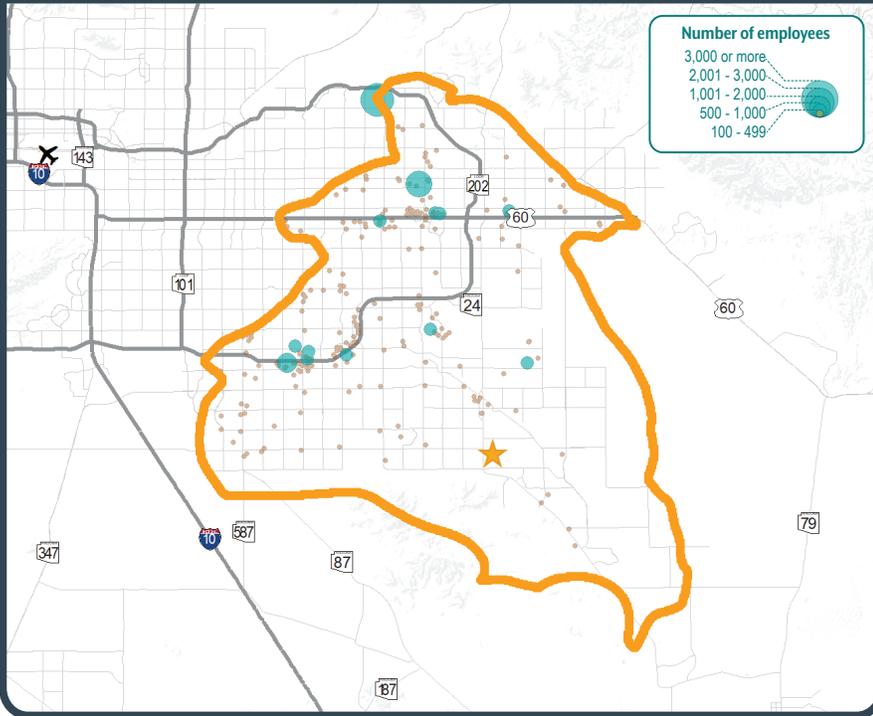
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Riggs Rd and Ellsworth Rd, Queen Creek



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Riggs Rd and Ellsworth Rd, Queen Creek on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

7,320

Total Employers

For employers with five or more employees

162,320

Total Jobs

Top Private Employers	Jobs
Banner Health	5,150
The Boeing Company	4,600
Walmart	3,670
Frys Food Stores	2,780
Home Depot	1,420
Drivetime Automotive Group	1,390
Liberty Mutual Insurance	1,110
McDonalds	1,110
Target	1,020
Deloitte	1,000

*Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors*

Top 10 Industry Clusters

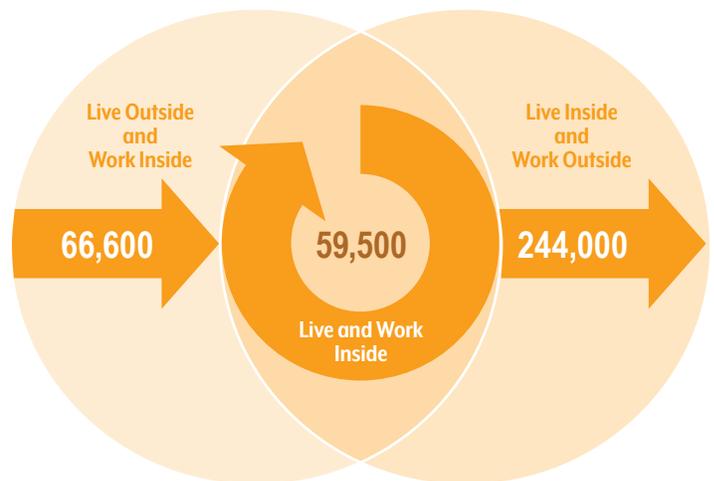
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Retail	900	30,570
Consumer Services	1,758	27,590
Health Care	1,101	20,700
Education	368	19,320
Business Services	699	11,280
Finance, Insurance, & Real Estate (FIRE)	621	10,130
Government, Social, & Advocacy Services	450	9,820
Construction	514	8,250
High Tech Manufacturing & Development	75	6,380
Hospitality, Tourism, & Recreation	258	5,880

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	6,200	1.8	Installation, maintenance, and repair	11,300	3.3
Building and grounds cleaning and maintenance	9,400	2.7	Management, business, and financial	61,600	17.9
Community, legal, and social service	7,900	2.3	Material moving	8,700	2.5
Computer, engineering, and science	27,400	7.9	Office and administrative support	47,700	13.8
Construction and extraction	12,100	3.5	Personal care and service	10,000	2.9
Education, training, and library	20,700	6.0	Production	11,900	3.4
Farming, fishing, and forestry	700	0.2	Protective service	9,100	2.6
Food preparation and serving related	16,300	4.7	Sales and related	41,800	12.1
Healthcare practitioners, technical, and support	31,400	9.1	Transportation	10,600	3.1

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	817,000
2020	854,000
2030	976,000
2040	1,054,000
2050	1,111,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	218,000
2020	230,000
2030	285,000
2040	345,000
2050	397,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



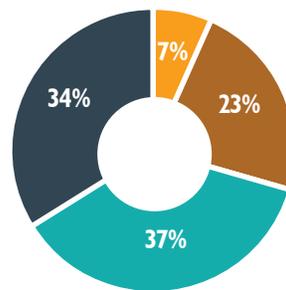
Jan 1, 2019 to Dec 31, 2019

\$305,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



38 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 72,200

Source: 2018 ACS 5-year Estimates

Contact Information

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

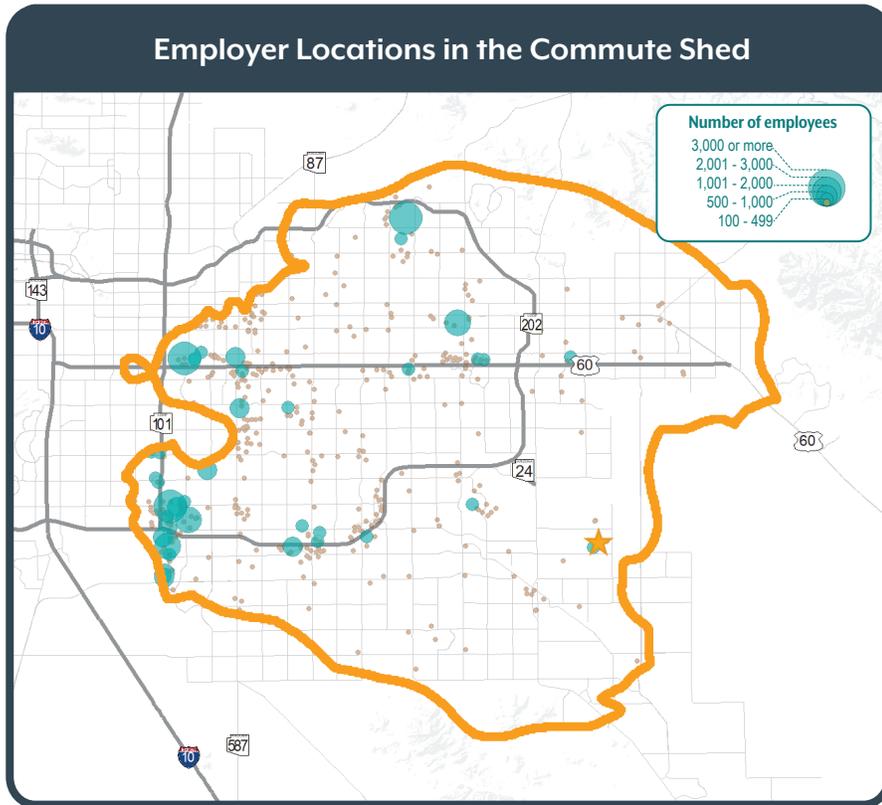
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Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Signal Butte Rd and Germann Rd, Queen Creek



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Signal Butte Rd and Germann Rd, Queen Creek on a weekday morning. The boundary is referred to as a commute shed.



Employers

in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

12,379

Total Employers

For employers with five or more employees

312,500

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	10,310
Wells Fargo	5,640
The Boeing Company	4,600
Walmart	4,570
Frys Food Stores	3,600
Dignity Health	3,560
Bank of America	3,490
Northrop Grumman	3,220
Go Daddy Software Inc	2,310
Home Depot	1,750

*Source: 2019 MAG Employer Database
Does not include employers in the public or education sectors*

Top 10 Industry Clusters

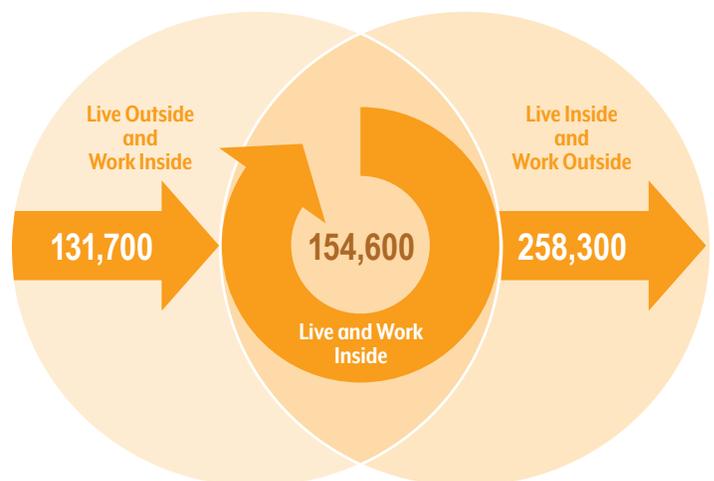
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Retail	1,470	43,940
Consumer Services	2,645	42,840
Health Care	1,720	38,550
Business Services	1,273	37,020
Education	540	29,050
Finance, Insurance, & Real Estate (FIRE)	1,080	22,760
Construction	1,091	22,140
Government, Social, & Advocacy Services	777	19,810
High Tech Manufacturing & Development	202	18,430
Transportation & Distribution	550	14,100

Source: 2019 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	9,100	1.9	Installation, maintenance, and repair	16,100	3.3
Building and grounds cleaning and maintenance	17,000	3.5	Management, business, and financial	80,300	16.5
Community, legal, and social service	11,200	2.3	Material moving	13,300	2.7
Computer, engineering, and science	37,700	7.8	Office and administrative support	67,300	13.9
Construction and extraction	20,000	4.1	Personal care and service	14,400	3.0
Education, training, and library	28,100	5.8	Production	17,700	3.6
Farming, fishing, and forestry	1,100	0.2	Protective service	11,300	2.3
Food preparation and serving related	25,500	5.2	Sales and related	57,100	11.7
Healthcare practitioners, technical, and support	43,200	8.9	Transportation	15,600	3.2

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,051,000
2020	1,094,000
2030	1,228,000
2040	1,315,000
2050	1,376,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	399,000
2020	421,000
2030	512,000
2040	593,000
2050	658,000

Source: 2019 MAG Socioeconomic Projections

Median Home Sales Price



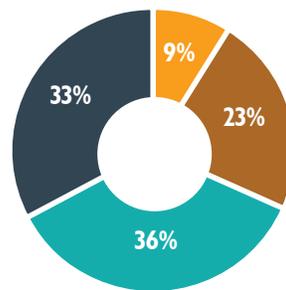
Jan 1, 2019 to Dec 31, 2019

\$ 304,700

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



36 years

Source: 2018 ACS 5-year Estimates

Median Household Income



\$ 67,200

Source: 2018 ACS 5-year Estimates

Contact Information

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2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

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