

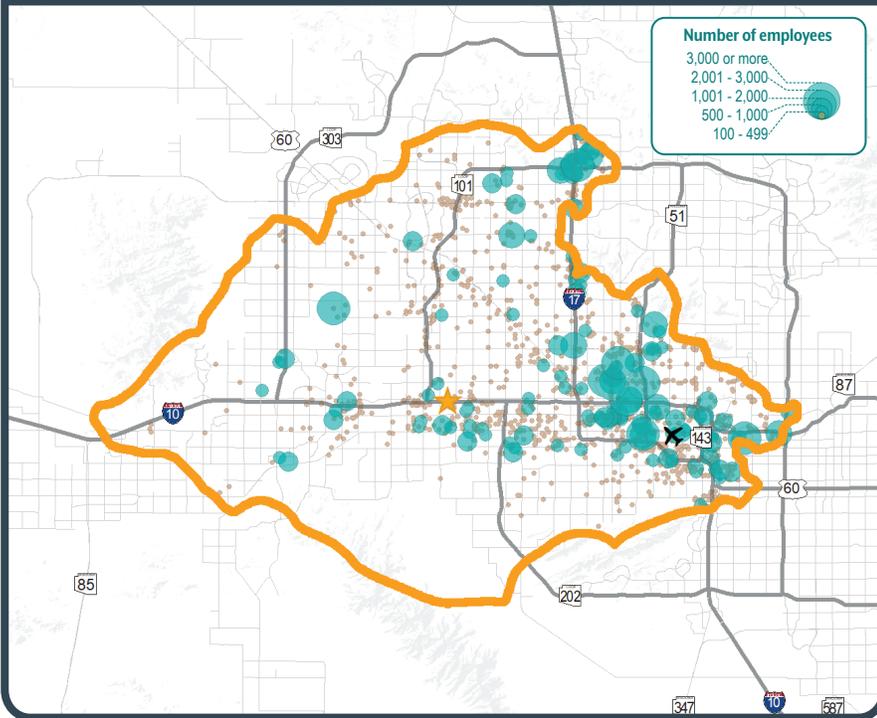
# Commute Shed Analytics

## 30 Minute A.M. Inbound Travel Time to 91st Ave and McDowell Rd, Tolleson



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near 91st Ave and McDowell Rd, Tolleson on a weekday morning. The boundary is referred to as a commute shed.

### Employer Locations in the Commute Shed



## Employers

### in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**26,033**

Total Employers

**867,730**

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	15,530
Frys Food Stores	7,540
Walmart	7,540
Amazon	7,440
State Farm Insurance	7,020
Wells Fargo	7,020
Honeywell	6,900
Dignity Health	5,510
JPMorgan Chase Bank National Association	5,370
U Haul	5,120

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

## Top 10 Industry Clusters

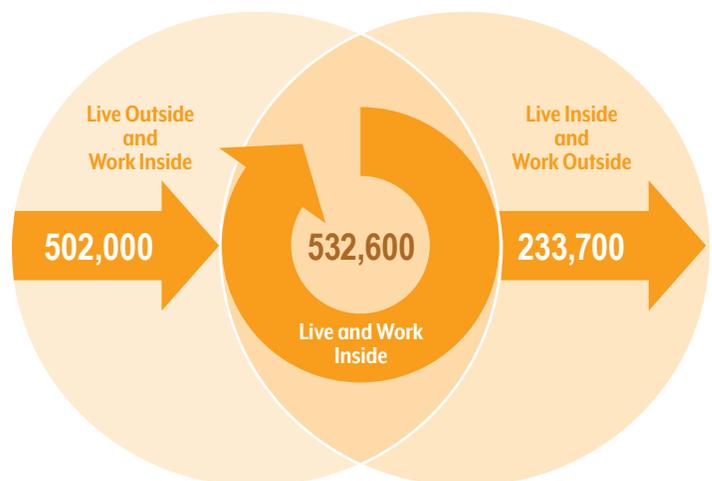
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	3,166	130,300
Health Care	2,714	86,670
Retail	2,764	85,810
Government, Social, & Advocacy Services	1,870	84,170
Consumer Services	4,991	82,790
Transportation & Distribution	1,871	75,120
Finance, Insurance, & Real Estate (FIRE)	2,215	74,330
Construction	2,307	64,870
Education	1,097	59,960
High Tech Manufacturing & Development	366	30,370

Source: 2019 MAG Employer Database

## Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	14,200	1.6	Installation, maintenance, and repair	31,600	3.5
Building and grounds cleaning and maintenance	52,700	5.8	Management, business, and financial	115,600	12.8
Community, legal, and social service	22,000	2.4	Material moving	43,600	4.8
Computer, engineering, and science	38,600	4.3	Office and administrative support	128,800	14.2
Construction and extraction	59,800	6.6	Personal care and service	24,700	2.7
Education, training, and library	40,900	4.5	Production	44,900	5.0
Farming, fishing, and forestry	2,900	0.3	Protective service	19,800	2.2
Food preparation and serving related	59,500	6.6	Sales and related	96,500	10.7
Healthcare practitioners, technical, and support	73,100	8.1	Transportation	35,800	4.0

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,947,000
2020	2,009,000
2030	2,300,000
2040	2,495,000
2050	2,617,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	1,077,000
2020	1,130,000
2030	1,330,000
2040	1,490,000
2050	1,617,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



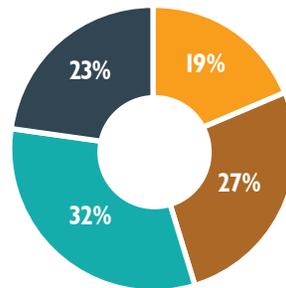
Jan 1, 2019 to Dec 31, 2019

**\$ 242,300**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**33 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 52,300**

Source: 2018 ACS 5-year Estimates

### Contact Information

Jason Earp  
jearp@tollesonaz.org  
623-474-4998

The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models. Boundaries are created using three hour morning peak drive times (6AM to 9AM).

U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error.

The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website ([www.census.gov/acs](http://www.census.gov/acs)). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2019 MAG Employer Database: Includes only employers with 5 or more employees. Jobs rounded to nearest 10.

Created by Maricopa Association of Governments (MAG) 602-254-6300 or [mag@azmag.gov](mailto:mag@azmag.gov)

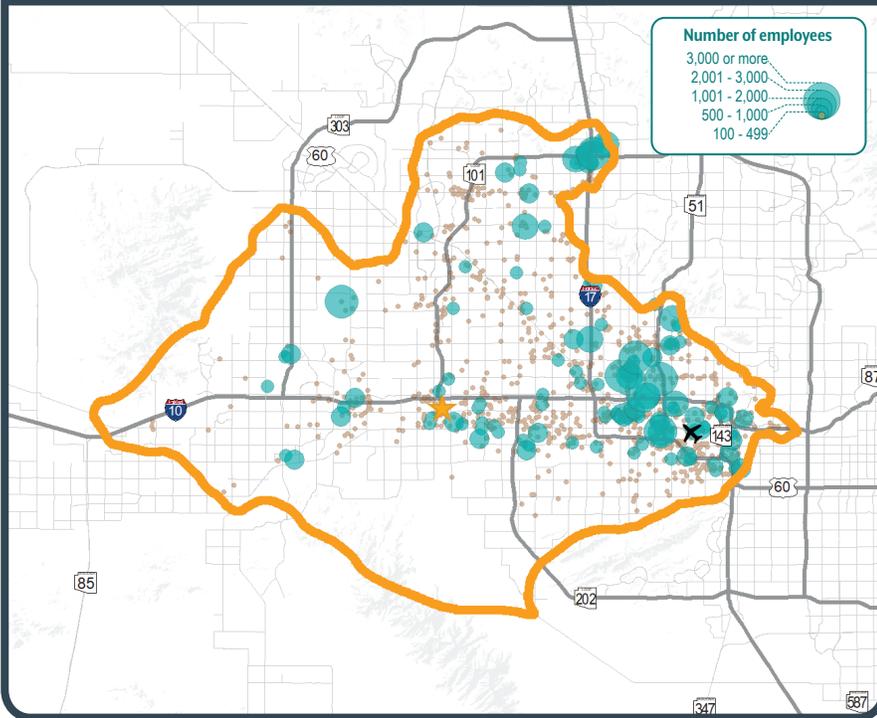
# Commute Shed Analytics

## 30 Minute A.M. Inbound Travel Time to Van Buren St and 99th Ave, Tolleson



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Van Buren St and 99th Ave, Tolleson on a weekday morning. The boundary is referred to as a commute shed.

### Employer Locations in the Commute Shed



## Employers

### in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

**22,736**

Total Employers

**757,480**

Total Jobs

For employers with five or more employees

Top Private Employers	Jobs
Banner Health	15,510
Walmart	7,020
Amazon	6,940
Honeywell	6,900
Frys Food Stores	6,330
Wells Fargo	5,640
Dignity Health	5,510
JPMorgan Chase Bank National Association	5,300
U Haul	5,070
Phoenix Childrens Hospital	4,820

Source: 2019 MAG Employer Database

Does not include employers in the public or education sectors

## Top 10 Industry Clusters

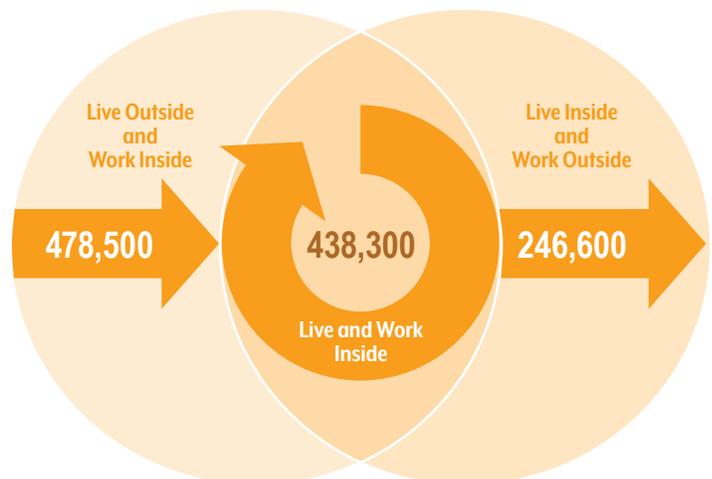
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Business Services	2,651	110,770
Health Care	2,437	81,260
Government, Social, & Advocacy Services	1,699	79,140
Retail	2,382	75,490
Consumer Services	4,376	71,680
Transportation & Distribution	1,698	70,430
Education	997	56,480
Construction	2,011	56,170
Finance, Insurance, & Real Estate (FIRE)	1,900	55,290
High Tech Manufacturing & Development	288	24,610

Source: 2019 MAG Employer Database

## Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, 2017 Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

## Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	12,300	1.5	Installation, maintenance, and repair	28,600	3.6
Building and grounds cleaning and maintenance	47,300	5.9	Management, business, and financial	100,100	12.5
Community, legal, and social service	19,800	2.5	Material moving	40,700	5.1
Computer, engineering, and science	33,100	4.1	Office and administrative support	113,500	14.1
Construction and extraction	55,100	6.9	Personal care and service	21,900	2.7
Education, training, and library	35,000	4.4	Production	41,700	5.2
Farming, fishing, and forestry	2,600	0.3	Protective service	17,700	2.2
Food preparation and serving related	51,400	6.4	Sales and related	85,200	10.6
Healthcare practitioners, technical, and support	65,100	8.1	Transportation	32,500	4.1

Source: U.S. Census Bureau, 2014-2018 American Community Survey (ACS) 5-year Estimates

## Population and Housing Demographics for the Commute Shed



Year	Population
2018	1,751,000
2020	1,808,000
2030	2,085,000
2040	2,268,000
2050	2,378,000

Sources: Arizona Office of Economic Opportunity; 2019 MAG Socioeconomic Projections

Year	Jobs
2018	950,000
2020	997,000
2030	1,178,000
2040	1,322,000
2050	1,436,000

Source: 2019 MAG Socioeconomic Projections

### Median Home Sales Price



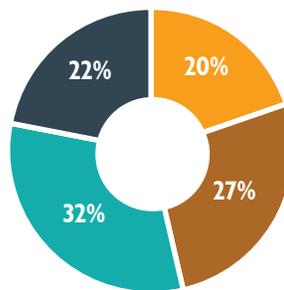
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**\$242,000**

Source: Information Market

### Highest Level of Education

for the population age 25 years and older



- No High School Diploma
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Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 5-year Estimates

### Median Age of Residents



**33 years**

Source: 2018 ACS 5-year Estimates

### Median Household Income



**\$ 52,100**

Source: 2018 ACS 5-year Estimates

### Contact Information

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